



METROPOLITAN PIER
AND EXPOSITION AUTHORITY
AT MCCORMICK SQUARE

MEMORANDUM

Date: September 10, 2021

To: Clerk of the House *JB*
Secretary of the Senate
Governor's Office of Management and Budget
Commission on Government Forecasting and Accountability

From: Jason Bormann
Chief Financial Officer

Subject: Disclosure Filing for MPEA Series 2021A Expansion Project Bonds

The Metropolitan Pier and Exposition Authority issued its Series 2021A Expansion Project Bonds on July 14, 2021. In compliance with Section 10.2 of the MPEA Act, attached are:

- A listing of all Cost of Issuance expenditures
- The interest and principal on aggregate outstanding MPEA Expansion Project Bonds broken down into the new Series 2021A debt service and the unrefunded prior Expansion Project Bonds debt service
- The interest and principal on aggregate outstanding MPEA Project Revenue Bonds

This information will also be posted on the MPEA website. Copies of the Cost of Issuance contracts will be filed with the Commission on Government Forecasting and Accountability.

Please let me know if you require any additional information.

Metropolitan Pier and Exposition Authority Expansion Project Bonds



METROPOLITAN PIER
AND EXPOSITION AUTHORITY
AT MCCORMICK SQUARE

MPEA 2021A Expansion Project Bond Deal

Final Cost Of Issuance

Par Amount	\$147,905,000			
			Memo:	
	Series 2021A		MBE/WBE	Discretionary
	Amounts		Amounts	
Goldman, Sachs & Co.	<u>147,905.00</u>	100.00%	<u>0.00</u>	<u>147,905.00</u>
Total Takedown	\$147,905.00	100.00%	\$0.00	\$147,905.00
Chapman and Cutler LLP (Underwriter's Counsel)	25,000.00		0.00	0.00
DTC	350.00		0.00	0.00
CUSIP Fee	<u>287.00</u>		<u>0.00</u>	<u>0.00</u>
Total Underwriter's fees	\$173,542.00		\$0.00	\$147,905.00
Katten Muchin Rosenmann (Bond Counsel)	\$79,162.00		\$0.00	\$79,162.00
Burke Burns & Pinelli (Issuer's Counsel)	32,500.00	WBE	32,500.00	32,500.00
Charity & Associates (Disclosure Counsel)	30,000.00	MBE	30,000.00	30,000.00
PFM Financial (Financial Advisor)	50,000.00		0.00	50,000.00
Amalgamated Bank (Trustee)	8,700.00		0.00	8,700.00
Zions Bank (Escrow Trustee)	1,000.00		0.00	1,000.00
Samuel Klein and Company (Verification Agent)	1,500.00		0.00	1,500.00
MPEA Misc Expenses	<u>7,000.00</u>		<u>0.00</u>	<u>0.00</u>
Total Cost Of Issuance	<u>\$383,404.00</u>		<u>\$62,500.00</u>	<u>\$350,767.00</u>
Costs of Issuance less Underwriter's fees	\$209,862.00		MBE	\$30,000.00
			WBE	\$32,500.00
				8.55%
				9.27%

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MPEA 2021A Expansion Project Bond Deal
Bond Interest and Redemption Schedule
Series 2021A Expansion Project Bonds

Maturity Schedule as of 7/14/2021

<u>Principal Interest Payment Date</u>	<u>Coupon Rate %</u>	<u>Principal to be Redeemed</u>	<u>Interest Due</u>	<u>Compounded Interest</u>	<u>Capitalized Interest</u>	<u>Debt Service</u>
12/15/2021						0.00
6/15/2022						0.00
12/15/2022			7,097,385.76			7,097,385.76
6/15/2023			3,697,625.00			3,697,625.00
12/15/2023	2.50% / 5%	10,850,000.00	3,697,625.00			14,547,625.00
6/15/2024	2.50% / 5%	5,080,000.00	3,426,375.00			8,506,375.00
12/15/2024	2.50% / 5%	16,885,000.00	3,299,375.00			20,184,375.00
6/15/2025			2,877,250.00			2,877,250.00
12/15/2025	2.50% / 5%	16,585,000.00	2,877,250.00			19,462,250.00
6/15/2026			2,462,625.00			2,462,625.00
12/15/2026	2.50% / 5%	31,865,000.00	2,462,625.00			34,327,625.00
6/15/2027	2.50% / 5%	12,415,000.00	1,666,000.00			14,081,000.00
12/15/2027	2.50% / 5%	37,400,000.00	1,355,625.00			38,755,625.00
6/15/2028			420,625.00			420,625.00
12/15/2028	2.50% / 5%	16,825,000.00	420,625.00			17,245,625.00
6/15/2029						0.00
12/15/2029						0.00
6/15/2030						0.00
12/15/2030						0.00
6/15/2031						0.00
12/15/2031						0.00
6/15/2032						0.00
12/15/2032						0.00
6/15/2033						0.00
12/15/2033						0.00
6/15/2034						0.00
12/15/2034						0.00
6/15/2035						0.00
12/15/2035						0.00
6/15/2036						0.00
12/15/2036						0.00
6/15/2037						0.00
12/15/2037						0.00
6/15/2038						0.00
12/15/2038						0.00
6/15/2039						0.00
12/15/2039						0.00
6/15/2040						0.00
12/15/2040						0.00
6/15/2041						0.00
12/15/2041						0.00
6/15/2042						0.00
12/15/2042						0.00
6/15/2043						0.00
12/15/2043						0.00
6/15/2044						0.00
12/15/2044						0.00
6/15/2045						0.00
12/15/2045						0.00
6/15/2046						0.00
12/15/2046						0.00
6/15/2047						0.00
12/15/2047						0.00
6/15/2048						0.00
12/15/2048						0.00
6/15/2049						0.00
12/15/2049						0.00
6/15/2050						0.00
Totals		<u>147,905,000.00</u>	<u>35,761,010.76</u>	<u>0.00</u>	<u>0.00</u>	<u>183,666,010.76</u>

MPEA 2021A Expansion Project Bond Deal
Total Expansion Project Bonds Debt Service
(After Series 2021A Expansion Project Bond Issuance)

Maturity Schedule as of

7/14/2021

Principal Interest Payment Date	Principal to be Redeemed	Interest Due	Compounded Interest	Capitalized Interest	Debt Service	Annual Debt Service
12/15/2021	0.00	56,529,305.08	0.00	0.00	56,529,305.08	
6/15/2022	0.00	56,529,305.08	0.00	0.00	56,529,305.08	113,058,610.16
12/15/2022	49,201,020.00	63,626,690.84	40,068,980.00	0.00	152,896,690.84	
6/15/2023	28,232,993.10	59,247,755.08	21,677,006.90	0.00	109,157,755.08	262,054,445.92
12/15/2023	30,169,366.60	58,483,225.08	97,320,633.40	0.00	185,973,225.08	
6/15/2024	25,712,146.50	58,082,862.58	30,177,853.50	0.00	113,972,862.58	299,946,087.66
12/15/2024	34,801,601.25	57,110,157.58	92,468,398.75	0.00	184,380,157.58	
6/15/2025	24,303,549.20	56,551,632.58	34,711,450.80	0.00	115,566,632.58	299,946,790.16
12/15/2025	31,616,644.00	55,457,650.08	60,213,356.00	0.00	147,287,650.08	
6/15/2026	46,047,485.40	54,758,812.58	51,852,514.60	0.00	152,658,812.58	299,946,462.66
12/15/2026	139,694,290.40	53,549,325.08	39,230,709.60	0.00	232,474,325.08	
6/15/2027	48,849,934.10	50,291,448.95	43,330,065.90	0.00	142,471,448.95	374,945,774.03
12/15/2027	181,095,000.00	49,630,036.45	0.00	0.00	230,725,036.45	
6/15/2028	15,902,687.30	45,229,595.83	83,087,312.70	0.00	144,219,595.83	374,944,632.28
12/15/2028	177,760,000.00	45,064,733.33	0.00	0.00	222,824,733.33	
6/15/2029	15,495,321.30	40,701,362.50	83,719,678.70	0.00	139,916,362.50	362,741,095.83
12/15/2029	6,595,539.05	40,530,312.50	155,099,460.95	0.00	202,225,312.50	
6/15/2030	3,486,095.60	40,530,312.50	87,108,904.40	0.00	131,125,312.50	333,350,625.00
12/15/2030	12,504,528.50	40,530,312.50	155,825,471.50	0.00	208,860,312.50	
6/15/2031	3,716,425.60	40,364,437.50	92,413,574.40	0.00	136,494,437.50	345,354,750.00
12/15/2031	9,249,365.45	41,774,188.75	156,470,634.55	0.00	207,494,188.75	
6/15/2032	3,401,631.20	41,673,563.75	92,773,368.80	0.00	137,848,563.75	345,342,752.50
12/15/2032	8,868,731.25	41,661,438.75	157,046,268.75	0.00	207,576,438.75	
6/15/2033	3,130,112.80	41,555,938.75	93,094,887.20	0.00	137,780,938.75	345,357,377.50
12/15/2033	8,542,775.05	41,542,563.75	157,557,224.95	0.00	207,642,563.75	
6/15/2034	2,889,956.60	41,432,438.75	93,380,043.40	0.00	137,702,438.75	345,345,002.50
12/15/2034	8,301,795.15	41,417,938.75	158,013,204.85	0.00	207,732,938.75	
6/15/2035	2,685,421.20	41,302,438.75	93,634,578.80	0.00	137,622,438.75	345,355,377.50
12/15/2035	6,555,709.05	41,286,688.75	159,959,290.95	0.00	207,801,688.75	
6/15/2036	2,514,592.80	41,171,146.25	93,860,407.20	0.00	137,546,146.25	345,347,835.00
12/15/2036	6,338,153.40	41,154,021.25	160,396,846.60	0.00	207,889,021.25	
6/15/2037	2,368,643.80	41,033,226.25	94,061,356.20	0.00	137,463,226.25	345,352,247.50
12/15/2037	6,159,404.55	41,014,726.25	160,795,595.45	0.00	207,969,726.25	
6/15/2038	2,248,746.60	40,888,678.75	94,241,253.40	0.00	137,378,678.75	345,348,405.00
12/15/2038	5,990,942.85	40,868,678.75	161,204,057.15	0.00	208,063,678.75	
6/15/2039	2,154,901.20	40,734,040.00	94,400,098.80	0.00	137,289,040.00	345,352,718.75
12/15/2039	5,897,223.45	40,712,415.00	161,547,776.55	0.00	208,157,415.00	
6/15/2040	2,077,323.10	40,571,665.00	94,542,676.90	0.00	137,191,665.00	345,349,080.00
12/15/2040	5,842,839.35	40,548,415.00	161,867,160.65	0.00	208,258,415.00	
6/15/2041	14,792,558.00	40,401,186.25	81,897,298.60	0.00	137,091,042.85	345,349,457.85
12/15/2041	123,051,135.40	40,377,811.25	34,863,864.60	0.00	198,292,811.25	
6/15/2042	174,875,000.00	37,692,212.50	0.00	0.00	212,567,212.50	410,860,023.75
12/15/2042	7,083,967.50	33,548,431.25	2,206,032.50	0.00	42,838,431.25	
6/15/2043	36,068,329.50	33,319,650.00	231,401,670.50	0.00	300,789,650.00	343,628,081.25
12/15/2043	7,408,537.60	33,319,650.00	2,351,462.40	0.00	43,079,650.00	
6/15/2044	33,701,220.00	33,076,865.00	233,768,780.00	0.00	300,546,865.00	343,626,515.00
12/15/2044	7,792,577.60	33,076,865.00	2,472,422.40	0.00	43,341,865.00	
6/15/2045	31,689,253.20	32,821,517.50	235,775,746.80	0.00	300,286,517.50	343,628,382.50
12/15/2045	8,184,198.40	32,821,517.50	2,595,801.60	0.00	43,601,517.50	
6/15/2046	29,798,832.70	32,553,358.75	237,671,167.30	0.00	300,023,358.75	343,624,876.25
12/15/2046	63,856,142.40	32,553,358.75	2,728,857.60	0.00	99,138,358.75	
6/15/2047	22,376,212.20	30,890,143.75	191,218,787.80	0.00	244,485,143.75	343,623,502.50
12/15/2047	171,333,248.00	30,890,143.75	2,866,752.00	0.00	205,090,143.75	
6/15/2048	112,000,000.00	26,536,625.00	0.00	0.00	138,536,625.00	343,626,768.75
12/15/2048	180,775,000.00	24,110,775.00	0.00	0.00	204,885,775.00	
6/15/2049	113,674,595.30	20,179,100.00	4,883,964.00	0.00	138,737,659.30	343,623,434.30
12/15/2049	143,516,263.55	17,743,475.00	43,898,910.30	0.00	205,158,648.85	
6/15/2050	123,645,000.00	14,821,650.00	0.00	0.00	138,466,650.00	343,625,298.85
12/15/2050	25,645,714.30	12,168,750.00	170,938,578.30	0.00	208,753,042.60	
6/15/2051	15,218,139.35	12,088,875.00	111,183,089.55	0.00	138,490,103.90	347,243,146.50

MPEA 2021A Expansion Project Bond Deal
Total Expansion Project Bonds Debt Service
(After Series 2021A Expansion Project Bond Issuance)

Maturity Schedule as of

7/14/2021

Principal Interest Payment Date	Principal to be Redeemed	Interest Due	Compounded Interest	Capitalized Interest	Debt Service	Annual Debt Service
12/15/2051	46,433,118.25	12,055,125.00	150,258,121.25	0.00	208,746,364.50	
6/15/2052	127,140,000.00	11,354,250.00	0.00	0.00	138,494,250.00	347,240,614.50
12/15/2052	24,777,137.70	8,175,750.00	176,794,160.50	0.00	209,747,048.20	
6/15/2053	129,335,000.00	8,158,500.00	0.00	0.00	137,493,500.00	347,240,548.20
12/15/2053	32,548,480.65	4,750,125.00	177,986,684.50	0.00	215,285,290.15	
6/15/2054	36,149,432.00	4,750,125.00	91,058,660.00	0.00	131,958,217.00	347,243,507.15
12/15/2054	30,978,571.50	4,250,125.00	180,062,062.00	0.00	215,290,758.50	
6/15/2055	35,404,535.30	4,250,125.00	92,299,160.80	0.00	131,953,821.10	347,244,579.60
12/15/2055	42,944,037.05	3,750,125.00	141,683,286.60	0.00	188,377,448.65	
6/15/2056	26,618,429.75	3,250,125.00	128,994,700.00	0.00	158,863,254.75	347,240,703.40
12/15/2056	36,621,670.25	3,250,125.00	175,418,329.75	0.00	215,290,125.00	
6/15/2057	128,740,000.00	3,218,500.00	0.00	0.00	131,958,500.00	347,248,625.00
12/15/2057	0.00	0.00	0.00	0.00	0.00	
6/15/2058	0.00	0.00	0.00	0.00	0.00	0.00
12/15/2058	0.00	0.00	0.00	0.00	0.00	
6/15/2059	0.00	0.00	0.00	0.00	0.00	0.00
12/15/2059	0.00	0.00	0.00	0.00	0.00	
6/15/2060	0.00	0.00	0.00	0.00	0.00	0.00
Totals	<u>3,114,579,234.20</u>	<u>2,481,348,446.20</u>	<u>6,514,430,454.90</u>	<u>0.00</u>	<u>12,110,358,135.30</u>	<u>12,110,358,135.30</u>

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MPEA 2021A Expansion Project Bond Deal
Unrefunded Prior Expansion Project Bonds Debt Service
(After Series 2021A Expansion Project Bond Issuance)

Maturity Schedule as of

7/14/2021

Principal Interest Payment Date	Principal to be Redeemed	Interest Due	Compounded Interest	Capitalized Interest	Debt Service	Annual Debt Service
12/15/2021	0.00	56,529,305.08	0.00	0.00	56,529,305.08	
6/15/2022	0.00	56,529,305.08	0.00	0.00	56,529,305.08	113,058,610.16
12/15/2022	49,201,020.00	56,529,305.08	40,068,980.00	0.00	145,799,305.08	
6/15/2023	28,232,993.10	55,550,130.08	21,677,006.90	0.00	105,460,130.08	251,259,435.16
12/15/2023	19,319,366.60	54,785,600.08	97,320,633.40	0.00	171,425,600.08	
6/15/2024	20,632,146.50	54,656,487.58	30,177,853.50	0.00	105,466,487.58	276,892,087.66
12/15/2024	17,916,601.25	53,810,782.58	92,468,398.75	0.00	164,195,782.58	
6/15/2025	24,303,549.20	53,674,382.58	34,711,450.80	0.00	112,689,382.58	276,885,165.16
12/15/2025	15,031,644.00	52,580,400.08	60,213,356.00	0.00	127,825,400.08	
6/15/2026	46,047,485.40	52,296,187.58	51,852,514.60	0.00	150,196,187.58	278,021,587.66
12/15/2026	107,829,290.40	51,086,700.08	39,230,709.60	0.00	198,146,700.08	
6/15/2027	36,434,934.10	48,625,448.95	43,330,065.90	0.00	128,390,448.95	326,537,149.03
12/15/2027	143,695,000.00	48,274,411.45	0.00	0.00	191,969,411.45	
6/15/2028	15,902,687.30	44,808,970.83	83,087,312.70	0.00	143,798,970.83	335,768,382.28
12/15/2028	160,935,000.00	44,644,108.33	0.00	0.00	205,579,108.33	
6/15/2029	15,495,321.30	40,701,362.50	83,719,678.70	0.00	139,916,362.50	345,495,470.83
12/15/2029	6,595,539.05	40,530,312.50	155,099,460.95	0.00	202,225,312.50	
6/15/2030	3,486,095.60	40,530,312.50	87,108,904.40	0.00	131,125,312.50	333,350,625.00
12/15/2030	12,504,528.50	40,530,312.50	155,825,471.50	0.00	208,860,312.50	
6/15/2031	3,716,425.60	40,364,437.50	92,413,574.40	0.00	136,494,437.50	345,354,750.00
12/15/2031	9,249,365.45	41,774,188.75	156,470,634.55	0.00	207,494,188.75	
6/15/2032	3,401,631.20	41,673,563.75	92,773,368.80	0.00	137,848,563.75	345,342,752.50
12/15/2032	8,868,731.25	41,661,438.75	157,046,268.75	0.00	207,576,438.75	
6/15/2033	3,130,112.80	41,555,938.75	93,094,887.20	0.00	137,780,938.75	345,357,377.50
12/15/2033	8,542,775.05	41,542,563.75	157,557,224.95	0.00	207,642,563.75	
6/15/2034	2,889,956.60	41,432,438.75	93,380,043.40	0.00	137,702,438.75	345,345,002.50
12/15/2034	8,301,795.15	41,417,938.75	158,013,204.85	0.00	207,732,938.75	
6/15/2035	2,685,421.20	41,302,438.75	93,634,578.80	0.00	137,622,438.75	345,355,377.50
12/15/2035	6,555,709.05	41,286,688.75	159,959,290.95	0.00	207,801,688.75	
6/15/2036	2,514,592.80	41,171,146.25	93,860,407.20	0.00	137,546,146.25	345,347,835.00
12/15/2036	6,338,153.40	41,154,021.25	160,396,846.60	0.00	207,889,021.25	
6/15/2037	2,368,643.80	41,033,226.25	94,061,356.20	0.00	137,463,226.25	345,352,247.50
12/15/2037	6,159,404.55	41,014,726.25	160,795,595.45	0.00	207,969,726.25	
6/15/2038	2,248,746.60	40,888,678.75	94,241,253.40	0.00	137,378,678.75	345,348,405.00
12/15/2038	5,990,942.85	40,868,678.75	161,204,057.15	0.00	208,063,678.75	
6/15/2039	2,154,901.20	40,734,040.00	94,400,098.80	0.00	137,289,040.00	345,352,718.75
12/15/2039	5,897,223.45	40,712,415.00	161,547,776.55	0.00	208,157,415.00	
6/15/2040	2,077,323.10	40,571,665.00	94,542,676.90	0.00	137,191,665.00	345,349,080.00
12/15/2040	5,842,839.35	40,548,415.00	161,867,160.65	0.00	208,258,415.00	
6/15/2041	14,792,558.00	40,401,186.25	81,897,298.60	0.00	137,091,042.85	345,349,457.85
12/15/2041	123,051,135.40	40,377,811.25	34,863,864.60	0.00	198,292,811.25	
6/15/2042	174,875,000.00	37,692,212.50	0.00	0.00	212,567,212.50	410,860,023.75
12/15/2042	7,083,967.50	33,548,431.25	2,206,032.50	0.00	42,838,431.25	
6/15/2043	36,068,329.50	33,319,650.00	231,401,670.50	0.00	300,789,650.00	343,628,081.25
12/15/2043	7,408,537.60	33,319,650.00	2,351,462.40	0.00	43,079,650.00	
6/15/2044	33,701,220.00	33,076,865.00	233,768,780.00	0.00	300,546,865.00	343,626,515.00
12/15/2044	7,792,577.60	33,076,865.00	2,472,422.40	0.00	43,341,865.00	
6/15/2045	31,689,253.20	32,821,517.50	235,775,746.80	0.00	300,286,517.50	343,628,382.50
12/15/2045	8,184,198.40	32,821,517.50	2,595,801.60	0.00	43,601,517.50	
6/15/2046	29,798,832.70	32,553,358.75	237,671,167.30	0.00	300,023,358.75	343,624,876.25
12/15/2046	63,856,142.40	32,553,358.75	2,728,857.60	0.00	99,138,358.75	
6/15/2047	22,376,212.20	30,890,143.75	191,218,787.80	0.00	244,485,143.75	343,623,502.50
12/15/2047	171,333,248.00	30,890,143.75	2,866,752.00	0.00	205,090,143.75	
6/15/2048	112,000,000.00	26,536,625.00	0.00	0.00	138,536,625.00	343,626,768.75
12/15/2048	180,775,000.00	24,110,775.00	0.00	0.00	204,885,775.00	
6/15/2049	113,674,595.30	20,179,100.00	4,883,964.00	0.00	138,737,659.30	343,623,434.30
12/15/2049	143,516,263.55	17,743,475.00	43,898,910.30	0.00	205,158,648.85	
6/15/2050	123,645,000.00	14,821,650.00	0.00	0.00	138,466,650.00	343,625,298.85
12/15/2050	25,645,714.30	12,168,750.00	170,938,578.30	0.00	208,753,042.60	
6/15/2051	15,218,139.35	12,088,875.00	111,183,089.55	0.00	138,490,103.90	347,243,146.50

