
**METROPOLITAN PIER AND EXPOSITION AUTHORITY
SPECIAL BOARD MEETING**

Monday, September 25, 2023 9:00 AM
MPEA CORPORATE CENTER
Corporate Boardroom, 5th Floor
301 East Cermak Road
Chicago, IL 60616

**SECTION A
GENERAL MATTERS**

- A1. Roll Call of MPEA Board Members. (Maria Calderon)
- A2. Consideration of Approval of Minutes of the August 22, 2023 Regular Board Meeting. (Chairman Bethke)

**SECTION B
FINANCE AGENDA**

FINANCE

- B1. Consideration of Approval of Ordinance No. MPEA 23-01 - Authorizing the Issuance, Sale and Delivery of the Metropolitan Pier and Exposition Authority's McCormick Place Expansion Project Refunding Bonds of 2023. (Jason Bormann)

Board Packet

- Bond Ordinance
- Preliminary Official Statement
- Bond Purchase Agreement
- Twenty First Supplemental Indenture of Trust

- B2. Consideration of Approval of Ordinance No. MPEA 23-02 – Approving a plan to invite Bondowners to tender outstanding McCormick Place Expansion Project Bonds and Authorizing the Issuance, Sale and Delivery of the Metropolitan Pier and Exposition Authority's McCormick Place Expansion Project Refunding Bonds of 2023. (Jason Bormann)

Board Packet

- Bond Ordinance
- Dealer Manager Agreement
- Invitation to Tender Bonds
- Preliminary Official Statement
- Bond Purchase Agreement
- Twenty Second Supplemental Indenture of Trust

**SECTION C
OTHER MATTERS**

- C1. Public Comment.
- C2. Adjournment.