MPEA 2021A Expansion Project Bond Deal
Unrefunded Prior Expansion Project Bonds Debt Service
(After Series 2021A Expansion Project Bond Issuance)

Maturity Schedule as of

7/14/2021

Principal Interest Payment Date	Principal to be Redeemed	Interest Due	Compounded Interest	Capitalized Interest	Debt Service	Annual Debt Service
12/15/2051	46,433,118.25	12,055,125.00	150,258,121.25	0.00	208,746,364.50	
6/15/2052	127,140,000.00	11,354,250.00	0.00	0.00	138,494,250.00	347,240,614.50
12/15/2052	24,777,137.70	8,175,750.00	176,794,160.50	0.00	209,747,048.20	
6/15/2053	129,335,000.00	8,158,500.00	0.00	0.00	137,493,500.00	347,240,548.20
12/15/2053	32,548,480.65	4,750,125.00	177,986,684.50	0.00	215,285,290.15	
6/15/2054	36,149,432.00	4,750,125.00	91,058,660.00	0.00	131,958,217.00	347,243,507.15
12/15/2054	30,978,571.50	4,250,125.00	180,062,062.00	0.00	215,290,758.50	
6/15/2055	35,404,535.30	4,250,125.00	92,299,160.80	0.00	131,953,821.10	347,244,579.60
12/15/2055	42,944,037.05	3,750,125.00	141,683,286.60	0.00	188,377,448.65	
6/15/2056	26,618,429.75	3,250,125.00	128,994,700.00	0.00	158,863,254.75	347,240,703.40
12/15/2056	36,621,670.25	3,250,125.00	175,418,329.75	0.00	215,290,125.00	
6/15/2057	128,740,000.00	3,218,500.00	0.00	0.00	131,958,500.00	347,248,625.00
12/15/2057	0.00	0.00	0.00	0.00	0.00	
6/15/2058	0.00	0.00	0.00	0.00	0.00	0.00
12/15/2058	0.00	0.00	0.00	0.00	0.00	
6/15/2059	0.00	0.00	0.00	0.00	0.00	0.00
12/15/2059	0.00	0.00	0.00	0.00	0.00	
6/15/2060	0.00	0.00	0.00	0.00	0.00	0.00
Totals	<u>2,966,674,234.20</u>	<u>2,445,587,435.44</u>	<u>6,514,430,454.90</u>	<u>0.00</u>	<u>11,926,692,124.54</u>	<u>11,926,692,124.54</u>

9/10/2021 5:25 PM

METROPOLITAN PIER AND EXPOSITION AUTHORITY

**Outstanding Debt Service by Series
Aggregate Semi-Annual Debt Service**

	Period Ending	Principal	Interest	Compounded Interest	Capitalized Interest	Debt Service
12/31/2021	12/15/2021	0.00	56,529,305.08	0.00	0.00	56,529,305.08
6/30/2022	6/15/2022	0.00	56,529,305.08	0.00	0.00	56,529,305.08
12/31/2022	12/15/2022	49,201,020.00	63,626,690.84	40,068,980.00	0.00	152,896,690.84
6/30/2023	6/15/2023	28,232,993.10	59,247,755.08	21,677,006.90	0.00	109,157,755.08
12/31/2023	12/15/2023	30,169,366.60	58,483,225.08	97,320,633.40	0.00	185,973,225.08
6/30/2024	6/15/2024	25,712,146.50	58,082,862.58	30,177,853.50	0.00	113,972,862.58
12/31/2024	12/15/2024	34,801,601.25	57,110,157.58	92,468,398.75	0.00	184,380,157.58
6/30/2025	6/15/2025	24,303,549.20	56,551,632.58	34,711,450.80	0.00	115,566,632.58
12/31/2025	12/15/2025	31,616,644.00	55,457,650.08	60,213,356.00	0.00	147,287,650.08
6/30/2026	6/15/2026	46,047,485.40	54,758,812.58	51,852,514.60	0.00	152,658,812.58
12/31/2026	12/15/2026	139,694,290.40	53,549,325.08	39,230,709.60	0.00	232,474,325.08
6/30/2027	6/15/2027	48,849,934.10	50,291,448.95	43,330,065.90	0.00	142,471,448.95
12/31/2027	12/15/2027	181,095,000.00	49,630,036.45	0.00	0.00	230,725,036.45
6/30/2028	6/15/2028	15,902,687.30	45,229,595.83	83,087,312.70	0.00	144,219,595.83
12/31/2028	12/15/2028	177,760,000.00	45,064,733.33	0.00	0.00	222,824,733.33
6/30/2029	6/15/2029	15,495,321.30	40,701,362.50	83,719,678.70	0.00	139,916,362.50
12/31/2029	12/15/2029	6,595,539.05	40,530,312.50	155,099,460.95	0.00	202,225,312.50
6/30/2030	6/15/2030	3,486,095.60	40,530,312.50	87,108,904.40	0.00	131,125,312.50
12/31/2030	12/15/2030	12,504,528.50	40,530,312.50	155,825,471.50	0.00	208,860,312.50
6/30/2031	6/15/2031	3,716,425.60	40,364,437.50	92,413,574.40	0.00	136,494,437.50
12/31/2031	12/15/2031	9,249,365.45	41,774,188.75	156,470,634.55	0.00	207,494,188.75
6/30/2032	6/15/2032	3,401,631.20	41,673,563.75	92,773,368.80	0.00	137,848,563.75
12/31/2032	12/15/2032	8,868,731.25	41,661,438.75	157,046,268.75	0.00	207,576,438.75
6/30/2033	6/15/2033	3,130,112.80	41,555,938.75	93,094,887.20	0.00	137,780,938.75
12/31/2033	12/15/2033	8,542,775.05	41,542,563.75	157,557,224.95	0.00	207,642,563.75
6/30/2034	6/15/2034	2,889,956.60	41,432,438.75	93,380,043.40	0.00	137,702,438.75
12/31/2034	12/15/2034	8,301,795.15	41,417,938.75	158,013,204.85	0.00	207,732,938.75
6/30/2035	6/15/2035	2,685,421.20	41,302,438.75	93,634,578.80	0.00	137,622,438.75
12/31/2035	12/15/2035	6,555,709.05	41,286,688.75	159,959,290.95	0.00	207,801,688.75
6/30/2036	6/15/2036	2,514,592.80	41,171,146.25	93,860,407.20	0.00	137,546,146.25
12/31/2036	12/15/2036	6,338,153.40	41,154,021.25	160,396,846.60	0.00	207,889,021.25
6/30/2037	6/15/2037	2,368,643.80	41,033,226.25	94,061,356.20	0.00	137,463,226.25
12/31/2037	12/15/2037	6,159,404.55	41,014,726.25	160,795,595.45	0.00	207,969,726.25
6/30/2038	6/15/2038	2,248,746.60	40,888,678.75	94,241,253.40	0.00	137,378,678.75
12/31/2038	12/15/2038	5,990,942.85	40,868,678.75	161,204,057.15	0.00	208,063,678.75
6/30/2039	6/15/2039	2,154,901.20	40,734,040.00	94,400,098.80	0.00	137,289,040.00
12/31/2039	12/15/2039	5,897,223.45	40,712,415.00	161,547,776.55	0.00	208,157,415.00
6/30/2040	6/15/2040	2,077,323.10	40,571,665.00	94,542,676.90	0.00	137,191,665.00
12/31/2040	12/15/2040	5,842,839.35	40,548,415.00	161,867,160.65	0.00	208,258,415.00
6/30/2041	6/15/2041	14,792,558.00	40,401,186.25	81,897,298.60	0.00	137,091,042.85
12/31/2041	12/15/2041	123,051,135.40	40,377,811.25	34,863,864.60	0.00	198,292,811.25
6/30/2042	6/15/2042	174,875,000.00	37,692,212.50	0.00	0.00	212,567,212.50
12/31/2042	12/15/2042	7,083,967.50	33,548,431.25	2,206,032.50	0.00	42,838,431.25
6/30/2043	6/15/2043	36,068,329.50	33,319,650.00	231,401,670.50	0.00	300,789,650.00
12/31/2043	12/15/2043	7,408,537.60	33,319,650.00	2,351,462.40	0.00	43,079,650.00
6/30/2044	6/15/2044	33,701,220.00	33,076,865.00	233,768,780.00	0.00	300,546,865.00
12/31/2044	12/15/2044	7,792,577.60	33,076,865.00	2,472,422.40	0.00	43,341,865.00
6/30/2045	6/15/2045	31,689,253.20	32,821,517.50	235,775,746.80	0.00	300,286,517.50
12/31/2045	12/15/2045	8,184,198.40	32,821,517.50	2,595,801.60	0.00	43,601,517.50
6/30/2046	6/15/2046	29,798,832.70	32,553,358.75	237,671,167.30	0.00	300,023,358.75
12/31/2046	12/15/2046	63,856,142.40	32,553,358.75	2,728,857.60	0.00	99,138,358.75
6/30/2047	6/15/2047	22,376,212.20	30,890,143.75	191,218,787.80	0.00	244,485,143.75
12/31/2047	12/15/2047	171,333,248.00	30,890,143.75	2,866,752.00	0.00	205,090,143.75
6/30/2048	6/15/2048	112,000,000.00	26,536,625.00	0.00	0.00	138,536,625.00
12/31/2048	12/15/2048	180,775,000.00	24,110,775.00	0.00	0.00	204,885,775.00
6/30/2049	6/15/2049	113,674,595.30	20,179,100.00	4,883,964.00	0.00	138,737,659.30
12/31/2049	12/15/2049	143,516,263.55	17,743,475.00	43,898,910.30	0.00	205,158,648.85
6/30/2050	6/15/2050	123,645,000.00	14,821,650.00	0.00	0.00	138,466,650.00
12/31/2050	12/15/2050	25,645,714.30	12,168,750.00	170,938,578.30	0.00	208,753,042.60
6/30/2051	6/15/2051	15,218,139.35	12,088,875.00	111,183,089.55	0.00	138,490,103.90
12/31/2051	12/15/2051	46,433,118.25	12,055,125.00	150,258,121.25	0.00	208,746,364.50
6/30/2052	6/15/2052	127,140,000.00	11,354,250.00	0.00	0.00	138,494,250.00
12/31/2052	12/15/2052	24,777,137.70	8,175,750.00	176,794,160.50	0.00	209,747,048.20
6/30/2053	6/15/2053	129,335,000.00	8,158,500.00	0.00	0.00	137,493,500.00
12/31/2053	12/15/2053	32,548,480.65	4,750,125.00	177,986,684.50	0.00	215,285,290.15
6/30/2054	6/15/2054	36,149,432.00	4,750,125.00	91,058,660.00	0.00	131,958,217.00
12/31/2054	12/15/2054	30,978,571.50	4,250,125.00	180,062,062.00	0.00	215,290,758.50
6/30/2055	6/15/2055	35,404,535.30	4,250,125.00	92,299,160.80	0.00	131,953,821.10
12/31/2055	12/15/2055	42,944,037.05	3,750,125.00	141,683,286.60	0.00	188,377,448.65
6/30/2056	6/15/2056	26,618,429.75	3,250,125.00	128,994,700.00	0.00	158,863,254.75
12/31/2056	12/15/2056	36,621,670.25	3,250,125.00	175,418,329.75	0.00	215,290,125.00
6/30/2057	6/15/2057	128,740,000.00	3,218,500.00	0.00	0.00	131,958,500.00
12/31/2057	12/15/2057	0.00	0.00	0.00	0.00	0.00
6/30/2058	6/15/2058	0.00	0.00	0.00	0.00	0.00
12/31/2058	12/15/2058	0.00	0.00	0.00	0.00	0.00
6/30/2059	6/15/2059	0.00	0.00	0.00	0.00	0.00
12/31/2059	12/15/2059	0.00	0.00	0.00	0.00	0.00
6/30/2060	6/15/2060	0.00	0.00	0.00	0.00	0.00
Totals		3,114,579,234.20	2,481,348,446.20	6,514,430,454.90	0.00	12,110,358,135.30

METROPOLITAN PIER AND EXPOSITION AUTHORITY

Outstanding Debt Service by Series

Expansion Project Bonds, 2021A

7/14/2021

Period Ending	Principal	Coupon	Interest	Compounded Interest	Capitalized Interest	Debt Service
12/15/2021				0.00		0.00
6/15/2022				0.00		0.00
12/15/2022			7,097,385.76	0.00		7,097,385.76
6/15/2023			3,697,625.00	0.00		3,697,625.00
12/15/2023	10,850,000.00	2.50% / 5%	3,697,625.00	0.00		14,547,625.00
6/15/2024	5,080,000.00	2.50% / 5%	3,426,375.00	0.00		8,506,375.00
12/15/2024	16,885,000.00	2.50% / 5%	3,299,375.00	0.00		20,184,375.00
6/15/2025			2,877,250.00	0.00		2,877,250.00
12/15/2025	16,585,000.00	2.50% / 5%	2,877,250.00	0.00		19,462,250.00
6/15/2026			2,462,625.00	0.00		2,462,625.00
12/15/2026	31,865,000.00	2.50% / 5%	2,462,625.00	0.00		34,327,625.00
6/15/2027	12,415,000.00	2.50% / 5%	1,666,000.00	0.00		14,081,000.00
12/15/2027	37,400,000.00	2.50% / 5%	1,355,625.00	0.00		38,755,625.00
6/15/2028			420,625.00	0.00		420,625.00
12/15/2028	16,825,000.00	2.50% / 5%	420,625.00	0.00		17,245,625.00
6/15/2029			0.00	0.00		0.00
12/15/2029			0.00	0.00		0.00
6/15/2030			0.00	0.00		0.00
12/15/2030			0.00	0.00		0.00
6/15/2031			0.00	0.00		0.00
12/15/2031			0.00	0.00		0.00
6/15/2032			0.00	0.00		0.00
12/15/2032			0.00	0.00		0.00
6/15/2033			0.00	0.00		0.00
12/15/2033			0.00	0.00		0.00
6/15/2034			0.00	0.00		0.00
12/15/2034			0.00	0.00		0.00
6/15/2035			0.00	0.00		0.00
12/15/2035			0.00	0.00		0.00
6/15/2036			0.00	0.00		0.00
12/15/2036			0.00	0.00		0.00
6/15/2037			0.00	0.00		0.00
12/15/2037			0.00	0.00		0.00
6/15/2038			0.00	0.00		0.00
12/15/2038			0.00	0.00		0.00
6/15/2039			0.00	0.00		0.00
12/15/2039			0.00	0.00		0.00
6/15/2040			0.00	0.00		0.00
12/15/2040			0.00	0.00		0.00
6/15/2041			0.00	0.00		0.00
12/15/2041			0.00	0.00		0.00
6/15/2042			0.00	0.00		0.00
12/15/2042			0.00	0.00		0.00
6/15/2043			0.00	0.00		0.00
12/15/2043			0.00	0.00		0.00
6/15/2044			0.00	0.00		0.00
12/15/2044			0.00	0.00		0.00
6/15/2045			0.00	0.00		0.00
12/15/2045			0.00	0.00		0.00
6/15/2046			0.00	0.00		0.00
12/15/2046			0.00	0.00		0.00
6/15/2047			0.00	0.00		0.00
12/15/2047			0.00	0.00		0.00
6/15/2048			0.00	0.00		0.00
12/15/2048			0.00	0.00		0.00
6/15/2049			0.00	0.00		0.00
12/15/2049			0.00	0.00		0.00
6/15/2050			0.00	0.00		0.00
12/15/2050			0.00	0.00		0.00
6/15/2051			0.00	0.00		0.00
12/15/2051			0.00	0.00		0.00
6/15/2052			0.00	0.00		0.00
12/15/2052			0.00	0.00		0.00
6/15/2053			0.00	0.00		0.00
12/15/2053			0.00	0.00		0.00
6/15/2054			0.00	0.00		0.00
12/15/2054			0.00	0.00		0.00
6/15/2055			0.00	0.00		0.00
12/15/2055			0.00	0.00		0.00
6/15/2056			0.00	0.00		0.00
12/15/2056			0.00	0.00		0.00
6/15/2057			0.00	0.00		0.00
12/15/2057			0.00	0.00		0.00
6/15/2058			0.00	0.00		0.00
12/15/2058			0.00	0.00		0.00
6/15/2059			0.00	0.00		0.00
12/15/2059			0.00	0.00		0.00
6/15/2060			0.00	0.00		0.00
Totals	147,905,000.00		35,761,010.76	0.00	0.00	183,666,010.76

METROPOLITAN PIER AND EXPOSITION AUTHORITY

Outstanding Debt Service by Series

Expansion Project Bonds, 2020B

9/17/2020

Period Ending	Principal	Coupon	Interest	Compounded Interest	Capitalized Interest	Debt Service
12/15/2021	0.00		1,637,750.00	0.00		1,637,750.00
6/15/2022	0.00		1,637,750.00	0.00		1,637,750.00
12/15/2022	0.00		1,637,750.00	0.00		1,637,750.00
6/15/2023	0.00		1,637,750.00	0.00		1,637,750.00
12/15/2023	0.00		1,637,750.00	0.00		1,637,750.00
6/15/2024	0.00		1,637,750.00	0.00		1,637,750.00
12/15/2024	0.00		1,637,750.00	0.00		1,637,750.00
6/15/2025	0.00		1,637,750.00	0.00		1,637,750.00
12/15/2025	0.00		1,637,750.00	0.00		1,637,750.00
6/15/2026	0.00		1,637,750.00	0.00		1,637,750.00
12/15/2026	0.00		1,637,750.00	0.00		1,637,750.00
6/15/2027	0.00		1,637,750.00	0.00		1,637,750.00
12/15/2027	0.00		1,637,750.00	0.00		1,637,750.00
6/15/2028	0.00		1,637,750.00	0.00		1,637,750.00
12/15/2028	0.00		1,637,750.00	0.00		1,637,750.00
6/15/2029	0.00		1,637,750.00	0.00		1,637,750.00
12/15/2029	0.00		1,637,750.00	0.00		1,637,750.00
6/15/2030	0.00		1,637,750.00	0.00		1,637,750.00
12/15/2030	0.00		1,637,750.00	0.00		1,637,750.00
6/15/2031	0.00		1,637,750.00	0.00		1,637,750.00
12/15/2031	0.00		1,637,750.00	0.00		1,637,750.00
6/15/2032	0.00		1,637,750.00	0.00		1,637,750.00
12/15/2032	0.00		1,637,750.00	0.00		1,637,750.00
6/15/2033	0.00		1,637,750.00	0.00		1,637,750.00
12/15/2033	0.00		1,637,750.00	0.00		1,637,750.00
6/15/2034	0.00		1,637,750.00	0.00		1,637,750.00
12/15/2034	0.00		1,637,750.00	0.00		1,637,750.00
6/15/2035	0.00		1,637,750.00	0.00		1,637,750.00
12/15/2035	0.00		1,637,750.00	0.00		1,637,750.00
6/15/2036	0.00		1,637,750.00	0.00		1,637,750.00
12/15/2036	0.00		1,637,750.00	0.00		1,637,750.00
6/15/2037	0.00		1,637,750.00	0.00		1,637,750.00
12/15/2037	0.00		1,637,750.00	0.00		1,637,750.00
6/15/2038	0.00		1,637,750.00	0.00		1,637,750.00
12/15/2038	0.00		1,637,750.00	0.00		1,637,750.00
6/15/2039	0.00		1,637,750.00	0.00		1,637,750.00
12/15/2039	0.00		1,637,750.00	0.00		1,637,750.00
6/15/2040	0.00		1,637,750.00	0.00		1,637,750.00
12/15/2040	0.00		1,637,750.00	0.00		1,637,750.00
6/15/2041	0.00		1,637,750.00	0.00		1,637,750.00
12/15/2041	0.00		1,637,750.00	0.00		1,637,750.00
6/15/2042	65,510,000.00	5.00%	1,637,750.00	0.00		67,147,750.00
12/15/2042	0.00		0.00	0.00		0.00
6/15/2043	0.00		0.00	0.00		0.00
12/15/2043	0.00		0.00	0.00		0.00
6/15/2044	0.00		0.00	0.00		0.00
12/15/2044	0.00		0.00	0.00		0.00
6/15/2045	0.00		0.00	0.00		0.00
12/15/2045	0.00		0.00	0.00		0.00
6/15/2046	0.00		0.00	0.00		0.00
12/15/2046	0.00		0.00	0.00		0.00
6/15/2047	0.00		0.00	0.00		0.00
12/15/2047	0.00		0.00	0.00		0.00
6/15/2048	0.00		0.00	0.00		0.00
12/15/2048	0.00		0.00	0.00		0.00
6/15/2049	0.00		0.00	0.00		0.00
12/15/2049	0.00		0.00	0.00		0.00
6/15/2050	0.00		0.00	0.00		0.00
12/15/2050	0.00		0.00	0.00		0.00
6/15/2051	0.00		0.00	0.00		0.00
12/15/2051	0.00		0.00	0.00		0.00
6/15/2052	0.00		0.00	0.00		0.00
12/15/2052	0.00		0.00	0.00		0.00
6/15/2053	0.00		0.00	0.00		0.00
12/15/2053	0.00		0.00	0.00		0.00
6/15/2054	0.00		0.00	0.00		0.00
12/15/2054	0.00		0.00	0.00		0.00
6/15/2055	0.00		0.00	0.00		0.00
12/15/2055	0.00		0.00	0.00		0.00
6/15/2056	0.00		0.00	0.00		0.00
12/15/2056	0.00		0.00	0.00		0.00
6/15/2057	0.00		0.00	0.00		0.00
12/15/2057	0.00		0.00	0.00		0.00
6/15/2058	0.00		0.00	0.00		0.00
12/15/2058	0.00		0.00	0.00		0.00
6/15/2059	0.00		0.00	0.00		0.00
12/15/2059	0.00		0.00	0.00		0.00
6/15/2060	0.00		0.00	0.00		0.00
Totals	65,510,000.00		68,785,500.00	0.00	0.00	134,295,500.00

METROPOLITAN PIER AND EXPOSITION AUTHORITY

**Outstanding Debt Service by Series
Expansion Project Bonds, 2020C (Taxable)**

Period Ending	Principal	Coupon	Interest	Compounded Interest	Capitalized Interest	Debt Service
12/15/2021	0.00		976,778.88	0.00		976,778.88
6/15/2022	0.00		976,778.88	0.00		976,778.88
12/15/2022	0.00		976,778.88	0.00		976,778.88
6/15/2023	0.00		976,778.88	0.00		976,778.88
12/15/2023	0.00		976,778.88	0.00		976,778.88
6/15/2024	0.00		976,778.88	0.00		976,778.88
12/15/2024	0.00		976,778.88	0.00		976,778.88
6/15/2025	0.00		976,778.88	0.00		976,778.88
12/15/2025	0.00		976,778.88	0.00		976,778.88
6/15/2026	0.00		976,778.88	0.00		976,778.88
12/15/2026	35,995,000.00	3.955%	976,778.88	0.00		36,971,778.88
6/15/2027	0.00		264,977.75	0.00		264,977.75
12/15/2027	12,910,000.00	4.105%	264,977.75	0.00		13,174,977.75
6/15/2028	0.00		0.00	0.00		0.00
12/15/2028	0.00		0.00	0.00		0.00
6/15/2029	0.00		0.00	0.00		0.00
12/15/2029	0.00		0.00	0.00		0.00
6/15/2030	0.00		0.00	0.00		0.00
12/15/2030	0.00		0.00	0.00		0.00
6/15/2031	0.00		0.00	0.00		0.00
12/15/2031	0.00		0.00	0.00		0.00
6/15/2032	0.00		0.00	0.00		0.00
12/15/2032	0.00		0.00	0.00		0.00
6/15/2033	0.00		0.00	0.00		0.00
12/15/2033	0.00		0.00	0.00		0.00
6/15/2034	0.00		0.00	0.00		0.00
12/15/2034	0.00		0.00	0.00		0.00
6/15/2035	0.00		0.00	0.00		0.00
12/15/2035	0.00		0.00	0.00		0.00
6/15/2036	0.00		0.00	0.00		0.00
12/15/2036	0.00		0.00	0.00		0.00
6/15/2037	0.00		0.00	0.00		0.00
12/15/2037	0.00		0.00	0.00		0.00
6/15/2038	0.00		0.00	0.00		0.00
12/15/2038	0.00		0.00	0.00		0.00
6/15/2039	0.00		0.00	0.00		0.00
12/15/2039	0.00		0.00	0.00		0.00
6/15/2040	0.00		0.00	0.00		0.00
12/15/2040	0.00		0.00	0.00		0.00
6/15/2041	0.00		0.00	0.00		0.00
12/15/2041	0.00		0.00	0.00		0.00
6/15/2042	0.00		0.00	0.00		0.00
12/15/2042	0.00		0.00	0.00		0.00
6/15/2043	0.00		0.00	0.00		0.00
12/15/2043	0.00		0.00	0.00		0.00
6/15/2044	0.00		0.00	0.00		0.00
12/15/2044	0.00		0.00	0.00		0.00
6/15/2045	0.00		0.00	0.00		0.00
12/15/2045	0.00		0.00	0.00		0.00
6/15/2046	0.00		0.00	0.00		0.00
12/15/2046	0.00		0.00	0.00		0.00
6/15/2047	0.00		0.00	0.00		0.00
12/15/2047	0.00		0.00	0.00		0.00
6/15/2048	0.00		0.00	0.00		0.00
12/15/2048	0.00		0.00	0.00		0.00
6/15/2049	0.00		0.00	0.00		0.00
12/15/2049	0.00		0.00	0.00		0.00
6/15/2050	0.00		0.00	0.00		0.00
12/15/2050	0.00		0.00	0.00		0.00
6/15/2051	0.00		0.00	0.00		0.00
12/15/2051	0.00		0.00	0.00		0.00
6/15/2052	0.00		0.00	0.00		0.00
12/15/2052	0.00		0.00	0.00		0.00
6/15/2053	0.00		0.00	0.00		0.00
12/15/2053	0.00		0.00	0.00		0.00
6/15/2054	0.00		0.00	0.00		0.00
12/15/2054	0.00		0.00	0.00		0.00
6/15/2055	0.00		0.00	0.00		0.00
12/15/2055	0.00		0.00	0.00		0.00
6/15/2056	0.00		0.00	0.00		0.00
12/15/2056	0.00		0.00	0.00		0.00
6/15/2057	0.00		0.00	0.00		0.00
12/15/2057	0.00		0.00	0.00		0.00
6/15/2058	0.00		0.00	0.00		0.00
12/15/2058	0.00		0.00	0.00		0.00
6/15/2059	0.00		0.00	0.00		0.00
12/15/2059	0.00		0.00	0.00		0.00
6/15/2060	0.00		0.00	0.00		0.00
Totals	48,905,000.00		11,274,523.18	0.00	0.00	60,179,523.18

METROPOLITAN PIER AND EXPOSITION AUTHORITY

**Outstanding Debt Service by Series
Expansion Project Bonds, 2020D (Taxable)**

Period Ending	Principal	Coupon	Interest	Compounded Interest	Capitalized Interest	Debt Service
12/15/2021	0.00		976,971.20	0.00		976,971.20
6/15/2022	0.00		976,971.20	0.00		976,971.20
12/15/2022	0.00		976,971.20	0.00		976,971.20
6/15/2023	0.00		976,971.20	0.00		976,971.20
12/15/2023	0.00		976,971.20	0.00		976,971.20
6/15/2024	0.00		976,971.20	0.00		976,971.20
12/15/2024	0.00		976,971.20	0.00		976,971.20
6/15/2025	0.00		976,971.20	0.00		976,971.20
12/15/2025	0.00		976,971.20	0.00		976,971.20
6/15/2026	0.00		976,971.20	0.00		976,971.20
12/15/2026	0.00		976,971.20	0.00		976,971.20
6/15/2027	0.00		976,971.20	0.00		976,971.20
12/15/2027	18,715,000.00	4.105%	976,971.20	0.00		19,691,971.20
6/15/2028	0.00		592,845.83	0.00		592,845.83
12/15/2028	27,555,000.00	4.303%	592,845.83	0.00		28,147,845.83
6/15/2029	0.00		0.00	0.00		0.00
12/15/2029	0.00		0.00	0.00		0.00
6/15/2030	0.00		0.00	0.00		0.00
12/15/2030	0.00		0.00	0.00		0.00
6/15/2031	0.00		0.00	0.00		0.00
12/15/2031	0.00		0.00	0.00		0.00
6/15/2032	0.00		0.00	0.00		0.00
12/15/2032	0.00		0.00	0.00		0.00
6/15/2033	0.00		0.00	0.00		0.00
12/15/2033	0.00		0.00	0.00		0.00
6/15/2034	0.00		0.00	0.00		0.00
12/15/2034	0.00		0.00	0.00		0.00
6/15/2035	0.00		0.00	0.00		0.00
12/15/2035	0.00		0.00	0.00		0.00
6/15/2036	0.00		0.00	0.00		0.00
12/15/2036	0.00		0.00	0.00		0.00
6/15/2037	0.00		0.00	0.00		0.00
12/15/2037	0.00		0.00	0.00		0.00
6/15/2038	0.00		0.00	0.00		0.00
12/15/2038	0.00		0.00	0.00		0.00
6/15/2039	0.00		0.00	0.00		0.00
12/15/2039	0.00		0.00	0.00		0.00
6/15/2040	0.00		0.00	0.00		0.00
12/15/2040	0.00		0.00	0.00		0.00
6/15/2041	0.00		0.00	0.00		0.00
12/15/2041	0.00		0.00	0.00		0.00
6/15/2042	0.00		0.00	0.00		0.00
12/15/2042	0.00		0.00	0.00		0.00
6/15/2043	0.00		0.00	0.00		0.00
12/15/2043	0.00		0.00	0.00		0.00
6/15/2044	0.00		0.00	0.00		0.00
12/15/2044	0.00		0.00	0.00		0.00
6/15/2045	0.00		0.00	0.00		0.00
12/15/2045	0.00		0.00	0.00		0.00
6/15/2046	0.00		0.00	0.00		0.00
12/15/2046	0.00		0.00	0.00		0.00
6/15/2047	0.00		0.00	0.00		0.00
12/15/2047	0.00		0.00	0.00		0.00
6/15/2048	0.00		0.00	0.00		0.00
12/15/2048	0.00		0.00	0.00		0.00
6/15/2049	0.00		0.00	0.00		0.00
12/15/2049	0.00		0.00	0.00		0.00
6/15/2050	0.00		0.00	0.00		0.00
12/15/2050	0.00		0.00	0.00		0.00
6/15/2051	0.00		0.00	0.00		0.00
12/15/2051	0.00		0.00	0.00		0.00
6/15/2052	0.00		0.00	0.00		0.00
12/15/2052	0.00		0.00	0.00		0.00
6/15/2053	0.00		0.00	0.00		0.00
12/15/2053	0.00		0.00	0.00		0.00
6/15/2054	0.00		0.00	0.00		0.00
12/15/2054	0.00		0.00	0.00		0.00
6/15/2055	0.00		0.00	0.00		0.00
12/15/2055	0.00		0.00	0.00		0.00
6/15/2056	0.00		0.00	0.00		0.00
12/15/2056	0.00		0.00	0.00		0.00
6/15/2057	0.00		0.00	0.00		0.00
12/15/2057	0.00		0.00	0.00		0.00
6/15/2058	0.00		0.00	0.00		0.00
12/15/2058	0.00		0.00	0.00		0.00
6/15/2059	0.00		0.00	0.00		0.00
12/15/2059	0.00		0.00	0.00		0.00
6/15/2060	0.00		0.00	0.00		0.00
Totals	46,270,000.00		13,886,317.26	0.00	0.00	60,156,317.26

METROPOLITAN PIER AND EXPOSITION AUTHORITY
Outstanding Debt Service by Series
Expansion Project Bonds, 2020A

Period Ending	Principal	Coupon	Principal	Coupon	Interest	Compounded Interest	Capitalized Interest	Debt Service
12/15/2021					19,862,625.00			19,862,625.00
6/15/2022					19,862,625.00			19,862,625.00
12/15/2022					19,862,625.00			19,862,625.00
6/15/2023					19,862,625.00			19,862,625.00
12/15/2023					19,862,625.00			19,862,625.00
6/15/2024					19,862,625.00			19,862,625.00
12/15/2024					19,862,625.00			19,862,625.00
6/15/2025					19,862,625.00			19,862,625.00
12/15/2025					19,862,625.00			19,862,625.00
6/15/2026					19,862,625.00			19,862,625.00
12/15/2026					19,862,625.00			19,862,625.00
6/15/2027					19,862,625.00			19,862,625.00
12/15/2027					19,862,625.00			19,862,625.00
6/15/2028					19,862,625.00			19,862,625.00
12/15/2028					19,862,625.00			19,862,625.00
6/15/2029					19,862,625.00			19,862,625.00
12/15/2029					19,862,625.00			19,862,625.00
6/15/2030					19,862,625.00			19,862,625.00
12/15/2030					19,862,625.00			19,862,625.00
6/15/2031					19,862,625.00			19,862,625.00
12/15/2031					19,862,625.00			19,862,625.00
6/15/2032					19,862,625.00			19,862,625.00
12/15/2032					19,862,625.00			19,862,625.00
6/15/2033					19,862,625.00			19,862,625.00
12/15/2033					19,862,625.00			19,862,625.00
6/15/2034					19,862,625.00			19,862,625.00
12/15/2034					19,862,625.00			19,862,625.00
6/15/2035					19,862,625.00			19,862,625.00
12/15/2035					19,862,625.00			19,862,625.00
6/15/2036					19,862,625.00			19,862,625.00
12/15/2036					19,862,625.00			19,862,625.00
6/15/2037					19,862,625.00			19,862,625.00
12/15/2037					19,862,625.00			19,862,625.00
6/15/2038					19,862,625.00			19,862,625.00
12/15/2038					19,862,625.00			19,862,625.00
6/15/2039					19,862,625.00			19,862,625.00
12/15/2039					19,862,625.00			19,862,625.00
6/15/2040					19,862,625.00			19,862,625.00
12/15/2040					19,862,625.00			19,862,625.00
6/15/2041					19,862,625.00			19,862,625.00
12/15/2041					19,862,625.00			19,862,625.00
6/15/2042					19,862,625.00			19,862,625.00
12/15/2042	1,595,000.00	5.00%			19,862,625.00			21,457,625.00
6/15/2043					19,822,750.00			19,822,750.00
12/15/2043	1,675,000.00	5.00%			19,822,750.00			21,497,750.00
6/15/2044					19,780,875.00			19,780,875.00
12/15/2044	1,760,000.00	5.00%			19,780,875.00			21,540,875.00
6/15/2045					19,736,875.00			19,736,875.00
12/15/2045	1,850,000.00	5.00%			19,736,875.00			21,586,875.00
6/15/2046					19,690,625.00			19,690,625.00
12/15/2046	57,195,000.00	5.00%			19,690,625.00			76,885,625.00
6/15/2047					18,260,750.00			18,260,750.00
12/15/2047	164,330,000.00	5.00%			18,260,750.00			182,590,750.00
6/15/2048	37,170,000.00	5.00%	74,830,000.00	4.00%	14,152,500.00			126,152,500.00
12/15/2048	59,090,000.00	5.00%	117,540,000.00	4.00%	11,726,650.00			188,356,650.00
6/15/2049	37,165,000.00	5.00%	75,325,000.00	4.00%	7,898,600.00			120,388,600.00
12/15/2049	47,075,000.00	5.00%	81,660,000.00	4.00%	5,462,975.00			134,197,975.00
6/15/2050	36,000,000.00	5.00%	87,645,000.00	4.00%	2,652,900.00			126,297,900.00
12/15/2050					0.00			0.00
6/15/2051					0.00			0.00
12/15/2051					0.00			0.00
6/15/2052					0.00			0.00
12/15/2052					0.00			0.00
6/15/2053					0.00			0.00
12/15/2053					0.00			0.00
6/15/2054					0.00			0.00
12/15/2054					0.00			0.00
6/15/2055					0.00			0.00
12/15/2055					0.00			0.00
6/15/2056					0.00			0.00
12/15/2056					0.00			0.00
6/15/2057					0.00			0.00
12/15/2057					0.00			0.00
6/15/2058					0.00			0.00
12/15/2058					0.00			0.00
6/15/2059					0.00			0.00
12/15/2059					0.00			0.00
6/15/2060					0.00			0.00
Totals	444,905,000.00		437,000,000.00		1,090,570,250.00	0.00	0.00	1,972,475,250.00

METROPOLITAN PIER AND EXPOSITION AUTHORITY

**Outstanding Debt Service by Series
Expansion Project Bonds, 2017A**

Period Ending	Principal	Coupon	Interest	Compounded Interest	Capitalized Interest	Debt Service
12/15/2021	0.00		4,750,125.00	0.00		4,750,125.00
6/15/2022	0.00		4,750,125.00	0.00		4,750,125.00
12/15/2022	0.00		4,750,125.00	0.00		4,750,125.00
6/15/2023	0.00		4,750,125.00	0.00		4,750,125.00
12/15/2023	0.00		4,750,125.00	0.00		4,750,125.00
6/15/2024	0.00		4,750,125.00	0.00		4,750,125.00
12/15/2024	0.00		4,750,125.00	0.00		4,750,125.00
6/15/2025	0.00		4,750,125.00	0.00		4,750,125.00
12/15/2025	0.00		4,750,125.00	0.00		4,750,125.00
6/15/2026	0.00		4,750,125.00	0.00		4,750,125.00
12/15/2026	0.00		4,750,125.00	0.00		4,750,125.00
6/15/2027	0.00		4,750,125.00	0.00		4,750,125.00
12/15/2027	0.00		4,750,125.00	0.00		4,750,125.00
6/15/2028	0.00		4,750,125.00	0.00		4,750,125.00
12/15/2028	0.00		4,750,125.00	0.00		4,750,125.00
6/15/2029	0.00		4,750,125.00	0.00		4,750,125.00
12/15/2029	0.00		4,750,125.00	0.00		4,750,125.00
6/15/2030	0.00		4,750,125.00	0.00		4,750,125.00
12/15/2030	0.00		4,750,125.00	0.00		4,750,125.00
6/15/2031	0.00		4,750,125.00	0.00		4,750,125.00
12/15/2031	0.00		4,750,125.00	0.00		4,750,125.00
6/15/2032	0.00		4,750,125.00	0.00		4,750,125.00
12/15/2032	0.00		4,750,125.00	0.00		4,750,125.00
6/15/2033	0.00		4,750,125.00	0.00		4,750,125.00
12/15/2033	0.00		4,750,125.00	0.00		4,750,125.00
6/15/2034	0.00		4,750,125.00	0.00		4,750,125.00
12/15/2034	0.00		4,750,125.00	0.00		4,750,125.00
6/15/2035	0.00		4,750,125.00	0.00		4,750,125.00
12/15/2035	0.00		4,750,125.00	0.00		4,750,125.00
6/15/2036	0.00		4,750,125.00	0.00		4,750,125.00
12/15/2036	0.00		4,750,125.00	0.00		4,750,125.00
6/15/2037	0.00		4,750,125.00	0.00		4,750,125.00
12/15/2037	0.00		4,750,125.00	0.00		4,750,125.00
6/15/2038	0.00		4,750,125.00	0.00		4,750,125.00
12/15/2038	0.00		4,750,125.00	0.00		4,750,125.00
6/15/2039	0.00		4,750,125.00	0.00		4,750,125.00
12/15/2039	0.00		4,750,125.00	0.00		4,750,125.00
6/15/2040	0.00		4,750,125.00	0.00		4,750,125.00
12/15/2040	0.00		4,750,125.00	0.00		4,750,125.00
6/15/2041	0.00		4,750,125.00	0.00		4,750,125.00
12/15/2041	0.00		4,750,125.00	0.00		4,750,125.00
6/15/2042	0.00		4,750,125.00	0.00		4,750,125.00
12/15/2042	0.00		4,750,125.00	0.00		4,750,125.00
6/15/2043	0.00		4,750,125.00	0.00		4,750,125.00
12/15/2043	0.00		4,750,125.00	0.00		4,750,125.00
6/15/2044	0.00		4,750,125.00	0.00		4,750,125.00
12/15/2044	0.00		4,750,125.00	0.00		4,750,125.00
6/15/2045	0.00		4,750,125.00	0.00		4,750,125.00
12/15/2045	0.00		4,750,125.00	0.00		4,750,125.00
6/15/2046	0.00		4,750,125.00	0.00		4,750,125.00
12/15/2046	0.00		4,750,125.00	0.00		4,750,125.00
6/15/2047	0.00		4,750,125.00	0.00		4,750,125.00
12/15/2047	0.00		4,750,125.00	0.00		4,750,125.00
6/15/2048	0.00		4,750,125.00	0.00		4,750,125.00
12/15/2048	0.00		4,750,125.00	0.00		4,750,125.00
6/15/2049	0.00		4,750,125.00	0.00		4,750,125.00
12/15/2049	0.00		4,750,125.00	0.00		4,750,125.00
6/15/2050	0.00		4,750,125.00	0.00		4,750,125.00
12/15/2050	0.00		4,750,125.00	0.00		4,750,125.00
6/15/2051	0.00		4,750,125.00	0.00		4,750,125.00
12/15/2051	0.00		4,750,125.00	0.00		4,750,125.00
6/15/2052	0.00		4,750,125.00	0.00		4,750,125.00
12/15/2052	223,637.70	5.25%	4,750,125.00	1,149,960.50		6,123,723.20
6/15/2053	0.00		4,750,125.00	0.00		4,750,125.00
12/15/2053	0.00		4,750,125.00	0.00		4,750,125.00
6/15/2054	33,947,582.00	5%/5.25%	4,750,125.00	78,644,210.00		117,341,917.00
12/15/2054	1,558,185.75	5.25%	4,250,125.00	9,057,447.75		14,865,758.50
6/15/2055	35,404,535.30	5%/5.25%	4,250,125.00	92,299,160.80		131,953,821.10
12/15/2055	42,944,037.05	5%/5.25%	3,750,125.00	141,683,286.60		188,377,448.65
6/15/2056	1,323,300.00	5.25%	3,250,125.00	8,420,900.00		12,994,325.00
12/15/2056	2,588,300.00	5%/5.25%	3,250,125.00	8,676,700.00		14,515,125.00
6/15/2057	128,740,000.00	5.00%	3,218,500.00	0.00		131,958,500.00
12/15/2057	0.00		0.00	0.00		0.00
6/15/2058	0.00		0.00	0.00		0.00
12/15/2058	0.00		0.00	0.00		0.00
6/15/2059	0.00		0.00	0.00		0.00
12/15/2059	0.00		0.00	0.00		0.00
6/15/2060	0.00		0.00	0.00		0.00
Totals	246,729,577.80		335,477,375.00	339,931,665.65	0.00	922,138,618.45

METROPOLITAN PIER AND EXPOSITION AUTHORITY

**Outstanding Debt Service by Series
Expansion Project Bonds, 2017B**

Period Ending	Principal	Coupon	Interest	Compounded Interest	Debt Service
12/15/2021	0.00		1,460,250.00	0.00	1,460,250.00
6/15/2022	0.00		1,460,250.00	0.00	1,460,250.00
12/15/2022	0.00		1,460,250.00	0.00	1,460,250.00
6/15/2023	0.00		1,460,250.00	0.00	1,460,250.00
12/15/2023	0.00		1,460,250.00	0.00	1,460,250.00
6/15/2024	0.00		1,460,250.00	0.00	1,460,250.00
12/15/2024	0.00		1,460,250.00	0.00	1,460,250.00
6/15/2025	0.00		1,460,250.00	0.00	1,460,250.00
12/15/2025	5,610,000.00	5.00%	1,460,250.00	0.00	7,070,250.00
6/15/2026	0.00		1,320,000.00	0.00	1,320,000.00
12/15/2026	16,325,000.00	5.00%	1,320,000.00	0.00	17,645,000.00
6/15/2027	0.00		911,875.00	0.00	911,875.00
12/15/2027	1,880,000.00	5.00%	911,875.00	0.00	2,791,875.00
6/15/2028	0.00		864,875.00	0.00	864,875.00
12/15/2028	17,520,000.00	5.00%	864,875.00	0.00	18,384,875.00
6/15/2029	0.00		426,875.00	0.00	426,875.00
12/15/2029	0.00		426,875.00	0.00	426,875.00
6/15/2030	0.00		426,875.00	0.00	426,875.00
12/15/2030	5,360,000.00	5.00%	426,875.00	0.00	5,786,875.00
6/15/2031	0.00		292,875.00	0.00	292,875.00
12/15/2031	2,705,000.00	5.00%	1,713,626.25	0.00	4,418,626.25
6/15/2032	0.00		1,646,001.25	0.00	1,646,001.25
12/15/2032	2,855,000.00	5.00%	1,646,001.25	0.00	4,501,001.25
6/15/2033	0.00		1,574,626.25	0.00	1,574,626.25
12/15/2033	2,995,000.00	5.00%	1,574,626.25	0.00	4,569,626.25
6/15/2034	0.00		1,499,751.25	0.00	1,499,751.25
12/15/2034	3,160,000.00	5.00%	1,499,751.25	0.00	4,659,751.25
6/15/2035	0.00		1,420,751.25	0.00	1,420,751.25
12/15/2035	1,763,151.40	4.70%	1,420,751.25	1,541,848.60	4,725,751.25
6/15/2036	0.00		1,343,083.75	0.00	1,343,083.75
12/15/2036	1,851,175.60	4.70%	1,343,083.75	1,618,824.40	4,813,083.75
6/15/2037	0.00		1,261,538.75	0.00	1,261,538.75
12/15/2037	1,939,199.80	4.70%	1,261,538.75	1,695,800.20	4,896,538.75
6/15/2038	0.00		1,176,116.25	0.00	1,176,116.25
12/15/2038	1,995,321.30	4.85%	1,176,116.25	1,819,678.70	4,991,116.25
6/15/2039	0.00		1,083,602.50	0.00	1,083,602.50
12/15/2039	2,092,080.00	4.85%	1,083,602.50	1,907,920.00	5,083,602.50
6/15/2040	0.00		986,602.50	0.00	986,602.50
12/15/2040	2,194,068.90	4.85%	986,602.50	2,000,931.10	5,181,602.50
6/15/2041	0.00		884,873.75	0.00	884,873.75
12/15/2041	2,306,518.20	4.85%	884,873.75	2,103,481.80	5,294,873.75
6/15/2042	0.00		777,931.25	0.00	777,931.25
12/15/2042	2,418,967.50	4.85%	777,931.25	2,206,032.50	5,402,931.25
6/15/2043	0.00		665,775.00	0.00	665,775.00
12/15/2043	2,508,537.60	4.95%	665,775.00	2,351,462.40	5,525,775.00
6/15/2044	0.00		545,490.00	0.00	545,490.00
12/15/2044	2,637,577.60	4.95%	545,490.00	2,472,422.40	5,655,490.00
6/15/2045	0.00		419,017.50	0.00	419,017.50
12/15/2045	2,769,198.40	4.95%	419,017.50	2,595,801.60	5,784,017.50
6/15/2046	0.00		286,233.75	0.00	286,233.75
12/15/2046	2,911,142.40	4.95%	286,233.75	2,728,857.60	5,926,233.75
6/15/2047	0.00		146,643.75	0.00	146,643.75
12/15/2047	3,058,248.00	4.95%	146,643.75	2,866,752.00	6,071,643.75
6/15/2048	0.00		0.00	0.00	0.00
12/15/2048	0.00		0.00	0.00	0.00
6/15/2049	1,184,595.30	5.25%	0.00	4,883,964.00	6,068,559.30
12/15/2049	10,311,263.55	5.25%	0.00	43,898,910.30	54,210,173.85
6/15/2050	0.00		0.00	0.00	0.00
12/15/2050	612,114.30	5.25%	0.00	2,777,178.30	3,389,292.60
6/15/2051	0.00		0.00	0.00	0.00
12/15/2051	579,820.50	5.25%	0.00	2,801,419.00	3,381,239.50
6/15/2052	0.00		0.00	0.00	0.00
12/15/2052	733,950.00	5.25%	0.00	3,773,750.00	4,507,700.00
6/15/2053	0.00		0.00	0.00	0.00
12/15/2053	32,548,480.65	5.25%	0.00	177,986,684.50	210,535,165.15
6/15/2054	2,201,850.00	5.25%	0.00	12,414,450.00	14,616,300.00
12/15/2054	29,420,385.75	5.25%	0.00	171,004,614.25	200,425,000.00
6/15/2055	0.00		0.00	0.00	0.00
12/15/2055	0.00		0.00	0.00	0.00
6/15/2056	25,295,129.75	4.60%	0.00	120,573,800.00	145,868,929.75
12/15/2056	34,033,370.25	4.60%	0.00	166,741,629.75	200,775,000.00
6/15/2057	0.00		0.00	0.00	0.00
12/15/2057	0.00		0.00	0.00	0.00
6/15/2058	0.00		0.00	0.00	0.00
12/15/2058	0.00		0.00	0.00	0.00
6/15/2059	0.00		0.00	0.00	0.00
12/15/2059	0.00		0.00	0.00	0.00
6/15/2060	0.00		0.00	0.00	0.00
Totals	225,776,146.75		54,485,828.75	734,766,213.40	1,015,028,188.90

METROPOLITAN PIER AND EXPOSITION AUTHORITY

**Outstanding Debt Service by Series
Expansion Project Bonds, 2015A**

Period Ending	Principal	Coupon	Interest	Compounded Interest	Debt Service
12/15/2021	0.00		3,425,625.00	0.00	3,425,625.00
6/15/2022	0.00		3,425,625.00	0.00	3,425,625.00
12/15/2022	0.00		3,425,625.00	0.00	3,425,625.00
6/15/2023	0.00		3,425,625.00	0.00	3,425,625.00
12/15/2023	0.00		3,425,625.00	0.00	3,425,625.00
6/15/2024	0.00		3,425,625.00	0.00	3,425,625.00
12/15/2024	0.00		3,425,625.00	0.00	3,425,625.00
6/15/2025	0.00		3,425,625.00	0.00	3,425,625.00
12/15/2025	0.00		3,425,625.00	0.00	3,425,625.00
6/15/2026	0.00		3,425,625.00	0.00	3,425,625.00
12/15/2026	0.00		3,425,625.00	0.00	3,425,625.00
6/15/2027	0.00		3,425,625.00	0.00	3,425,625.00
12/15/2027	0.00		3,425,625.00	0.00	3,425,625.00
6/15/2028	0.00		3,425,625.00	0.00	3,425,625.00
12/15/2028	0.00		3,425,625.00	0.00	3,425,625.00
6/15/2029	0.00		3,425,625.00	0.00	3,425,625.00
12/15/2029	0.00		3,425,625.00	0.00	3,425,625.00
6/15/2030	0.00		3,425,625.00	0.00	3,425,625.00
12/15/2030	0.00		3,425,625.00	0.00	3,425,625.00
6/15/2031	0.00		3,425,625.00	0.00	3,425,625.00
12/15/2031	0.00		3,425,625.00	0.00	3,425,625.00
6/15/2032	0.00		3,425,625.00	0.00	3,425,625.00
12/15/2032	0.00		3,425,625.00	0.00	3,425,625.00
6/15/2033	0.00		3,425,625.00	0.00	3,425,625.00
12/15/2033	0.00		3,425,625.00	0.00	3,425,625.00
6/15/2034	0.00		3,425,625.00	0.00	3,425,625.00
12/15/2034	0.00		3,425,625.00	0.00	3,425,625.00
6/15/2035	0.00		3,425,625.00	0.00	3,425,625.00
12/15/2035	0.00		3,425,625.00	0.00	3,425,625.00
6/15/2036	0.00		3,425,625.00	0.00	3,425,625.00
12/15/2036	0.00		3,425,625.00	0.00	3,425,625.00
6/15/2037	0.00		3,425,625.00	0.00	3,425,625.00
12/15/2037	0.00		3,425,625.00	0.00	3,425,625.00
6/15/2038	0.00		3,425,625.00	0.00	3,425,625.00
12/15/2038	0.00		3,425,625.00	0.00	3,425,625.00
6/15/2039	0.00		3,425,625.00	0.00	3,425,625.00
12/15/2039	0.00		3,425,625.00	0.00	3,425,625.00
6/15/2040	0.00		3,425,625.00	0.00	3,425,625.00
12/15/2040	0.00		3,425,625.00	0.00	3,425,625.00
6/15/2041	0.00		3,425,625.00	0.00	3,425,625.00
12/15/2041	0.00		3,425,625.00	0.00	3,425,625.00
6/15/2042	0.00		3,425,625.00	0.00	3,425,625.00
12/15/2042	0.00		3,425,625.00	0.00	3,425,625.00
6/15/2043	0.00		3,425,625.00	0.00	3,425,625.00
12/15/2043	0.00		3,425,625.00	0.00	3,425,625.00
6/15/2044	0.00		3,425,625.00	0.00	3,425,625.00
12/15/2044	0.00		3,425,625.00	0.00	3,425,625.00
6/15/2045	0.00		3,425,625.00	0.00	3,425,625.00
12/15/2045	0.00		3,425,625.00	0.00	3,425,625.00
6/15/2046	0.00		3,425,625.00	0.00	3,425,625.00
12/15/2046	0.00		3,425,625.00	0.00	3,425,625.00
6/15/2047	0.00		3,425,625.00	0.00	3,425,625.00
12/15/2047	0.00		3,425,625.00	0.00	3,425,625.00
6/15/2048	0.00		3,425,625.00	0.00	3,425,625.00
12/15/2048	0.00		3,425,625.00	0.00	3,425,625.00
6/15/2049	0.00		3,425,625.00	0.00	3,425,625.00
12/15/2049	0.00		3,425,625.00	0.00	3,425,625.00
6/15/2050	0.00		3,425,625.00	0.00	3,425,625.00
12/15/2050	0.00		3,425,625.00	0.00	3,425,625.00
6/15/2051	0.00		3,425,625.00	0.00	3,425,625.00
12/15/2051	0.00		3,425,625.00	0.00	3,425,625.00
6/15/2052	0.00		3,425,625.00	0.00	3,425,625.00
12/15/2052	23,819,550.00	5%/5.50%/6%	3,425,625.00	171,870,450.00	199,115,625.00
6/15/2053	129,335,000.00	5%/5.50%	3,408,375.00	0.00	132,743,375.00
12/15/2053					0.00
6/15/2054					0.00
12/15/2054					0.00
6/15/2055					0.00
12/15/2055					0.00
6/15/2056					0.00
12/15/2056					0.00
6/15/2057					0.00
12/15/2057					0.00
6/15/2058					0.00
12/15/2058					0.00
6/15/2059					0.00
12/15/2059					0.00
6/15/2060					0.00
Totals	153,154,550.00		219,222,750.00	171,870,450.00	544,247,750.00

METROPOLITAN PIER AND EXPOSITION AUTHORITY

**Outstanding Debt Service by Series
Expansion Project Bonds, 2015B**

Period Ending	Principal	Coupon	Interest	Debt Service
12/15/2021	0.00		1,655,375.00	1,655,375.00
6/15/2022	0.00		1,655,375.00	1,655,375.00
12/15/2022	0.00		1,655,375.00	1,655,375.00
6/15/2023	0.00		1,655,375.00	1,655,375.00
12/15/2023	0.00		1,655,375.00	1,655,375.00
6/15/2024	0.00		1,655,375.00	1,655,375.00
12/15/2024	0.00		1,655,375.00	1,655,375.00
6/15/2025	0.00		1,655,375.00	1,655,375.00
12/15/2025	0.00		1,655,375.00	1,655,375.00
6/15/2026	0.00		1,655,375.00	1,655,375.00
12/15/2026	0.00		1,655,375.00	1,655,375.00
6/15/2027	0.00		1,655,375.00	1,655,375.00
12/15/2027	0.00		1,655,375.00	1,655,375.00
6/15/2028	0.00		1,655,375.00	1,655,375.00
12/15/2028	0.00		1,655,375.00	1,655,375.00
6/15/2029	0.00		1,655,375.00	1,655,375.00
12/15/2029	0.00		1,655,375.00	1,655,375.00
6/15/2030	0.00		1,655,375.00	1,655,375.00
12/15/2030	1,275,000.00	5.00%	1,655,375.00	2,930,375.00
6/15/2031	440,000.00	5.00%	1,623,500.00	2,063,500.00
12/15/2031	1,320,000.00	5.00%	1,612,500.00	2,932,500.00
6/15/2032	485,000.00	5.00%	1,579,500.00	2,064,500.00
12/15/2032	1,365,000.00	5.00%	1,567,375.00	2,932,375.00
6/15/2033	535,000.00	5.00%	1,533,250.00	2,068,250.00
12/15/2033	1,410,000.00	5.00%	1,519,875.00	2,929,875.00
6/15/2034	580,000.00	5.00%	1,484,625.00	2,064,625.00
12/15/2034	1,460,000.00	5.00%	1,470,125.00	2,930,125.00
6/15/2035	630,000.00	5.00%	1,433,625.00	2,063,625.00
12/15/2035	1,515,000.00	5.00%	1,417,875.00	2,932,875.00
6/15/2036	685,000.00	5.00%	1,380,000.00	2,065,000.00
12/15/2036	1,570,000.00	5.00%	1,362,875.00	2,932,875.00
6/15/2037	740,000.00	5.00%	1,323,625.00	2,063,625.00
12/15/2037	1,625,000.00	5.00%	1,305,125.00	2,930,125.00
6/15/2038	800,000.00	5.00%	1,264,500.00	2,064,500.00
12/15/2038	1,685,000.00	5.00%	1,244,500.00	2,929,500.00
6/15/2039	865,000.00	5.00%	1,202,375.00	2,067,375.00
12/15/2039	1,750,000.00	5.00%	1,180,750.00	2,930,750.00
6/15/2040	930,000.00	5.00%	1,137,000.00	2,067,000.00
12/15/2040	1,820,000.00	5.00%	1,113,750.00	2,933,750.00
6/15/2041	935,000.00	5.00%	1,068,250.00	2,003,250.00
12/15/2041	2,910,000.00	5.00%	1,044,875.00	3,954,875.00
6/15/2042	0.00		972,125.00	972,125.00
12/15/2042	3,070,000.00	5.00%	972,125.00	4,042,125.00
6/15/2043	0.00		895,375.00	895,375.00
12/15/2043	3,225,000.00	5.00%	895,375.00	4,120,375.00
6/15/2044	0.00		814,750.00	814,750.00
12/15/2044	3,395,000.00	5.00%	814,750.00	4,209,750.00
6/15/2045	0.00		729,875.00	729,875.00
12/15/2045	3,565,000.00	5.00%	729,875.00	4,294,875.00
6/15/2046	0.00		640,750.00	640,750.00
12/15/2046	3,750,000.00	5.00%	640,750.00	4,390,750.00
6/15/2047	0.00		547,000.00	547,000.00
12/15/2047	3,945,000.00	5.00%	547,000.00	4,492,000.00
6/15/2048	0.00		448,375.00	448,375.00
12/15/2048	4,145,000.00	5.00%	448,375.00	4,593,375.00
6/15/2049	0.00		344,750.00	344,750.00
12/15/2049	4,470,000.00	5.00%	344,750.00	4,814,750.00
6/15/2050	0.00		233,000.00	233,000.00
12/15/2050	3,195,000.00	5.00%	233,000.00	3,428,000.00
6/15/2051	1,350,000.00	5.00%	153,125.00	1,503,125.00
12/15/2051	3,035,000.00	5.00%	119,375.00	3,154,375.00
6/15/2052	1,740,000.00	5.00%	43,500.00	1,783,500.00
12/15/2052	0.00		0.00	0.00
6/15/2053	0.00		0.00	0.00
12/15/2053	0.00		0.00	0.00
6/15/2054	0.00		0.00	0.00
12/15/2054	0.00		0.00	0.00
6/15/2055	0.00		0.00	0.00
12/15/2055	0.00		0.00	0.00
6/15/2056	0.00		0.00	0.00
12/15/2056	0.00		0.00	0.00
6/15/2057	0.00		0.00	0.00
12/15/2057	0.00		0.00	0.00
6/15/2058	0.00		0.00	0.00
12/15/2058	0.00		0.00	0.00
6/15/2059	0.00		0.00	0.00
12/15/2059	0.00		0.00	0.00
6/15/2060	0.00		0.00	0.00
Totals	66,215,000.00		72,890,000.00	139,105,000.00

METROPOLITAN PIER AND EXPOSITION AUTHORITY**Outstanding Debt Service by Series
Expansion Project Bonds, 2012A**

Period Ending	Principal	Coupon	Interest	Debt Service
12/15/2021	0.00	0.00%	2,426,875.00	2,426,875.00
6/15/2022	0.00	0.00%	2,426,875.00	2,426,875.00
12/15/2022	0.00	0.00%	2,426,875.00	2,426,875.00
6/15/2023	0.00	0.00%	2,426,875.00	2,426,875.00
12/15/2023	0.00	0.00%	2,426,875.00	2,426,875.00
6/15/2024	0.00	0.00%	2,426,875.00	2,426,875.00
12/15/2024	0.00	0.00%	2,426,875.00	2,426,875.00
6/15/2025	0.00	0.00%	2,426,875.00	2,426,875.00
12/15/2025	0.00	0.00%	2,426,875.00	2,426,875.00
6/15/2026	0.00	0.00%	2,426,875.00	2,426,875.00
12/15/2026	0.00	0.00%	2,426,875.00	2,426,875.00
6/15/2027	0.00	0.00%	2,426,875.00	2,426,875.00
12/15/2027	0.00	0.00%	2,426,875.00	2,426,875.00
6/15/2028	0.00	0.00%	2,426,875.00	2,426,875.00
12/15/2028	0.00	0.00%	2,426,875.00	2,426,875.00
6/15/2029	0.00	0.00%	2,426,875.00	2,426,875.00
12/15/2029	0.00	0.00%	2,426,875.00	2,426,875.00
6/15/2030	0.00	0.00%	2,426,875.00	2,426,875.00
12/15/2030	0.00	0.00%	2,426,875.00	2,426,875.00
6/15/2031	0.00	0.00%	2,426,875.00	2,426,875.00
12/15/2031	0.00	0.00%	2,426,875.00	2,426,875.00
6/15/2032	0.00	0.00%	2,426,875.00	2,426,875.00
12/15/2032	0.00	0.00%	2,426,875.00	2,426,875.00
6/15/2033	0.00	0.00%	2,426,875.00	2,426,875.00
12/15/2033	0.00	0.00%	2,426,875.00	2,426,875.00
6/15/2034	0.00	0.00%	2,426,875.00	2,426,875.00
12/15/2034	0.00	0.00%	2,426,875.00	2,426,875.00
6/15/2035	0.00	0.00%	2,426,875.00	2,426,875.00
12/15/2035	0.00	0.00%	2,426,875.00	2,426,875.00
6/15/2036	0.00	0.00%	2,426,875.00	2,426,875.00
12/15/2036	0.00	0.00%	2,426,875.00	2,426,875.00
6/15/2037	0.00	0.00%	2,426,875.00	2,426,875.00
12/15/2037	0.00	0.00%	2,426,875.00	2,426,875.00
6/15/2038	0.00	0.00%	2,426,875.00	2,426,875.00
12/15/2038	0.00	0.00%	2,426,875.00	2,426,875.00
6/15/2039	0.00	0.00%	2,426,875.00	2,426,875.00
12/15/2039	0.00	0.00%	2,426,875.00	2,426,875.00
6/15/2040	0.00	0.00%	2,426,875.00	2,426,875.00
12/15/2040	0.00	0.00%	2,426,875.00	2,426,875.00
6/15/2041	0.00	0.00%	2,426,875.00	2,426,875.00
12/15/2041	48,535,000.00	5.00%	2,426,875.00	50,961,875.00
6/15/2042	48,540,000.00	5.00%	1,213,500.00	49,753,500.00
12/15/2042				0.00
6/15/2043				0.00
12/15/2043				0.00
6/15/2044				0.00
12/15/2044				0.00
6/15/2045				0.00
12/15/2045				0.00
6/15/2046				0.00
12/15/2046				0.00
6/15/2047				0.00
12/15/2047				0.00
6/15/2048				0.00
12/15/2048				0.00
6/15/2049				0.00
12/15/2049				0.00
6/15/2050				0.00
12/15/2050				0.00
6/15/2051				0.00
12/15/2051				0.00
6/15/2052				0.00
12/15/2052				0.00
6/15/2053				0.00
12/15/2053				0.00
6/15/2054				0.00
12/15/2054				0.00
6/15/2055				0.00
12/15/2055				0.00
6/15/2056				0.00
12/15/2056				0.00
6/15/2057				0.00
12/15/2057				0.00
6/15/2058				0.00
12/15/2058				0.00
6/15/2059				0.00
12/15/2059				0.00
6/15/2060				0.00
Totals	97,075,000.00		100,715,375.00	197,790,375.00

METROPOLITAN PIER AND EXPOSITION AUTHORITY

Outstanding Debt Service by Series

Expansion Project Bonds, 2012B

Period Ending	Principal	Coupon	Interest	Compounded Interest	Debt Service
12/15/2021	0.00	5.00%	14,230,437.50	0.00	14,230,437.50
6/15/2022	0.00	0.00%	14,230,437.50	0.00	14,230,437.50
12/15/2022	37,000,000.00	5.00%	14,230,437.50	0.00	51,230,437.50
6/15/2023	16,790,000.00	5.00%	13,305,437.50	0.00	30,095,437.50
12/15/2023	0.00	0.00%	12,885,687.50	0.00	12,885,687.50
6/15/2024	0.00	0.00%	12,885,687.50	0.00	12,885,687.50
12/15/2024	0.00	0.00%	12,885,687.50	0.00	12,885,687.50
6/15/2025	0.00	0.00%	12,885,687.50	0.00	12,885,687.50
12/15/2025	0.00	0.00%	12,885,687.50	0.00	12,885,687.50
6/15/2026	0.00	0.00%	12,885,687.50	0.00	12,885,687.50
12/15/2026	47,570,000.00	5.00%	12,885,687.50	0.00	60,455,687.50
6/15/2027	0.00	0.00%	11,696,437.50	0.00	11,696,437.50
12/15/2027	104,355,000.00	5.00%	11,696,437.50	0.00	116,051,437.50
6/15/2028	0.00	0.00%	9,087,562.50	0.00	9,087,562.50
12/15/2028	109,700,000.00	5.00%	9,087,562.50	0.00	118,787,562.50
6/15/2029	0.00	0.00%	6,345,062.50	0.00	6,345,062.50
12/15/2029	0.00	0.00%	6,345,062.50	0.00	6,345,062.50
6/15/2030	0.00	0.00%	6,345,062.50	0.00	6,345,062.50
12/15/2030	0.00	0.00%	6,345,062.50	0.00	6,345,062.50
6/15/2031	0.00	0.00%	6,345,062.50	0.00	6,345,062.50
12/15/2031	0.00	0.00%	6,345,062.50	0.00	6,345,062.50
6/15/2032	0.00	0.00%	6,345,062.50	0.00	6,345,062.50
12/15/2032	0.00	0.00%	6,345,062.50	0.00	6,345,062.50
6/15/2033	0.00	0.00%	6,345,062.50	0.00	6,345,062.50
12/15/2033	0.00	0.00%	6,345,062.50	0.00	6,345,062.50
6/15/2034	0.00	0.00%	6,345,062.50	0.00	6,345,062.50
12/15/2034	0.00	0.00%	6,345,062.50	0.00	6,345,062.50
6/15/2035	0.00	0.00%	6,345,062.50	0.00	6,345,062.50
12/15/2035	0.00	0.00%	6,345,062.50	0.00	6,345,062.50
6/15/2036	0.00	0.00%	6,345,062.50	0.00	6,345,062.50
12/15/2036	0.00	0.00%	6,345,062.50	0.00	6,345,062.50
6/15/2037	0.00	0.00%	6,345,062.50	0.00	6,345,062.50
12/15/2037	0.00	0.00%	6,345,062.50	0.00	6,345,062.50
6/15/2038	0.00	0.00%	6,345,062.50	0.00	6,345,062.50
12/15/2038	0.00	0.00%	6,345,062.50	0.00	6,345,062.50
6/15/2039	0.00	0.00%	6,345,062.50	0.00	6,345,062.50
12/15/2039	0.00	0.00%	6,345,062.50	0.00	6,345,062.50
6/15/2040	0.00	0.00%	6,345,062.50	0.00	6,345,062.50
12/15/2040	0.00	0.00%	6,345,062.50	0.00	6,345,062.50
6/15/2041	13,519,105.60	5.45%	6,345,062.50	50,515,751.00	70,379,919.10
12/15/2041	69,299,617.20	4.25%/5.45%	6,345,062.50	32,760,382.80	108,405,062.50
6/15/2042	60,825,000.00	4.25%	5,052,531.25	0.00	65,877,531.25
12/15/2042	0.00	0.00%	3,760,000.00	0.00	3,760,000.00
6/15/2043	0.00	0.00%	3,760,000.00	0.00	3,760,000.00
12/15/2043	0.00	0.00%	3,760,000.00	0.00	3,760,000.00
6/15/2044	0.00	0.00%	3,760,000.00	0.00	3,760,000.00
12/15/2044	0.00	0.00%	3,760,000.00	0.00	3,760,000.00
6/15/2045	0.00	0.00%	3,760,000.00	0.00	3,760,000.00
12/15/2045	0.00	0.00%	3,760,000.00	0.00	3,760,000.00
6/15/2046	0.00	0.00%	3,760,000.00	0.00	3,760,000.00
12/15/2046	0.00	0.00%	3,760,000.00	0.00	3,760,000.00
6/15/2047	0.00	0.00%	3,760,000.00	0.00	3,760,000.00
12/15/2047	0.00	0.00%	3,760,000.00	0.00	3,760,000.00
6/15/2048	0.00	0.00%	3,760,000.00	0.00	3,760,000.00
12/15/2048	0.00	0.00%	3,760,000.00	0.00	3,760,000.00
6/15/2049	0.00	0.00%	3,760,000.00	0.00	3,760,000.00
12/15/2049	0.00	0.00%	3,760,000.00	0.00	3,760,000.00
6/15/2050	0.00	0.00%	3,760,000.00	0.00	3,760,000.00
12/15/2050	21,838,600.00	5.71%	3,760,000.00	168,161,400.00	193,760,000.00
6/15/2051	13,868,139.35	5.73%	3,760,000.00	111,183,089.55	128,811,228.90
12/15/2051	42,818,297.75	5%/5.73%	3,760,000.00	147,456,702.25	194,035,000.00
6/15/2052	125,400,000.00	5.00%	3,135,000.00	0.00	128,535,000.00
12/15/2052					0.00
6/15/2053					0.00
12/15/2053					0.00
6/15/2054					0.00
12/15/2054					0.00
6/15/2055					0.00
12/15/2055					0.00
6/15/2056					0.00
12/15/2056					0.00
6/15/2057					0.00
12/15/2057					0.00
6/15/2058					0.00
12/15/2058					0.00
6/15/2059					0.00
12/15/2059					0.00
6/15/2060					0.00
Totals	662,983,759.90		432,363,718.75	510,077,325.60	1,605,424,804.25

METROPOLITAN PIER AND EXPOSITION AUTHORITY

Outstanding Debt Service by Series

Expansion Project Bonds, 2010B

Period Ending	Principal	Coupon	Interest	Compounded Interest	Debt Service
12/15/2021				0.00	0.00
6/15/2022				0.00	0.00
12/15/2022				0.00	0.00
6/15/2023				0.00	0.00
12/15/2023				0.00	0.00
6/15/2024				0.00	0.00
12/15/2024				0.00	0.00
6/15/2025				0.00	0.00
12/15/2025				0.00	0.00
6/15/2026	21,747,940.60	5.70%		30,687,059.40	52,435,000.00
12/15/2026				0.00	0.00
6/15/2027	24,622,709.20	5.83%		39,512,290.80	64,135,000.00
12/15/2027				0.00	0.00
6/15/2028				0.00	0.00
12/15/2028				0.00	0.00
6/15/2029				0.00	0.00
12/15/2029				0.00	0.00
6/15/2030				0.00	0.00
12/15/2030				0.00	0.00
6/15/2031				0.00	0.00
12/15/2031				0.00	0.00
6/15/2032				0.00	0.00
12/15/2032				0.00	0.00
6/15/2033				0.00	0.00
12/15/2033				0.00	0.00
6/15/2034				0.00	0.00
12/15/2034				0.00	0.00
6/15/2035				0.00	0.00
12/15/2035				0.00	0.00
6/15/2036				0.00	0.00
12/15/2036				0.00	0.00
6/15/2037				0.00	0.00
12/15/2037				0.00	0.00
6/15/2038				0.00	0.00
12/15/2038				0.00	0.00
6/15/2039				0.00	0.00
12/15/2039				0.00	0.00
6/15/2040				0.00	0.00
12/15/2040				0.00	0.00
6/15/2041				0.00	0.00
12/15/2041				0.00	0.00
6/15/2042				0.00	0.00
12/15/2042				0.00	0.00
6/15/2043	36,068,329.50	6.23%		231,401,670.50	267,470,000.00
12/15/2043				0.00	0.00
6/15/2044	33,701,220.00	6.25%		233,768,780.00	267,470,000.00
12/15/2044				0.00	0.00
6/15/2045	31,689,253.20	6.25%		235,775,746.80	267,465,000.00
12/15/2045				0.00	0.00
6/15/2046	29,798,832.70	6.25%		237,671,167.30	267,470,000.00
12/15/2046				0.00	0.00
6/15/2047	22,376,212.20	6.25%		191,218,787.80	213,595,000.00
12/15/2047					0.00
6/15/2048					0.00
12/15/2048					0.00
6/15/2049					0.00
12/15/2049					0.00
6/15/2050					0.00
12/15/2050					0.00
6/15/2051					0.00
12/15/2051					0.00
6/15/2052					0.00
12/15/2052					0.00
6/15/2053					0.00
12/15/2053					0.00
6/15/2054					0.00
12/15/2054					0.00
6/15/2055					0.00
12/15/2055					0.00
6/15/2056					0.00
12/15/2056					0.00
6/15/2057					0.00
12/15/2057					0.00
6/15/2058					0.00
12/15/2058					0.00
6/15/2059					0.00
12/15/2059					0.00
6/15/2060					0.00
Totals	200,004,497.40		0.00	1,200,035,502.60	1,400,040,000.00

METROPOLITAN PIER AND EXPOSITION AUTHORITY**Outstanding Debt Service by Series
Expansion Project Bonds, 2010A**

Period	Principal	Coupon	Interest	Debt Service
Ending				
12/15/2021				0.00
6/15/2022				0.00
12/15/2022				0.00
6/15/2023				0.00
12/15/2023				0.00
6/15/2024				0.00
12/15/2024				0.00
6/15/2025				0.00
12/15/2025				0.00
6/15/2026				0.00
12/15/2026				0.00
6/15/2027				0.00
12/15/2027				0.00
6/15/2028				0.00
12/15/2028				0.00
6/15/2029				0.00
12/15/2029				0.00
6/15/2030				0.00
12/15/2030				0.00
6/15/2031				0.00
12/15/2031				0.00
6/15/2032				0.00
12/15/2032				0.00
6/15/2033				0.00
12/15/2033				0.00
6/15/2034				0.00
12/15/2034				0.00
6/15/2035				0.00
12/15/2035				0.00
6/15/2036				0.00
12/15/2036				0.00
6/15/2037				0.00
12/15/2037				0.00
6/15/2038				0.00
12/15/2038				0.00
6/15/2039				0.00
12/15/2039				0.00
6/15/2040				0.00
12/15/2040				0.00
6/15/2041				0.00
12/15/2041				0.00
6/15/2042				0.00
12/15/2042				0.00
6/15/2043				0.00
12/15/2043				0.00
6/15/2044				0.00
12/15/2044				0.00
6/15/2045				0.00
12/15/2045				0.00
6/15/2046				0.00
12/15/2046				0.00
6/15/2047				0.00
12/15/2047				0.00
6/15/2048				0.00
12/15/2048				0.00
6/15/2049				0.00
12/15/2049				0.00
6/15/2050				0.00
12/15/2050				0.00
6/15/2051				0.00
12/15/2051				0.00
6/15/2052				0.00
12/15/2052				0.00
6/15/2053				0.00
12/15/2053				0.00
6/15/2054				0.00
12/15/2054				0.00
6/15/2055				0.00
12/15/2055				0.00
6/15/2056				0.00
12/15/2056				0.00
6/15/2057				0.00
12/15/2057				0.00
6/15/2058				0.00
12/15/2058				0.00
6/15/2059				0.00
12/15/2059				0.00
6/15/2060				0.00
Totals	0.00		0.00	0.00

METROPOLITAN PIER AND EXPOSITION AUTHORITY**Outstanding Debt Service by Series
Expansion Project Bonds, 2002A**

Period Ending	Principal	Interest	Compounded Interest	Debt Service
12/15/2021		2,537,162.50	0.00	2,537,162.50
6/15/2022		2,537,162.50	0.00	2,537,162.50
12/15/2022		2,537,162.50	0.00	2,537,162.50
6/15/2023		2,537,162.50	0.00	2,537,162.50
12/15/2023	5,059,821.60	2,537,162.50	56,585,178.40	64,182,162.50
6/15/2024	9,884,423.70	2,537,162.50	13,020,576.30	25,442,162.50
12/15/2024	3,988,530.00	1,884,370.00	50,611,470.00	56,484,370.00
6/15/2025	13,483,467.30	1,884,370.00	17,761,532.70	33,129,370.00
12/15/2025	4,186,644.00	993,887.50	60,213,356.00	65,393,887.50
6/15/2026	13,914,756.80	993,887.50	18,565,243.20	33,473,887.50
12/15/2026	2,409,290.40	60,087.50	39,230,709.60	41,700,087.50
6/15/2027	895,376.90	60,087.50	1,194,623.10	2,150,087.50
12/15/2027		0.00	0.00	0.00
6/15/2028		0.00	0.00	0.00
12/15/2028		0.00	0.00	0.00
6/15/2029		0.00	0.00	0.00
12/15/2029	6,595,539.05	0.00	155,099,460.95	161,695,000.00
6/15/2030	3,486,095.60	0.00	87,108,904.40	90,595,000.00
12/15/2030	5,869,528.50	0.00	155,825,471.50	161,695,000.00
6/15/2031	3,276,425.60	0.00	92,413,574.40	95,690,000.00
12/15/2031	5,224,365.45	0.00	156,470,634.55	161,695,000.00
6/15/2032	2,916,631.20	0.00	92,773,368.80	95,690,000.00
12/15/2032	4,648,731.25	0.00	157,046,268.75	161,695,000.00
6/15/2033	2,595,112.80	0.00	93,094,887.20	95,690,000.00
12/15/2033	4,137,775.05	0.00	157,557,224.95	161,695,000.00
6/15/2034	2,309,956.60	0.00	93,380,043.40	95,690,000.00
12/15/2034	3,681,795.15	0.00	158,013,204.85	161,695,000.00
6/15/2035	2,055,421.20	0.00	93,634,578.80	95,690,000.00
12/15/2035	3,277,557.65	0.00	158,417,442.35	161,695,000.00
6/15/2036	1,829,592.80	0.00	93,860,407.20	95,690,000.00
12/15/2036	2,916,977.80	0.00	158,778,022.20	161,695,000.00
6/15/2037	1,628,643.80	0.00	94,061,356.20	95,690,000.00
12/15/2037	2,595,204.75	0.00	159,099,795.25	161,695,000.00
6/15/2038	1,448,746.60	0.00	94,241,253.40	95,690,000.00
12/15/2038	2,310,621.55	0.00	159,384,378.45	161,695,000.00
6/15/2039	1,289,901.20	0.00	94,400,098.80	95,690,000.00
12/15/2039	2,055,143.45	0.00	159,639,856.55	161,695,000.00
6/15/2040	1,147,323.10	0.00	94,542,676.90	95,690,000.00
12/15/2040	1,828,770.45	0.00	159,866,229.55	161,695,000.00
6/15/2041	338,452.40	0.00	31,381,547.60	31,720,000.00
12/15/2041				0.00
6/15/2042				0.00
12/15/2042				0.00
6/15/2043				0.00
12/15/2043				0.00
6/15/2044				0.00
12/15/2044				0.00
6/15/2045				0.00
12/15/2045				0.00
6/15/2046				0.00
12/15/2046				0.00
6/15/2047				0.00
12/15/2047				0.00
6/15/2048				0.00
12/15/2048				0.00
6/15/2049				0.00
12/15/2049				0.00
6/15/2050				0.00
12/15/2050				0.00
6/15/2051				0.00
12/15/2051				0.00
6/15/2052				0.00
12/15/2052				0.00
6/15/2053				0.00
12/15/2053				0.00
6/15/2054				0.00
12/15/2054				0.00
6/15/2055				0.00
12/15/2055				0.00
6/15/2056				0.00
12/15/2056				0.00
6/15/2057				0.00
12/15/2057				0.00
6/15/2058				0.00
12/15/2058				0.00
6/15/2059				0.00
12/15/2059				0.00
6/15/2060				0.00
Totals	123,286,623.70	21,099,665.00	3,207,273,376.30	3,351,659,665.00

METROPOLITAN PIER AND EXPOSITION AUTHORITY**Outstanding Debt Service by Series****Expansion Project Bonds, 2002B**

Period				Compounded	
Ending	Principal	Coupon	Interest	Interest	Debt Service
12/15/2021			240,967.50		240,967.50
6/15/2022			240,967.50		240,967.50
12/15/2022			240,967.50		240,967.50
6/15/2023	3,648,670.70	5.70%	240,967.50	4,806,329.30	8,695,967.50
12/15/2023					0.00
6/15/2024					0.00
12/15/2024					0.00
6/15/2025					0.00
12/15/2025					0.00
6/15/2026					0.00
12/15/2026					0.00
6/15/2027					0.00
12/15/2027					0.00
6/15/2028					0.00
12/15/2028					0.00
6/15/2029					0.00
12/15/2029					0.00
6/15/2030					0.00
12/15/2030					0.00
6/15/2031					0.00
12/15/2031					0.00
6/15/2032					0.00
12/15/2032					0.00
6/15/2033					0.00
12/15/2033					0.00
6/15/2034					0.00
12/15/2034					0.00
6/15/2035					0.00
12/15/2035					0.00
6/15/2036					0.00
12/15/2036					0.00
6/15/2037					0.00
12/15/2037					0.00
6/15/2038					0.00
12/15/2038					0.00
6/15/2039					0.00
12/15/2039					0.00
6/15/2040					0.00
12/15/2040					0.00
6/15/2041					0.00
12/15/2041					0.00
6/15/2042					0.00
12/15/2042					0.00
6/15/2043					0.00
12/15/2043					0.00
6/15/2044					0.00
12/15/2044					0.00
6/15/2045					0.00
12/15/2045					0.00
6/15/2046					0.00
12/15/2046					0.00
6/15/2047					0.00
12/15/2047					0.00
6/15/2048					0.00
12/15/2048					0.00
6/15/2049					0.00
12/15/2049					0.00
6/15/2050					0.00
12/15/2050					0.00
6/15/2051					0.00
12/15/2051					0.00
6/15/2052					0.00
12/15/2052					0.00
6/15/2053					0.00
12/15/2053					0.00
6/15/2054					0.00
12/15/2054					0.00
6/15/2055					0.00
12/15/2055					0.00
6/15/2056					0.00
12/15/2056					0.00
6/15/2057					0.00
12/15/2057					0.00
6/15/2058					0.00
12/15/2058					0.00
6/15/2059					0.00
12/15/2059					0.00
6/15/2060					0.00
Totals	3,648,670.70		963,870.00	4,806,329.30	9,418,870.00

METROPOLITAN PIER AND EXPOSITION AUTHORITY**Outstanding Debt Service by Series
Expansion Project Bonds, 1998B**

Period Ending	Principal	Coupon	Interest	Debt Service
12/15/2021			2,126,712.50	2,126,712.50
6/15/2022			2,126,712.50	2,126,712.50
12/15/2022	445,000.00	5.50%	2,126,712.50	2,571,712.50
6/15/2023	860,000.00	5.50%	2,114,475.00	2,974,475.00
12/15/2023	1,075,000.00	5.50%	2,090,825.00	3,165,825.00
6/15/2024	7,015,000.00	5.50%	2,061,262.50	9,076,262.50
12/15/2024	4,960,000.00	5.50%	1,868,350.00	6,828,350.00
6/15/2025	7,400,000.00	5.50%	1,731,950.00	9,131,950.00
12/15/2025	5,235,000.00	5.50%	1,528,450.00	6,763,450.00
6/15/2026	10,025,000.00	5.50%	1,384,487.50	11,409,487.50
12/15/2026	5,530,000.00	5.50%	1,108,800.00	6,638,800.00
6/15/2027	10,580,000.00	5.50%	956,725.00	11,536,725.00
12/15/2027	5,835,000.00	5.50%	665,775.00	6,500,775.00
6/15/2028	5,995,000.00	5.50%	505,312.50	6,500,312.50
12/15/2028	6,160,000.00	5.50%	340,450.00	6,500,450.00
6/15/2029	6,220,000.00	5.50%	171,050.00	6,391,050.00
12/15/2029				0.00
6/15/2030				0.00
12/15/2030				0.00
6/15/2031				0.00
12/15/2031				0.00
6/15/2032				0.00
12/15/2032				0.00
6/15/2033				0.00
12/15/2033				0.00
6/15/2034				0.00
12/15/2034				0.00
6/15/2035				0.00
12/15/2035				0.00
6/15/2036				0.00
12/15/2036				0.00
6/15/2037				0.00
12/15/2037				0.00
6/15/2038				0.00
12/15/2038				0.00
6/15/2039				0.00
12/15/2039				0.00
6/15/2040				0.00
12/15/2040				0.00
6/15/2041				0.00
12/15/2041				0.00
6/15/2042				0.00
12/15/2042				0.00
6/15/2043				0.00
12/15/2043				0.00
6/15/2044				0.00
12/15/2044				0.00
6/15/2045				0.00
12/15/2045				0.00
6/15/2046				0.00
12/15/2046				0.00
6/15/2047				0.00
12/15/2047				0.00
6/15/2048				0.00
12/15/2048				0.00
6/15/2049				0.00
12/15/2049				0.00
6/15/2050				0.00
12/15/2050				0.00
6/15/2051				0.00
12/15/2051				0.00
6/15/2052				0.00
12/15/2052				0.00
6/15/2053				0.00
12/15/2053				0.00
6/15/2054				0.00
12/15/2054				0.00
6/15/2055				0.00
12/15/2055				0.00
6/15/2056				0.00
12/15/2056				0.00
6/15/2057				0.00
12/15/2057				0.00
6/15/2058				0.00
12/15/2058				0.00
6/15/2059				0.00
12/15/2059				0.00
6/15/2060				0.00
Totals	77,335,000.00		22,908,050.00	100,243,050.00

METROPOLITAN PIER AND EXPOSITION AUTHORITY**Outstanding Debt Service by Series
Expansion Project Bonds, 1998A**

Period Ending	Principal	Coupon	Interest	Debt Service
12/15/2021			221,650.00	221,650.00
6/15/2022			221,650.00	221,650.00
12/15/2022	1,525,000.00	5.50%	221,650.00	1,746,650.00
6/15/2023	2,915,000.00	5.50%	179,712.50	3,094,712.50
12/15/2023	3,620,000.00	5.50%	99,550.00	3,719,550.00
6/15/2024	0.00	0.00%	0.00	0.00
12/15/2024			0.00	0.00
6/15/2025			0.00	0.00
12/15/2025			0.00	0.00
6/15/2026			0.00	0.00
12/15/2026			0.00	0.00
6/15/2027			0.00	0.00
12/15/2027			0.00	0.00
6/15/2028			0.00	0.00
12/15/2028			0.00	0.00
6/15/2029			0.00	0.00
12/15/2029				0.00
6/15/2030				0.00
12/15/2030				0.00
6/15/2031				0.00
12/15/2031				0.00
6/15/2032				0.00
12/15/2032				0.00
6/15/2033				0.00
12/15/2033				0.00
6/15/2034				0.00
12/15/2034				0.00
6/15/2035				0.00
12/15/2035				0.00
6/15/2036				0.00
12/15/2036				0.00
6/15/2037				0.00
12/15/2037				0.00
6/15/2038				0.00
12/15/2038				0.00
6/15/2039				0.00
12/15/2039				0.00
6/15/2040				0.00
12/15/2040				0.00
6/15/2041				0.00
12/15/2041				0.00
6/15/2042				0.00
12/15/2042				0.00
6/15/2043				0.00
12/15/2043				0.00
6/15/2044				0.00
12/15/2044				0.00
6/15/2045				0.00
12/15/2045				0.00
6/15/2046				0.00
12/15/2046				0.00
6/15/2047				0.00
12/15/2047				0.00
6/15/2048				0.00
12/15/2048				0.00
6/15/2049				0.00
12/15/2049				0.00
6/15/2050				0.00
12/15/2050				0.00
6/15/2051				0.00
12/15/2051				0.00
6/15/2052				0.00
12/15/2052				0.00
6/15/2053				0.00
12/15/2053				0.00
6/15/2054				0.00
12/15/2054				0.00
6/15/2055				0.00
12/15/2055				0.00
6/15/2056				0.00
12/15/2056				0.00
6/15/2057				0.00
12/15/2057				0.00
6/15/2058				0.00
12/15/2058				0.00
6/15/2059				0.00
12/15/2059				0.00
6/15/2060				0.00
Totals	8,060,000.00		944,212.50	9,004,212.50

METROPOLITAN PIER AND EXPOSITION AUTHORITY**Outstanding Debt Service by Series
Expansion Project Bonds, 1996A**

Period Ending	Principal	Coupon	Interest	Compounded Interest	Debt Service
12/15/2021	0.00	0.00%	0.00	0.00	0.00
6/15/2022	0.00	0.00%	0.00	0.00	0.00
12/15/2022	10,231,020.00	6.18%	0.00	40,068,980.00	50,300,000.00
6/15/2023	3,784,552.20	6.20%	0.00	15,520,447.80	19,305,000.00
12/15/2023	9,564,545.00	6.20%	0.00	40,735,455.00	50,300,000.00
6/15/2024	3,512,930.85	6.25%	0.00	15,792,069.15	19,305,000.00
12/15/2024	8,968,071.25	6.25%	0.00	41,856,928.75	50,825,000.00
6/15/2025	3,214,301.35	6.25%	0.00	15,570,698.65	18,785,000.00
12/15/2025					0.00
6/15/2026					0.00
12/15/2026					0.00
6/15/2027					0.00
12/15/2027					0.00
6/15/2028					0.00
12/15/2028					0.00
6/15/2029					0.00
12/15/2029					0.00
6/15/2030					0.00
12/15/2030					0.00
6/15/2031					0.00
12/15/2031					0.00
6/15/2032					0.00
12/15/2032					0.00
6/15/2033					0.00
12/15/2033					0.00
6/15/2034					0.00
12/15/2034					0.00
6/15/2035					0.00
12/15/2035					0.00
6/15/2036					0.00
12/15/2036					0.00
6/15/2037					0.00
12/15/2037					0.00
6/15/2038					0.00
12/15/2038					0.00
6/15/2039					0.00
12/15/2039					0.00
6/15/2040					0.00
12/15/2040					0.00
6/15/2041					0.00
12/15/2041					0.00
6/15/2042					0.00
12/15/2042					0.00
6/15/2043					0.00
12/15/2043					0.00
6/15/2044					0.00
12/15/2044					0.00
6/15/2045					0.00
12/15/2045					0.00
6/15/2046					0.00
12/15/2046					0.00
6/15/2047					0.00
12/15/2047					0.00
6/15/2048					0.00
12/15/2048					0.00
6/15/2049					0.00
12/15/2049					0.00
6/15/2050					0.00
12/15/2050					0.00
6/15/2051					0.00
12/15/2051					0.00
6/15/2052					0.00
12/15/2052					0.00
6/15/2053					0.00
12/15/2053					0.00
6/15/2054					0.00
12/15/2054					0.00
6/15/2055					0.00
12/15/2055					0.00
6/15/2056					0.00
12/15/2056					0.00
6/15/2057					0.00
12/15/2057					0.00
6/15/2058					0.00
12/15/2058					0.00
6/15/2059					0.00
12/15/2059					0.00
6/15/2060					0.00
Totals	39,275,420.65		0.00	169,544,579.35	208,820,000.00

METROPOLITAN PIER AND EXPOSITION AUTHORITY**Outstanding Debt Service by Series
Expansion Project Bonds, 1994B**

Period Ending	Principal	Coupon	Interest	Compounded Interest	Debt Service
12/15/2021		0.00%	0.00	0.00	0.00
6/15/2022	0.00	0.00%	0.00	0.00	0.00
12/15/2022		0.00%	0.00	0.00	0.00
6/15/2023	234,770.20	6.70%	0.00	1,350,229.80	1,585,000.00
12/15/2023		0.00%	0.00	0.00	0.00
6/15/2024	219,791.95	6.70%	0.00	1,365,208.05	1,585,000.00
12/15/2024		0.00%	0.00	0.00	0.00
6/15/2025	205,780.55	6.70%	0.00	1,379,219.45	1,585,000.00
12/15/2025		0.00%	0.00	0.00	0.00
6/15/2026	359,788.00	6.70%	0.00	2,600,212.00	2,960,000.00
12/15/2026		0.00%	0.00	0.00	0.00
6/15/2027	336,848.00	6.70%	0.00	2,623,152.00	2,960,000.00
12/15/2027		0.00%	0.00	0.00	0.00
6/15/2028	9,907,687.30	6.70%	0.00	83,087,312.70	92,995,000.00
12/15/2028		0.00%	0.00	0.00	0.00
6/15/2029	9,275,321.30	6.70%	0.00	83,719,678.70	92,995,000.00
12/15/2029					0.00
6/15/2030					0.00
12/15/2030					0.00
6/15/2031					0.00
12/15/2031					0.00
6/15/2032					0.00
12/15/2032					0.00
6/15/2033					0.00
12/15/2033					0.00
6/15/2034					0.00
12/15/2034					0.00
6/15/2035					0.00
12/15/2035					0.00
6/15/2036					0.00
12/15/2036					0.00
6/15/2037					0.00
12/15/2037					0.00
6/15/2038					0.00
12/15/2038					0.00
6/15/2039					0.00
12/15/2039					0.00
6/15/2040					0.00
12/15/2040					0.00
6/15/2041					0.00
12/15/2041					0.00
6/15/2042					0.00
12/15/2042					0.00
6/15/2043					0.00
12/15/2043					0.00
6/15/2044					0.00
12/15/2044					0.00
6/15/2045					0.00
12/15/2045					0.00
6/15/2046					0.00
12/15/2046					0.00
6/15/2047					0.00
12/15/2047					0.00
6/15/2048					0.00
12/15/2048					0.00
6/15/2049					0.00
12/15/2049					0.00
6/15/2050					0.00
12/15/2050					0.00
6/15/2051					0.00
12/15/2051					0.00
6/15/2052					0.00
12/15/2052					0.00
6/15/2053					0.00
12/15/2053					0.00
6/15/2054					0.00
12/15/2054					0.00
6/15/2055					0.00
12/15/2055					0.00
6/15/2056					0.00
12/15/2056					0.00
6/15/2057					0.00
12/15/2057					0.00
6/15/2058					0.00
12/15/2058					0.00
6/15/2059					0.00
12/15/2059					0.00
6/15/2060					0.00
Totals	20,539,987.30		0.00	176,125,012.70	196,665,000.00

METROPOLITAN PIER AND EXPOSITION AUTHORITY**Outstanding Debt Service by Series
Expansion Project Bonds, 1994A**

Period				Compounded	
Ending	Principal	Coupon	Interest	Interest	Debt Service
12/15/2021					0.00
6/15/2022					0.00
12/15/2022					0.00
6/15/2023					0.00
12/15/2023					0.00
6/15/2024					0.00
12/15/2024					0.00
6/15/2025					0.00
12/15/2025					0.00
6/15/2026					0.00
12/15/2026					0.00
6/15/2027					0.00
12/15/2027					0.00
6/15/2028					0.00
12/15/2028					0.00
6/15/2029					0.00
12/15/2029					0.00
6/15/2030					0.00
12/15/2030					0.00
6/15/2031					0.00
12/15/2031					0.00
6/15/2032					0.00
12/15/2032					0.00
6/15/2033					0.00
12/15/2033					0.00
6/15/2034					0.00
12/15/2034					0.00
6/15/2035					0.00
12/15/2035					0.00
6/15/2036					0.00
12/15/2036					0.00
6/15/2037					0.00
12/15/2037					0.00
6/15/2038					0.00
12/15/2038					0.00
6/15/2039					0.00
12/15/2039					0.00
6/15/2040					0.00
12/15/2040					0.00
6/15/2041					0.00
12/15/2041					0.00
6/15/2042					0.00
12/15/2042					0.00
6/15/2043					0.00
12/15/2043					0.00
6/15/2044					0.00
12/15/2044					0.00
6/15/2045					0.00
12/15/2045					0.00
6/15/2046					0.00
12/15/2046					0.00
6/15/2047					0.00
12/15/2047					0.00
6/15/2048					0.00
12/15/2048					0.00
6/15/2049					0.00
12/15/2049					0.00
6/15/2050					0.00
12/15/2050					0.00
6/15/2051					0.00
12/15/2051					0.00
6/15/2052					0.00
12/15/2052					0.00
6/15/2053					0.00
12/15/2053					0.00
6/15/2054					0.00
12/15/2054					0.00
6/15/2055					0.00
12/15/2055					0.00
6/15/2056					0.00
12/15/2056					0.00
6/15/2057					0.00
12/15/2057					0.00
6/15/2058					0.00
12/15/2058					0.00
6/15/2059					0.00
12/15/2059					0.00
6/15/2060					0.00
Totals	0.00	0.00	0.00	0.00	0.00

METROPOLITAN PIER AND EXPOSITION AUTHORITY

Refunded Debt Service

Aggregate Debt Service

Period Ending	Payment Date	Principal	Interest	Compounded Interest	Capitalized Interest	Debt Service	Annual Debt Service
12/31/2021	12/15/2021	12,837,848.00	1,922,483.75	39,427,152.00	0.00	54,187,483.75	
6/30/2022	6/15/2022	34,882,148.70	1,868,683.75	56,642,851.30	0.00	93,393,683.75	147,581,167.50
12/31/2022	12/15/2022	0.00	0.00	0.00	0.00	0.00	
6/30/2023	6/15/2023	0.00	0.00	0.00	0.00	0.00	0.00
12/31/2023	12/15/2023	0.00	0.00	0.00	0.00	0.00	
6/30/2024	6/15/2024	0.00	0.00	0.00	0.00	0.00	0.00
12/31/2024	12/15/2024	0.00	0.00	0.00	0.00	0.00	
6/30/2025	6/15/2025	0.00	0.00	0.00	0.00	0.00	0.00
12/31/2025	12/15/2025	0.00	0.00	0.00	0.00	0.00	
6/30/2026	6/15/2026	0.00	0.00	0.00	0.00	0.00	0.00
12/31/2026	12/15/2026	0.00	0.00	0.00	0.00	0.00	
6/30/2027	6/15/2027	0.00	0.00	0.00	0.00	0.00	0.00
12/31/2027	12/15/2027	0.00	0.00	0.00	0.00	0.00	
6/30/2028	6/15/2028	0.00	0.00	0.00	0.00	0.00	0.00
12/31/2028	12/15/2028	0.00	0.00	0.00	0.00	0.00	
6/30/2029	6/15/2029	0.00	0.00	0.00	0.00	0.00	0.00
12/31/2029	12/15/2029	0.00	0.00	0.00	0.00	0.00	
6/30/2030	6/15/2030	0.00	0.00	0.00	0.00	0.00	0.00
12/31/2030	12/15/2030	0.00	0.00	0.00	0.00	0.00	
6/30/2031	6/15/2031	0.00	0.00	0.00	0.00	0.00	0.00
12/31/2031	12/15/2031	0.00	0.00	0.00	0.00	0.00	
6/30/2032	6/15/2032	0.00	0.00	0.00	0.00	0.00	0.00
12/31/2032	12/15/2032	0.00	0.00	0.00	0.00	0.00	
6/30/2033	6/15/2033	0.00	0.00	0.00	0.00	0.00	0.00
12/31/2033	12/15/2033	0.00	0.00	0.00	0.00	0.00	
6/30/2034	6/15/2034	0.00	0.00	0.00	0.00	0.00	0.00
12/31/2034	12/15/2034	0.00	0.00	0.00	0.00	0.00	
6/30/2035	6/15/2035	0.00	0.00	0.00	0.00	0.00	0.00
12/31/2035	12/15/2035	0.00	0.00	0.00	0.00	0.00	
6/30/2036	6/15/2036	0.00	0.00	0.00	0.00	0.00	0.00
12/31/2036	12/15/2036	0.00	0.00	0.00	0.00	0.00	
6/30/2037	6/15/2037	0.00	0.00	0.00	0.00	0.00	0.00
12/31/2037	12/15/2037	0.00	0.00	0.00	0.00	0.00	
6/30/2038	6/15/2038	0.00	0.00	0.00	0.00	0.00	0.00
12/31/2038	12/15/2038	0.00	0.00	0.00	0.00	0.00	
6/30/2039	6/15/2039	0.00	0.00	0.00	0.00	0.00	0.00
12/31/2039	12/15/2039	0.00	0.00	0.00	0.00	0.00	
6/30/2040	6/15/2040	0.00	0.00	0.00	0.00	0.00	0.00
12/31/2040	12/15/2040	0.00	0.00	0.00	0.00	0.00	
6/30/2041	6/15/2041	0.00	0.00	0.00	0.00	0.00	0.00
12/31/2041	12/15/2041	0.00	0.00	0.00	0.00	0.00	
6/30/2042	6/15/2042	0.00	0.00	0.00	0.00	0.00	0.00
12/31/2042	12/15/2042	0.00	0.00	0.00	0.00	0.00	
6/30/2043	6/15/2043	0.00	0.00	0.00	0.00	0.00	0.00
12/31/2043	12/15/2043	0.00	0.00	0.00	0.00	0.00	
6/30/2044	6/15/2044	0.00	0.00	0.00	0.00	0.00	0.00
12/31/2044	12/15/2044	0.00	0.00	0.00	0.00	0.00	
6/30/2045	6/15/2045	0.00	0.00	0.00	0.00	0.00	0.00
12/31/2045	12/15/2045	0.00	0.00	0.00	0.00	0.00	
6/30/2046	6/15/2046	0.00	0.00	0.00	0.00	0.00	0.00
12/31/2046	12/15/2046	0.00	0.00	0.00	0.00	0.00	
6/30/2047	6/15/2047	0.00	0.00	0.00	0.00	0.00	0.00
12/31/2047	12/15/2047	0.00	0.00	0.00	0.00	0.00	
6/30/2048	6/15/2048	0.00	0.00	0.00	0.00	0.00	0.00
12/31/2048	12/15/2048	0.00	0.00	0.00	0.00	0.00	
6/30/2049	6/15/2049	0.00	0.00	0.00	0.00	0.00	0.00
12/31/2049	12/15/2049	0.00	0.00	0.00	0.00	0.00	
6/30/2050	6/15/2050	0.00	0.00	0.00	0.00	0.00	0.00
12/31/2050	12/15/2050	0.00	0.00	0.00	0.00	0.00	
6/30/2051	6/15/2051	0.00	0.00	0.00	0.00	0.00	0.00
12/31/2051	12/15/2051	0.00	0.00	0.00	0.00	0.00	
6/30/2052	6/15/2052	0.00	0.00	0.00	0.00	0.00	0.00
12/31/2052	12/15/2052	0.00	0.00	0.00	0.00	0.00	
6/30/2053	6/15/2053	0.00	0.00	0.00	0.00	0.00	0.00
12/31/2053	12/15/2053	0.00	0.00	0.00	0.00	0.00	
6/30/2054	6/15/2054	0.00	0.00	0.00	0.00	0.00	0.00
12/31/2054	12/15/2054	0.00	0.00	0.00	0.00	0.00	
6/30/2055	6/15/2055	0.00	0.00	0.00	0.00	0.00	0.00
12/31/2055	12/15/2055	0.00	0.00	0.00	0.00	0.00	
6/30/2056	6/15/2056	0.00	0.00	0.00	0.00	0.00	0.00
12/31/2056	12/15/2056	0.00	0.00	0.00	0.00	0.00	
6/30/2057	6/15/2057	0.00	0.00	0.00	0.00	0.00	0.00
12/31/2057	12/15/2057	0.00	0.00	0.00	0.00	0.00	
6/30/2058	6/15/2058	0.00	0.00	0.00	0.00	0.00	0.00
12/31/2058	12/15/2058	0.00	0.00	0.00	0.00	0.00	
6/30/2059	6/15/2059	0.00	0.00	0.00	0.00	0.00	0.00
12/31/2059	12/15/2059	0.00	0.00	0.00	0.00	0.00	
6/30/2060	6/15/2060	0.00	0.00	0.00	0.00	0.00	0.00
Totals		47,719,996.70	3,791,167.50	96,070,003.30	0.00	147,581,167.50	147,581,167.50

METROPOLITAN PIER AND EXPOSITION AUTHORITY
Refunded Debt Service by Series
Expansion Project Bonds, 2020D

Period Ending	Principal	Coupon	Interest	Compounded Interest	Capitalized Interest	Debt Service
12/15/2021			0.00			0.00
6/15/2022			0.00			0.00
12/15/2022			0.00			0.00
6/15/2023			0.00			0.00
12/15/2023			0.00			0.00
6/15/2024			0.00			0.00
12/15/2024			0.00			0.00
6/15/2025			0.00			0.00
12/15/2025			0.00			0.00
6/15/2026			0.00			0.00
12/15/2026			0.00			0.00
6/15/2027			0.00			0.00
12/15/2027			0.00			0.00
6/15/2028			0.00			0.00
12/15/2028			0.00			0.00
6/15/2029			0.00			0.00
12/15/2029			0.00			0.00
6/15/2030			0.00			0.00
12/15/2030			0.00			0.00
6/15/2031			0.00			0.00
12/15/2031			0.00			0.00
6/15/2032			0.00			0.00
12/15/2032			0.00			0.00
6/15/2033			0.00			0.00
12/15/2033			0.00			0.00
6/15/2034			0.00			0.00
12/15/2034			0.00			0.00
6/15/2035			0.00			0.00
12/15/2035			0.00			0.00
6/15/2036			0.00			0.00
12/15/2036			0.00			0.00
6/15/2037			0.00			0.00
12/15/2037			0.00			0.00
6/15/2038			0.00			0.00
12/15/2038			0.00			0.00
6/15/2039			0.00			0.00
12/15/2039			0.00			0.00
6/15/2040			0.00			0.00
12/15/2040			0.00			0.00
6/15/2041			0.00			0.00
12/15/2041			0.00			0.00
6/15/2042			0.00			0.00
12/15/2042			0.00			0.00
6/15/2043			0.00			0.00
12/15/2043			0.00			0.00
6/15/2044			0.00			0.00
12/15/2044			0.00			0.00
6/15/2045			0.00			0.00
12/15/2045			0.00			0.00
6/15/2046			0.00			0.00
12/15/2046			0.00			0.00
6/15/2047			0.00			0.00
12/15/2047			0.00			0.00
6/15/2048			0.00			0.00
12/15/2048			0.00			0.00
6/15/2049			0.00			0.00
12/15/2049			0.00			0.00
6/15/2050			0.00			0.00
12/15/2050			0.00			0.00
6/15/2051			0.00			0.00
12/15/2051			0.00			0.00
6/15/2052			0.00			0.00
12/15/2052			0.00			0.00
6/15/2053			0.00			0.00
12/15/2053			0.00			0.00
6/15/2054			0.00			0.00
12/15/2054			0.00			0.00
6/15/2055			0.00			0.00
12/15/2055			0.00			0.00
6/15/2056			0.00			0.00
12/15/2056			0.00			0.00
6/15/2057			0.00			0.00
12/15/2057			0.00			0.00
6/15/2058			0.00			0.00
12/15/2058			0.00			0.00
6/15/2059			0.00			0.00
12/15/2059			0.00			0.00
6/15/2060			0.00			0.00
Totals	0.00		0.00	0.00	0.00	0.00

METROPOLITAN PIER AND EXPOSITION AUTHORITY
Refunded Debt Service by Series
Expansion Project Bonds, 2020C

Period Ending	Principal	Coupon	Interest	Compounded Interest	Capitalized Interest	Debt Service
12/15/2021			0.00			0.00
6/15/2022			0.00			0.00
12/15/2022			0.00			0.00
6/15/2023			0.00			0.00
12/15/2023			0.00			0.00
6/15/2024			0.00			0.00
12/15/2024			0.00			0.00
6/15/2025			0.00			0.00
12/15/2025			0.00			0.00
6/15/2026			0.00			0.00
12/15/2026			0.00			0.00
6/15/2027			0.00			0.00
12/15/2027			0.00			0.00
6/15/2028			0.00			0.00
12/15/2028			0.00			0.00
6/15/2029			0.00			0.00
12/15/2029			0.00			0.00
6/15/2030			0.00			0.00
12/15/2030			0.00			0.00
6/15/2031			0.00			0.00
12/15/2031			0.00			0.00
6/15/2032			0.00			0.00
12/15/2032			0.00			0.00
6/15/2033			0.00			0.00
12/15/2033			0.00			0.00
6/15/2034			0.00			0.00
12/15/2034			0.00			0.00
6/15/2035			0.00			0.00
12/15/2035			0.00			0.00
6/15/2036			0.00			0.00
12/15/2036			0.00			0.00
6/15/2037			0.00			0.00
12/15/2037			0.00			0.00
6/15/2038			0.00			0.00
12/15/2038			0.00			0.00
6/15/2039			0.00			0.00
12/15/2039			0.00			0.00
6/15/2040			0.00			0.00
12/15/2040			0.00			0.00
6/15/2041			0.00			0.00
12/15/2041			0.00			0.00
6/15/2042			0.00			0.00
12/15/2042			0.00			0.00
6/15/2043			0.00			0.00
12/15/2043			0.00			0.00
6/15/2044			0.00			0.00
12/15/2044			0.00			0.00
6/15/2045			0.00			0.00
12/15/2045			0.00			0.00
6/15/2046			0.00			0.00
12/15/2046			0.00			0.00
6/15/2047			0.00			0.00
12/15/2047			0.00			0.00
6/15/2048			0.00			0.00
12/15/2048			0.00			0.00
6/15/2049			0.00			0.00
12/15/2049			0.00			0.00
6/15/2050			0.00			0.00
12/15/2050			0.00			0.00
6/15/2051			0.00			0.00
12/15/2051			0.00			0.00
6/15/2052			0.00			0.00
12/15/2052			0.00			0.00
6/15/2053			0.00			0.00
12/15/2053			0.00			0.00
6/15/2054			0.00			0.00
12/15/2054			0.00			0.00
6/15/2055			0.00			0.00
12/15/2055			0.00			0.00
6/15/2056			0.00			0.00
12/15/2056			0.00			0.00
6/15/2057			0.00			0.00
12/15/2057			0.00			0.00
6/15/2058			0.00			0.00
12/15/2058			0.00			0.00
6/15/2059			0.00			0.00
12/15/2059			0.00			0.00
6/15/2060			0.00			0.00
Totals	0.00		0.00	0.00	0.00	0.00

METROPOLITAN PIER AND EXPOSITION AUTHORITY
Refunded Debt Service by Series
Expansion Project Bonds, 2020B

Period Ending	Principal	Coupon	Interest	Compounded Interest	Capitalized Interest	Debt Service
12/15/2021			0.00			0.00
6/15/2022			0.00			0.00
12/15/2022			0.00			0.00
6/15/2023			0.00			0.00
12/15/2023			0.00			0.00
6/15/2024			0.00			0.00
12/15/2024			0.00			0.00
6/15/2025			0.00			0.00
12/15/2025			0.00			0.00
6/15/2026			0.00			0.00
12/15/2026			0.00			0.00
6/15/2027			0.00			0.00
12/15/2027			0.00			0.00
6/15/2028			0.00			0.00
12/15/2028			0.00			0.00
6/15/2029			0.00			0.00
12/15/2029			0.00			0.00
6/15/2030			0.00			0.00
12/15/2030			0.00			0.00
6/15/2031			0.00			0.00
12/15/2031			0.00			0.00
6/15/2032			0.00			0.00
12/15/2032			0.00			0.00
6/15/2033			0.00			0.00
12/15/2033			0.00			0.00
6/15/2034			0.00			0.00
12/15/2034			0.00			0.00
6/15/2035			0.00			0.00
12/15/2035			0.00			0.00
6/15/2036			0.00			0.00
12/15/2036			0.00			0.00
6/15/2037			0.00			0.00
12/15/2037			0.00			0.00
6/15/2038			0.00			0.00
12/15/2038			0.00			0.00
6/15/2039			0.00			0.00
12/15/2039			0.00			0.00
6/15/2040			0.00			0.00
12/15/2040			0.00			0.00
6/15/2041			0.00			0.00
12/15/2041			0.00			0.00
6/15/2042			0.00			0.00
12/15/2042			0.00			0.00
6/15/2043			0.00			0.00
12/15/2043			0.00			0.00
6/15/2044			0.00			0.00
12/15/2044			0.00			0.00
6/15/2045			0.00			0.00
12/15/2045			0.00			0.00
6/15/2046			0.00			0.00
12/15/2046			0.00			0.00
6/15/2047			0.00			0.00
12/15/2047			0.00			0.00
6/15/2048			0.00			0.00
12/15/2048			0.00			0.00
6/15/2049			0.00			0.00
12/15/2049			0.00			0.00
6/15/2050			0.00			0.00
12/15/2050			0.00			0.00
6/15/2051			0.00			0.00
12/15/2051			0.00			0.00
6/15/2052			0.00			0.00
12/15/2052			0.00			0.00
6/15/2053			0.00			0.00
12/15/2053			0.00			0.00
6/15/2054			0.00			0.00
12/15/2054			0.00			0.00
6/15/2055			0.00			0.00
12/15/2055			0.00			0.00
6/15/2056			0.00			0.00
12/15/2056			0.00			0.00
6/15/2057			0.00			0.00
12/15/2057			0.00			0.00
6/15/2058			0.00			0.00
12/15/2058			0.00			0.00
6/15/2059			0.00			0.00
12/15/2059			0.00			0.00
6/15/2060			0.00			0.00
Totals	0.00		0.00	0.00	0.00	0.00

METROPOLITAN PIER AND EXPOSITION AUTHORITY
Refunded Debt Service by Series
Expansion Project Bonds, 2020A

Period					Compounded	Capitalized	
Ending	Principal	Coupon	Principal	Coupon	Interest	Interest	Debt Service
12/15/2021					0.00		0.00
6/15/2022					0.00		0.00
12/15/2022					0.00		0.00
6/15/2023					0.00		0.00
12/15/2023					0.00		0.00
6/15/2024					0.00		0.00
12/15/2024					0.00		0.00
6/15/2025					0.00		0.00
12/15/2025					0.00		0.00
6/15/2026					0.00		0.00
12/15/2026					0.00		0.00
6/15/2027					0.00		0.00
12/15/2027					0.00		0.00
6/15/2028					0.00		0.00
12/15/2028					0.00		0.00
6/15/2029					0.00		0.00
12/15/2029					0.00		0.00
6/15/2030					0.00		0.00
12/15/2030					0.00		0.00
6/15/2031					0.00		0.00
12/15/2031					0.00		0.00
6/15/2032					0.00		0.00
12/15/2032					0.00		0.00
6/15/2033					0.00		0.00
12/15/2033					0.00		0.00
6/15/2034					0.00		0.00
12/15/2034					0.00		0.00
6/15/2035					0.00		0.00
12/15/2035					0.00		0.00
6/15/2036					0.00		0.00
12/15/2036					0.00		0.00
6/15/2037					0.00		0.00
12/15/2037					0.00		0.00
6/15/2038					0.00		0.00
12/15/2038					0.00		0.00
6/15/2039					0.00		0.00
12/15/2039					0.00		0.00
6/15/2040					0.00		0.00
12/15/2040					0.00		0.00
6/15/2041					0.00		0.00
12/15/2041					0.00		0.00
6/15/2042					0.00		0.00
12/15/2042					0.00		0.00
6/15/2043					0.00		0.00
12/15/2043					0.00		0.00
6/15/2044					0.00		0.00
12/15/2044					0.00		0.00
6/15/2045					0.00		0.00
12/15/2045					0.00		0.00
6/15/2046					0.00		0.00
12/15/2046					0.00		0.00
6/15/2047					0.00		0.00
12/15/2047					0.00		0.00
6/15/2048					0.00		0.00
12/15/2048					0.00		0.00
6/15/2049					0.00		0.00
12/15/2049					0.00		0.00
6/15/2050					0.00		0.00
12/15/2050					0.00		0.00
6/15/2051					0.00		0.00
12/15/2051					0.00		0.00
6/15/2052					0.00		0.00
12/15/2052					0.00		0.00
6/15/2053					0.00		0.00
12/15/2053					0.00		0.00
6/15/2054					0.00		0.00
12/15/2054					0.00		0.00
6/15/2055					0.00		0.00
12/15/2055					0.00		0.00
6/15/2056					0.00		0.00
12/15/2056					0.00		0.00
6/15/2057					0.00		0.00
12/15/2057					0.00		0.00
6/15/2058					0.00		0.00
12/15/2058					0.00		0.00
6/15/2059					0.00		0.00
12/15/2059					0.00		0.00
6/15/2060					0.00		0.00
Totals	0.00		0.00		0.00	0.00	0.00

METROPOLITAN PIER AND EXPOSITION AUTHORITY
Refunded Debt Service by Series
Expansion Project Bonds, 2019A

Payment Date	Principal	Coupon	Interest	Compounded Interest	Debt Service
12/15/2021			0.00		0.00
6/15/2022			0.00		0.00
12/15/2022			0.00		0.00
6/15/2023			0.00		0.00
12/15/2023			0.00		0.00
6/15/2024			0.00		0.00
12/15/2024			0.00		0.00
6/15/2025			0.00		0.00
12/15/2025			0.00		0.00
6/15/2026			0.00		0.00
12/15/2026			0.00		0.00
6/15/2027			0.00		0.00
12/15/2027			0.00		0.00
6/15/2028			0.00		0.00
12/15/2028			0.00		0.00
6/15/2029			0.00		0.00
12/15/2029			0.00		0.00
6/15/2030			0.00		0.00
12/15/2030			0.00		0.00
6/15/2031			0.00		0.00
12/15/2031			0.00		0.00
6/15/2032			0.00		0.00
12/15/2032			0.00		0.00
6/15/2033			0.00		0.00
12/15/2033			0.00		0.00
6/15/2034			0.00		0.00
12/15/2034			0.00		0.00
6/15/2035			0.00		0.00
12/15/2035			0.00		0.00
6/15/2036			0.00		0.00
12/15/2036			0.00		0.00
6/15/2037			0.00		0.00
12/15/2037			0.00		0.00
6/15/2038			0.00		0.00
12/15/2038			0.00		0.00
6/15/2039			0.00		0.00
12/15/2039			0.00		0.00
6/15/2040			0.00		0.00
12/15/2040					0.00
6/15/2041					0.00
12/15/2041					0.00
6/15/2042					0.00
12/15/2042					0.00
6/15/2043					0.00
12/15/2043					0.00
6/15/2044					0.00
12/15/2044					0.00
6/15/2045					0.00
12/15/2045					0.00
6/15/2046					0.00
12/15/2046					0.00
6/15/2047					0.00
12/15/2047					0.00
6/15/2048					0.00
12/15/2048					0.00
6/15/2049					0.00
12/15/2049					0.00
6/15/2050					0.00
12/15/2050					0.00
6/15/2051					0.00
12/15/2051					0.00
6/15/2052					0.00
12/15/2052					0.00
6/15/2053					0.00
12/15/2053					0.00
6/15/2054					0.00
12/15/2054					0.00
6/15/2055					0.00
12/15/2055					0.00
6/15/2056					0.00
12/15/2056					0.00
6/15/2057					0.00
12/15/2057					0.00
6/15/2058					0.00
12/15/2058					0.00
6/15/2059					0.00
12/15/2059					0.00
6/15/2060					0.00
Totals	0.00		0.00	0.00	0.00

METROPOLITAN PIER AND EXPOSITION AUTHORITY
Refunded Debt Service by Series
Expansion Project Bonds, 2017A

Payment Date	Principal	Coupon	Interest	Compounded Interest	Debt Service
12/15/2021					0.00
6/15/2022					0.00
12/15/2022					0.00
6/15/2023					0.00
12/15/2023					0.00
6/15/2024					0.00
12/15/2024					0.00
6/15/2025					0.00
12/15/2025					0.00
6/15/2026					0.00
12/15/2026					0.00
6/15/2027					0.00
12/15/2027					0.00
6/15/2028					0.00
12/15/2028					0.00
6/15/2029					0.00
12/15/2029					0.00
6/15/2030					0.00
12/15/2030					0.00
6/15/2031					0.00
12/15/2031					0.00
6/15/2032					0.00
12/15/2032					0.00
6/15/2033					0.00
12/15/2033					0.00
6/15/2034					0.00
12/15/2034					0.00
6/15/2035					0.00
12/15/2035					0.00
6/15/2036					0.00
12/15/2036					0.00
6/15/2037					0.00
12/15/2037					0.00
6/15/2038					0.00
12/15/2038					0.00
6/15/2039					0.00
12/15/2039					0.00
6/15/2040					0.00
12/15/2040					0.00
6/15/2041					0.00
12/15/2041					0.00
6/15/2042					0.00
12/15/2042					0.00
6/15/2043					0.00
12/15/2043					0.00
6/15/2044					0.00
12/15/2044					0.00
6/15/2045					0.00
12/15/2045					0.00
6/15/2046					0.00
12/15/2046					0.00
6/15/2047					0.00
12/15/2047					0.00
6/15/2048					0.00
12/15/2048					0.00
6/15/2049					0.00
12/15/2049					0.00
6/15/2050					0.00
12/15/2050					0.00
6/15/2051					0.00
12/15/2051					0.00
6/15/2052					0.00
12/15/2052					0.00
6/15/2053					0.00
12/15/2053					0.00
6/15/2054					0.00
12/15/2054					0.00
6/15/2055					0.00
12/15/2055					0.00
6/15/2056					0.00
12/15/2056					0.00
6/15/2057					0.00
12/15/2057					0.00
6/15/2058					0.00
12/15/2058					0.00
6/15/2059					0.00
12/15/2059					0.00
6/15/2060					0.00
Totals	0.00		0.00	0.00	0.00

METROPOLITAN PIER AND EXPOSITION AUTHORITY
Refunded Debt Service by Series
Expansion Project Bonds, 2017B

Payment Date	Principal	Coupon	Interest	Compounded Interest	Debt Service
12/15/2021					0.00
6/15/2022					0.00
12/15/2022					0.00
6/15/2023					0.00
12/15/2023					0.00
6/15/2024					0.00
12/15/2024					0.00
6/15/2025					0.00
12/15/2025					0.00
6/15/2026					0.00
12/15/2026					0.00
6/15/2027					0.00
12/15/2027					0.00
6/15/2028					0.00
12/15/2028					0.00
6/15/2029					0.00
12/15/2029					0.00
6/15/2030					0.00
12/15/2030					0.00
6/15/2031					0.00
12/15/2031					0.00
6/15/2032					0.00
12/15/2032					0.00
6/15/2033					0.00
12/15/2033					0.00
6/15/2034					0.00
12/15/2034					0.00
6/15/2035					0.00
12/15/2035					0.00
6/15/2036					0.00
12/15/2036					0.00
6/15/2037					0.00
12/15/2037					0.00
6/15/2038					0.00
12/15/2038					0.00
6/15/2039					0.00
12/15/2039					0.00
6/15/2040					0.00
12/15/2040					0.00
6/15/2041					0.00
12/15/2041					0.00
6/15/2042					0.00
12/15/2042					0.00
6/15/2043					0.00
12/15/2043					0.00
6/15/2044					0.00
12/15/2044					0.00
6/15/2045					0.00
12/15/2045					0.00
6/15/2046					0.00
12/15/2046					0.00
6/15/2047					0.00
12/15/2047					0.00
6/15/2048					0.00
12/15/2048					0.00
6/15/2049					0.00
12/15/2049					0.00
6/15/2050					0.00
12/15/2050					0.00
6/15/2051					0.00
12/15/2051					0.00
6/15/2052					0.00
12/15/2052					0.00
6/15/2053					0.00
12/15/2053					0.00
6/15/2054					0.00
12/15/2054					0.00
6/15/2055					0.00
12/15/2055					0.00
6/15/2056					0.00
12/15/2056					0.00
6/15/2057					0.00
12/15/2057					0.00
6/15/2058					0.00
12/15/2058					0.00
6/15/2059					0.00
12/15/2059					0.00
6/15/2060					0.00
Totals	0.00		0.00	0.00	0.00

METROPOLITAN PIER AND EXPOSITION AUTHORITY
Refunded Debt Service by Series
Expansion Project Bonds, 2015A

Payment Date	Principal	Coupon	Interest	Compounded Interest	Debt Service
12/15/2021					0.00
6/15/2022					0.00
12/15/2022					0.00
6/15/2023					0.00
12/15/2023					0.00
6/15/2024					0.00
12/15/2024					0.00
6/15/2025					0.00
12/15/2025					0.00
6/15/2026					0.00
12/15/2026					0.00
6/15/2027					0.00
12/15/2027					0.00
6/15/2028					0.00
12/15/2028					0.00
6/15/2029					0.00
12/15/2029					0.00
6/15/2030					0.00
12/15/2030					0.00
6/15/2031					0.00
12/15/2031					0.00
6/15/2032					0.00
12/15/2032					0.00
6/15/2033					0.00
12/15/2033					0.00
6/15/2034					0.00
12/15/2034					0.00
6/15/2035					0.00
12/15/2035					0.00
6/15/2036					0.00
12/15/2036					0.00
6/15/2037					0.00
12/15/2037					0.00
6/15/2038					0.00
12/15/2038					0.00
6/15/2039					0.00
12/15/2039					0.00
6/15/2040					0.00
12/15/2040					0.00
6/15/2041					0.00
12/15/2041					0.00
6/15/2042					0.00
12/15/2042					0.00
6/15/2043					0.00
12/15/2043					0.00
6/15/2044					0.00
12/15/2044					0.00
6/15/2045					0.00
12/15/2045					0.00
6/15/2046					0.00
12/15/2046					0.00
6/15/2047					0.00
12/15/2047					0.00
6/15/2048					0.00
12/15/2048					0.00
6/15/2049					0.00
12/15/2049					0.00
6/15/2050					0.00
12/15/2050					0.00
6/15/2051					0.00
12/15/2051					0.00
6/15/2052					0.00
12/15/2052					0.00
6/15/2053					0.00
12/15/2053					0.00
6/15/2054					0.00
12/15/2054					0.00
6/15/2055					0.00
12/15/2055					0.00
6/15/2056					0.00
12/15/2056					0.00
6/15/2057					0.00
12/15/2057					0.00
6/15/2058					0.00
12/15/2058					0.00
6/15/2059					0.00
12/15/2059					0.00
6/15/2060					0.00
Totals	0.00		0.00	0.00	0.00

METROPOLITAN PIER AND EXPOSITION AUTHORITY
Refunded Debt Service by Series
Expansion Project Bonds, 2015B

Payment Date	Principal	Coupon	Interest	Debt Service
12/15/2021				0.00
6/15/2022				0.00
12/15/2022				0.00
6/15/2023				0.00
12/15/2023				0.00
6/15/2024				0.00
12/15/2024				0.00
6/15/2025				0.00
12/15/2025				0.00
6/15/2026				0.00
12/15/2026				0.00
6/15/2027				0.00
12/15/2027				0.00
6/15/2028				0.00
12/15/2028				0.00
6/15/2029				0.00
12/15/2029				0.00
6/15/2030				0.00
12/15/2030				0.00
6/15/2031				0.00
12/15/2031				0.00
6/15/2032				0.00
12/15/2032				0.00
6/15/2033				0.00
12/15/2033				0.00
6/15/2034				0.00
12/15/2034				0.00
6/15/2035				0.00
12/15/2035				0.00
6/15/2036				0.00
12/15/2036				0.00
6/15/2037				0.00
12/15/2037				0.00
6/15/2038				0.00
12/15/2038				0.00
6/15/2039				0.00
12/15/2039				0.00
6/15/2040				0.00
12/15/2040				0.00
6/15/2041				0.00
12/15/2041				0.00
6/15/2042				0.00
12/15/2042				0.00
6/15/2043				0.00
12/15/2043				0.00
6/15/2044				0.00
12/15/2044				0.00
6/15/2045				0.00
12/15/2045				0.00
6/15/2046				0.00
12/15/2046				0.00
6/15/2047				0.00
12/15/2047				0.00
6/15/2048				0.00
12/15/2048				0.00
6/15/2049				0.00
12/15/2049				0.00
6/15/2050				0.00
12/15/2050				0.00
6/15/2051				0.00
12/15/2051				0.00
6/15/2052				0.00
12/15/2052				0.00
6/15/2053				0.00
12/15/2053				0.00
6/15/2054				0.00
12/15/2054				0.00
6/15/2055				0.00
12/15/2055				0.00
6/15/2056				0.00
12/15/2056				0.00
6/15/2057				0.00
12/15/2057				0.00
6/15/2058				0.00
12/15/2058				0.00
6/15/2059				0.00
12/15/2059				0.00
6/15/2060				0.00
Totals	0.00		0.00	0.00

METROPOLITAN PIER AND EXPOSITION AUTHORITY
Refunded Debt Service by Series
Expansion Project Bonds, 2012A

Payment Date	Principal	Coupon	Interest	Debt Service
12/15/2021		0.00%		0.00
6/15/2022		0.00%		0.00
12/15/2022		0.00%		0.00
6/15/2023		0.00%		0.00
12/15/2023		0.00%		0.00
6/15/2024		0.00%		0.00
12/15/2024		0.00%		0.00
6/15/2025		0.00%		0.00
12/15/2025		0.00%		0.00
6/15/2026		0.00%		0.00
12/15/2026		0.00%		0.00
6/15/2027		0.00%		0.00
12/15/2027		0.00%		0.00
6/15/2028		0.00%		0.00
12/15/2028		0.00%		0.00
6/15/2029		0.00%		0.00
12/15/2029		0.00%		0.00
6/15/2030		0.00%		0.00
12/15/2030		0.00%		0.00
6/15/2031		0.00%		0.00
12/15/2031		0.00%		0.00
6/15/2032		0.00%		0.00
12/15/2032		0.00%		0.00
6/15/2033		0.00%		0.00
12/15/2033		0.00%		0.00
6/15/2034		0.00%		0.00
12/15/2034		0.00%		0.00
6/15/2035		0.00%		0.00
12/15/2035		0.00%		0.00
6/15/2036		0.00%		0.00
12/15/2036		0.00%		0.00
6/15/2037		0.00%		0.00
12/15/2037		0.00%		0.00
6/15/2038		0.00%		0.00
12/15/2038		0.00%		0.00
6/15/2039		0.00%		0.00
12/15/2039		0.00%		0.00
6/15/2040		0.00%		0.00
12/15/2040		0.00%		0.00
6/15/2041		0.00%		0.00
12/15/2041		0.00%		0.00
6/15/2042		0.00%		0.00
12/15/2042		0.00%		0.00
6/15/2043		0.00%		0.00
12/15/2043		0.00%		0.00
6/15/2044		0.00%		0.00
12/15/2044		0.00%		0.00
6/15/2045		0.00%		0.00
12/15/2045		0.00%		0.00
6/15/2046		0.00%		0.00
12/15/2046		0.00%		0.00
6/15/2047		0.00%		0.00
12/15/2047		0.00%		0.00
6/15/2048		0.00%		0.00
12/15/2048		0.00%		0.00
6/15/2049		0.00%		0.00
12/15/2049		0.00%		0.00
6/15/2050		0.00%		0.00
12/15/2050		0.00%		0.00
6/15/2051		0.00%		0.00
12/15/2051		0.00%		0.00
6/15/2052		0.00%		0.00
12/15/2052		0.00%		0.00
6/15/2053		0.00%		0.00
12/15/2053		0.00%		0.00
6/15/2054		0.00%		0.00
12/15/2054		0.00%		0.00
6/15/2055		0.00%		0.00
12/15/2055		0.00%		0.00
6/15/2056		0.00%		0.00
12/15/2056		0.00%		0.00
6/15/2057		0.00%		0.00
12/15/2057		0.00%		0.00
6/15/2058		0.00%		0.00
12/15/2058		0.00%		0.00
6/15/2059		0.00%		0.00
12/15/2059		0.00%		0.00
6/15/2060		0.00%		0.00
Totals	0.00		0.00	0.00

METROPOLITAN PIER AND EXPOSITION AUTHORITY
Refunded Debt Service by Series
Expansion Project Bonds, 2012B

Payment Date	Principal	Coupon	Interest	Compounded Interest	Debt Service
12/15/2021	95,000.00	5.00%	2,375.00		97,375.00
6/15/2022			0.00		0.00
12/15/2022			0.00		0.00
6/15/2023			0.00		0.00
12/15/2023			0.00		0.00
6/15/2024			0.00		0.00
12/15/2024			0.00		0.00
6/15/2025			0.00		0.00
12/15/2025			0.00		0.00
6/15/2026			0.00		0.00
12/15/2026			0.00		0.00
6/15/2027			0.00		0.00
12/15/2027			0.00		0.00
6/15/2028			0.00		0.00
12/15/2028			0.00		0.00
6/15/2029			0.00		0.00
12/15/2029			0.00		0.00
6/15/2030			0.00		0.00
12/15/2030			0.00		0.00
6/15/2031			0.00		0.00
12/15/2031			0.00		0.00
6/15/2032			0.00		0.00
12/15/2032			0.00		0.00
6/15/2033			0.00		0.00
12/15/2033			0.00		0.00
6/15/2034			0.00		0.00
12/15/2034			0.00		0.00
6/15/2035			0.00		0.00
12/15/2035			0.00		0.00
6/15/2036			0.00		0.00
12/15/2036			0.00		0.00
6/15/2037			0.00		0.00
12/15/2037			0.00		0.00
6/15/2038			0.00		0.00
12/15/2038			0.00		0.00
6/15/2039			0.00		0.00
12/15/2039			0.00		0.00
6/15/2040			0.00		0.00
12/15/2040			0.00		0.00
6/15/2041			0.00		0.00
12/15/2041			0.00		0.00
6/15/2042			0.00		0.00
12/15/2042			0.00		0.00
6/15/2043			0.00		0.00
12/15/2043			0.00		0.00
6/15/2044			0.00		0.00
12/15/2044			0.00		0.00
6/15/2045			0.00		0.00
12/15/2045			0.00		0.00
6/15/2046			0.00		0.00
12/15/2046			0.00		0.00
6/15/2047			0.00		0.00
12/15/2047			0.00		0.00
6/15/2048			0.00		0.00
12/15/2048			0.00		0.00
6/15/2049			0.00		0.00
12/15/2049			0.00		0.00
6/15/2050			0.00		0.00
12/15/2050			0.00		0.00
6/15/2051			0.00		0.00
12/15/2051			0.00		0.00
6/15/2052			0.00		0.00
12/15/2052			0.00		0.00
6/15/2053			0.00		0.00
12/15/2053			0.00		0.00
6/15/2054			0.00		0.00
12/15/2054			0.00		0.00
6/15/2055			0.00		0.00
12/15/2055			0.00		0.00
6/15/2056			0.00		0.00
12/15/2056			0.00		0.00
6/15/2057			0.00		0.00
12/15/2057			0.00		0.00
6/15/2058			0.00		0.00
12/15/2058			0.00		0.00
6/15/2059			0.00		0.00
12/15/2059			0.00		0.00
6/15/2060			0.00		0.00
Totals	95,000.00		2,375.00	0.00	97,375.00

METROPOLITAN PIER AND EXPOSITION AUTHORITY
Refunded Debt Service by Series
Expansion Project Bonds, 2010B

Payment Date	Principal	Coupon	Principal	Coupon	Principal	Coupon	Principal	Coupon	Interest	Compounded Interest	Debt Service
12/15/2021									0.00		0.00
6/15/2022									0.00		0.00
12/15/2022									0.00		0.00
6/15/2023									0.00		0.00
12/15/2023									0.00		0.00
6/15/2024									0.00		0.00
12/15/2024									0.00		0.00
6/15/2025									0.00		0.00
12/15/2025									0.00		0.00
6/15/2026									0.00		0.00
12/15/2026									0.00		0.00
6/15/2027									0.00		0.00
12/15/2027									0.00		0.00
6/15/2028									0.00		0.00
12/15/2028									0.00		0.00
6/15/2029									0.00		0.00
12/15/2029									0.00		0.00
6/15/2030									0.00		0.00
12/15/2030									0.00		0.00
6/15/2031									0.00		0.00
12/15/2031									0.00		0.00
6/15/2032									0.00		0.00
12/15/2032									0.00		0.00
6/15/2033									0.00		0.00
12/15/2033									0.00		0.00
6/15/2034									0.00		0.00
12/15/2034									0.00		0.00
6/15/2035									0.00		0.00
12/15/2035									0.00		0.00
6/15/2036									0.00		0.00
12/15/2036									0.00		0.00
6/15/2037									0.00		0.00
12/15/2037									0.00		0.00
6/15/2038									0.00		0.00
12/15/2038									0.00		0.00
6/15/2039									0.00		0.00
12/15/2039									0.00		0.00
6/15/2040									0.00		0.00
12/15/2040									0.00		0.00
6/15/2041									0.00		0.00
12/15/2041									0.00		0.00
6/15/2042									0.00		0.00
12/15/2042									0.00		0.00
6/15/2043									0.00		0.00
12/15/2043									0.00		0.00
6/15/2044									0.00		0.00
12/15/2044									0.00		0.00
6/15/2045									0.00		0.00
12/15/2045									0.00		0.00
6/15/2046									0.00		0.00
12/15/2046									0.00		0.00
6/15/2047									0.00		0.00
12/15/2047									0.00		0.00
6/15/2048									0.00		0.00
12/15/2048									0.00		0.00
6/15/2049									0.00		0.00
12/15/2049									0.00		0.00
6/15/2050									0.00		0.00
12/15/2050									0.00		0.00
6/15/2051									0.00		0.00
12/15/2051									0.00		0.00
6/15/2052									0.00		0.00
12/15/2052									0.00		0.00
6/15/2053									0.00		0.00
12/15/2053									0.00		0.00
6/15/2054									0.00		0.00
12/15/2054									0.00		0.00
6/15/2055									0.00		0.00
12/15/2055									0.00		0.00
6/15/2056									0.00		0.00
12/15/2056									0.00		0.00
6/15/2057									0.00		0.00
12/15/2057									0.00		0.00
6/15/2058									0.00		0.00
12/15/2058									0.00		0.00
6/15/2059									0.00		0.00
12/15/2059									0.00		0.00
6/15/2060									0.00		0.00
Totals	0.00		0.00		0.00		0.00		0.00	0.00	0.00

METROPOLITAN PIER AND EXPOSITION AUTHORITY
Refunded Debt Service by Series
Expansion Project Bonds, 2010A

Payment Date	Principal	Coupon	Interest	Debt Service
12/15/2021			0.00	0.00
6/15/2022			0.00	0.00
12/15/2022			0.00	0.00
6/15/2023			0.00	0.00
12/15/2023			0.00	0.00
6/15/2024			0.00	0.00
12/15/2024			0.00	0.00
6/15/2025			0.00	0.00
12/15/2025			0.00	0.00
6/15/2026			0.00	0.00
12/15/2026			0.00	0.00
6/15/2027			0.00	0.00
12/15/2027			0.00	0.00
6/15/2028			0.00	0.00
12/15/2028			0.00	0.00
6/15/2029			0.00	0.00
12/15/2029			0.00	0.00
6/15/2030			0.00	0.00
12/15/2030			0.00	0.00
6/15/2031			0.00	0.00
12/15/2031			0.00	0.00
6/15/2032			0.00	0.00
12/15/2032			0.00	0.00
6/15/2033			0.00	0.00
12/15/2033			0.00	0.00
6/15/2034			0.00	0.00
12/15/2034			0.00	0.00
6/15/2035			0.00	0.00
12/15/2035			0.00	0.00
6/15/2036			0.00	0.00
12/15/2036			0.00	0.00
6/15/2037			0.00	0.00
12/15/2037			0.00	0.00
6/15/2038			0.00	0.00
12/15/2038			0.00	0.00
6/15/2039			0.00	0.00
12/15/2039			0.00	0.00
6/15/2040			0.00	0.00
12/15/2040			0.00	0.00
6/15/2041			0.00	0.00
12/15/2041			0.00	0.00
6/15/2042			0.00	0.00
12/15/2042			0.00	0.00
6/15/2043			0.00	0.00
12/15/2043			0.00	0.00
6/15/2044			0.00	0.00
12/15/2044			0.00	0.00
6/15/2045			0.00	0.00
12/15/2045			0.00	0.00
6/15/2046			0.00	0.00
12/15/2046			0.00	0.00
6/15/2047			0.00	0.00
12/15/2047			0.00	0.00
6/15/2048			0.00	0.00
12/15/2048			0.00	0.00
6/15/2049			0.00	0.00
12/15/2049			0.00	0.00
6/15/2050			0.00	0.00
12/15/2050				0.00
6/15/2051				0.00
12/15/2051				0.00
6/15/2052				0.00
12/15/2052				0.00
6/15/2053				0.00
12/15/2053				0.00
6/15/2054				0.00
12/15/2054				0.00
6/15/2055				0.00
12/15/2055				0.00
6/15/2056				0.00
12/15/2056				0.00
6/15/2057				0.00
12/15/2057				0.00
6/15/2058				0.00
12/15/2058				0.00
6/15/2059				0.00
12/15/2059				0.00
6/15/2060				0.00
Totals	0.00		0.00	0.00

METROPOLITAN PIER AND EXPOSITION AUTHORITY
Refunded Debt Service by Series
Expansion Project Bonds, 2002A

Payment Date	Principal	Coupon	Interest	Compounded Interest	Debt Service
12/15/2021					0.00
6/15/2022					0.00
12/15/2022					0.00
6/15/2023					0.00
12/15/2023					0.00
6/15/2024					0.00
12/15/2024					0.00
6/15/2025					0.00
12/15/2025					0.00
6/15/2026					0.00
12/15/2026					0.00
6/15/2027					0.00
12/15/2027					0.00
6/15/2028					0.00
12/15/2028					0.00
6/15/2029					0.00
12/15/2029					0.00
6/15/2030					0.00
12/15/2030					0.00
6/15/2031					0.00
12/15/2031					0.00
6/15/2032					0.00
12/15/2032					0.00
6/15/2033					0.00
12/15/2033					0.00
6/15/2034					0.00
12/15/2034					0.00
6/15/2035					0.00
12/15/2035					0.00
6/15/2036					0.00
12/15/2036					0.00
6/15/2037					0.00
12/15/2037					0.00
6/15/2038					0.00
12/15/2038					0.00
6/15/2039					0.00
12/15/2039					0.00
6/15/2040					0.00
12/15/2040					0.00
6/15/2041					0.00
12/15/2041					0.00
6/15/2042					0.00
12/15/2042					0.00
6/15/2043					0.00
12/15/2043					0.00
6/15/2044					0.00
12/15/2044					0.00
6/15/2045					0.00
12/15/2045					0.00
6/15/2046					0.00
12/15/2046					0.00
6/15/2047					0.00
12/15/2047					0.00
6/15/2048					0.00
12/15/2048					0.00
6/15/2049					0.00
12/15/2049					0.00
6/15/2050					0.00
12/15/2050					0.00
6/15/2051					0.00
12/15/2051					0.00
6/15/2052					0.00
12/15/2052					0.00
6/15/2053					0.00
12/15/2053					0.00
6/15/2054					0.00
12/15/2054					0.00
6/15/2055					0.00
12/15/2055					0.00
6/15/2056					0.00
12/15/2056					0.00
6/15/2057					0.00
12/15/2057					0.00
6/15/2058					0.00
12/15/2058					0.00
6/15/2059					0.00
12/15/2059					0.00
6/15/2060					0.00
Totals	0.00		0.00	0.00	0.00

METROPOLITAN PIER AND EXPOSITION AUTHORITY
Refunded Debt Service by Series
Expansion Project Bonds, 2002B

Payment Date	Principal	Coupon	Interest	Compounded Interest	Debt Service
12/15/2021			1,814,921.25		1,814,921.25
6/15/2022	27,926,659.05	5.65%	1,814,921.25	36,318,340.95	66,059,921.25
12/15/2022					0.00
6/15/2023					0.00
12/15/2023					0.00
6/15/2024					0.00
12/15/2024					0.00
6/15/2025					0.00
12/15/2025					0.00
6/15/2026					0.00
12/15/2026					0.00
6/15/2027					0.00
12/15/2027					0.00
6/15/2028					0.00
12/15/2028					0.00
6/15/2029					0.00
12/15/2029					0.00
6/15/2030					0.00
12/15/2030					0.00
6/15/2031					0.00
12/15/2031					0.00
6/15/2032					0.00
12/15/2032					0.00
6/15/2033					0.00
12/15/2033					0.00
6/15/2034					0.00
12/15/2034					0.00
6/15/2035					0.00
12/15/2035					0.00
6/15/2036					0.00
12/15/2036					0.00
6/15/2037					0.00
12/15/2037					0.00
6/15/2038					0.00
12/15/2038					0.00
6/15/2039					0.00
12/15/2039					0.00
6/15/2040					0.00
12/15/2040					0.00
6/15/2041					0.00
12/15/2041					0.00
6/15/2042					0.00
12/15/2042					0.00
6/15/2043					0.00
12/15/2043					0.00
6/15/2044					0.00
12/15/2044					0.00
6/15/2045					0.00
12/15/2045					0.00
6/15/2046					0.00
12/15/2046					0.00
6/15/2047					0.00
12/15/2047					0.00
6/15/2048					0.00
12/15/2048					0.00
6/15/2049					0.00
12/15/2049					0.00
6/15/2050					0.00
12/15/2050					0.00
6/15/2051					0.00
12/15/2051					0.00
6/15/2052					0.00
12/15/2052					0.00
6/15/2053					0.00
12/15/2053					0.00
6/15/2054					0.00
12/15/2054					0.00
6/15/2055					0.00
12/15/2055					0.00
6/15/2056					0.00
12/15/2056					0.00
6/15/2057					0.00
12/15/2057					0.00
6/15/2058					0.00
12/15/2058					0.00
6/15/2059					0.00
12/15/2059					0.00
6/15/2060					0.00
Totals	27,926,659.05		3,629,842.50	36,318,340.95	67,874,842.50

METROPOLITAN PIER AND EXPOSITION AUTHORITY
Refunded Debt Service by Series
Expansion Project Bonds, 1998B

Payment Date	Principal	Coupon	Interest	Debt Service
12/15/2021	425,000.00	5.50%	23,925.00	448,925.00
6/15/2022	445,000.00	5.50%	12,237.50	457,237.50
12/15/2022			0.00	0.00
6/15/2023			0.00	0.00
12/15/2023			0.00	0.00
6/15/2024			0.00	0.00
12/15/2024			0.00	0.00
6/15/2025			0.00	0.00
12/15/2025			0.00	0.00
6/15/2026			0.00	0.00
12/15/2026			0.00	0.00
6/15/2027			0.00	0.00
12/15/2027			0.00	0.00
6/15/2028			0.00	0.00
12/15/2028			0.00	0.00
6/15/2029			0.00	0.00
12/15/2029			0.00	0.00
6/15/2030			0.00	0.00
12/15/2030			0.00	0.00
6/15/2031			0.00	0.00
12/15/2031			0.00	0.00
6/15/2032			0.00	0.00
12/15/2032			0.00	0.00
6/15/2033			0.00	0.00
12/15/2033			0.00	0.00
6/15/2034			0.00	0.00
12/15/2034			0.00	0.00
6/15/2035			0.00	0.00
12/15/2035			0.00	0.00
6/15/2036			0.00	0.00
12/15/2036			0.00	0.00
6/15/2037			0.00	0.00
12/15/2037			0.00	0.00
6/15/2038			0.00	0.00
12/15/2038			0.00	0.00
6/15/2039			0.00	0.00
12/15/2039			0.00	0.00
6/15/2040			0.00	0.00
12/15/2040			0.00	0.00
6/15/2041			0.00	0.00
12/15/2041			0.00	0.00
6/15/2042			0.00	0.00
12/15/2042			0.00	0.00
6/15/2043			0.00	0.00
12/15/2043			0.00	0.00
6/15/2044			0.00	0.00
12/15/2044			0.00	0.00
6/15/2045			0.00	0.00
12/15/2045			0.00	0.00
6/15/2046			0.00	0.00
12/15/2046			0.00	0.00
6/15/2047			0.00	0.00
12/15/2047			0.00	0.00
6/15/2048			0.00	0.00
12/15/2048			0.00	0.00
6/15/2049			0.00	0.00
12/15/2049			0.00	0.00
6/15/2050			0.00	0.00
12/15/2050			0.00	0.00
6/15/2051			0.00	0.00
12/15/2051			0.00	0.00
6/15/2052			0.00	0.00
12/15/2052			0.00	0.00
6/15/2053			0.00	0.00
12/15/2053			0.00	0.00
6/15/2054			0.00	0.00
12/15/2054			0.00	0.00
6/15/2055			0.00	0.00
12/15/2055			0.00	0.00
6/15/2056			0.00	0.00
12/15/2056			0.00	0.00
6/15/2057			0.00	0.00
12/15/2057			0.00	0.00
6/15/2058			0.00	0.00
12/15/2058			0.00	0.00
6/15/2059			0.00	0.00
12/15/2059			0.00	0.00
6/15/2060			0.00	0.00
Totals	870,000.00	1.16	36,162.50	906,162.50

METROPOLITAN PIER AND EXPOSITION AUTHORITY
Refunded Debt Service by Series
Expansion Project Bonds, 1998A

Payment Date	Principal	Coupon	Interest	Debt Service
12/15/2021	1,445,000.00	5.50%	81,262.50	1,526,262.50
6/15/2022	1,510,000.00	5.50%	41,525.00	1,551,525.00
12/15/2022			0.00	0.00
6/15/2023			0.00	0.00
12/15/2023			0.00	0.00
6/15/2024			0.00	0.00
12/15/2024			0.00	0.00
6/15/2025			0.00	0.00
12/15/2025			0.00	0.00
6/15/2026			0.00	0.00
12/15/2026			0.00	0.00
6/15/2027			0.00	0.00
12/15/2027			0.00	0.00
6/15/2028			0.00	0.00
12/15/2028			0.00	0.00
6/15/2029			0.00	0.00
12/15/2029			0.00	0.00
6/15/2030			0.00	0.00
12/15/2030			0.00	0.00
6/15/2031			0.00	0.00
12/15/2031			0.00	0.00
6/15/2032			0.00	0.00
12/15/2032			0.00	0.00
6/15/2033			0.00	0.00
12/15/2033			0.00	0.00
6/15/2034			0.00	0.00
12/15/2034			0.00	0.00
6/15/2035			0.00	0.00
12/15/2035			0.00	0.00
6/15/2036			0.00	0.00
12/15/2036			0.00	0.00
6/15/2037			0.00	0.00
12/15/2037			0.00	0.00
6/15/2038			0.00	0.00
12/15/2038			0.00	0.00
6/15/2039			0.00	0.00
12/15/2039			0.00	0.00
6/15/2040			0.00	0.00
12/15/2040			0.00	0.00
6/15/2041			0.00	0.00
12/15/2041			0.00	0.00
6/15/2042			0.00	0.00
12/15/2042			0.00	0.00
6/15/2043			0.00	0.00
12/15/2043			0.00	0.00
6/15/2044			0.00	0.00
12/15/2044			0.00	0.00
6/15/2045			0.00	0.00
12/15/2045			0.00	0.00
6/15/2046			0.00	0.00
12/15/2046			0.00	0.00
6/15/2047			0.00	0.00
12/15/2047			0.00	0.00
6/15/2048			0.00	0.00
12/15/2048			0.00	0.00
6/15/2049			0.00	0.00
12/15/2049			0.00	0.00
6/15/2050			0.00	0.00
12/15/2050			0.00	0.00
6/15/2051			0.00	0.00
12/15/2051			0.00	0.00
6/15/2052			0.00	0.00
12/15/2052			0.00	0.00
6/15/2053			0.00	0.00
12/15/2053			0.00	0.00
6/15/2054			0.00	0.00
12/15/2054			0.00	0.00
6/15/2055			0.00	0.00
12/15/2055			0.00	0.00
6/15/2056			0.00	0.00
12/15/2056			0.00	0.00
6/15/2057			0.00	0.00
12/15/2057			0.00	0.00
6/15/2058			0.00	0.00
12/15/2058			0.00	0.00
6/15/2059			0.00	0.00
12/15/2059			0.00	0.00
6/15/2060			0.00	0.00
Totals	2,955,000.00	0.50	122,787.50	3,077,787.50

METROPOLITAN PIER AND EXPOSITION AUTHORITY
Refunded Debt Service by Series
Expansion Project Bonds, 1996A

Payment Date	Principal	Coupon	Interest	Compounded Interest	Debt Service
12/15/2021	10,872,848.00	6.18%	0.00	39,427,152.00	50,300,000.00
6/15/2022	4,048,065.45	6.18%	0.00	15,256,934.55	19,305,000.00
12/15/2022					0.00
6/15/2023					0.00
12/15/2023					0.00
6/15/2024					0.00
12/15/2024					0.00
6/15/2025					0.00
12/15/2025					0.00
6/15/2026					0.00
12/15/2026					0.00
6/15/2027					0.00
12/15/2027					0.00
6/15/2028					0.00
12/15/2028					0.00
6/15/2029					0.00
12/15/2029					0.00
6/15/2030					0.00
12/15/2030					0.00
6/15/2031					0.00
12/15/2031					0.00
6/15/2032					0.00
12/15/2032					0.00
6/15/2033					0.00
12/15/2033					0.00
6/15/2034					0.00
12/15/2034					0.00
6/15/2035					0.00
12/15/2035					0.00
6/15/2036					0.00
12/15/2036					0.00
6/15/2037					0.00
12/15/2037					0.00
6/15/2038					0.00
12/15/2038					0.00
6/15/2039					0.00
12/15/2039					0.00
6/15/2040					0.00
12/15/2040					0.00
6/15/2041					0.00
12/15/2041					0.00
6/15/2042					0.00
12/15/2042					0.00
6/15/2043					0.00
12/15/2043					0.00
6/15/2044					0.00
12/15/2044					0.00
6/15/2045					0.00
12/15/2045					0.00
6/15/2046					0.00
12/15/2046					0.00
6/15/2047					0.00
12/15/2047					0.00
6/15/2048					0.00
12/15/2048					0.00
6/15/2049					0.00
12/15/2049					0.00
6/15/2050					0.00
12/15/2050					0.00
6/15/2051					0.00
12/15/2051					0.00
6/15/2052					0.00
12/15/2052					0.00
6/15/2053					0.00
12/15/2053					0.00
6/15/2054					0.00
12/15/2054					0.00
6/15/2055					0.00
12/15/2055					0.00
6/15/2056					0.00
12/15/2056					0.00
6/15/2057					0.00
12/15/2057					0.00
6/15/2058					0.00
12/15/2058					0.00
6/15/2059					0.00
12/15/2059					0.00
6/15/2060					0.00
Totals	14,920,913.45		0.00	54,684,086.55	69,605,000.00

METROPOLITAN PIER AND EXPOSITION AUTHORITY
Refunded Debt Service by Series
Expansion Project Bonds, 1994B

Payment Date	Principal	Coupon	Interest	Compounded Interest	Debt Service
12/15/2021					0.00
6/15/2022	250,762.85	6.70%	0.00	1,334,237.15	1,585,000.00
12/15/2022					0.00
6/15/2023					0.00
12/15/2023					0.00
6/15/2024					0.00
12/15/2024					0.00
6/15/2025					0.00
12/15/2025					0.00
6/15/2026					0.00
12/15/2026					0.00
6/15/2027					0.00
12/15/2027					0.00
6/15/2028					0.00
12/15/2028					0.00
6/15/2029					0.00
12/15/2029					0.00
6/15/2030					0.00
12/15/2030					0.00
6/15/2031					0.00
12/15/2031					0.00
6/15/2032					0.00
12/15/2032					0.00
6/15/2033					0.00
12/15/2033					0.00
6/15/2034					0.00
12/15/2034					0.00
6/15/2035					0.00
12/15/2035					0.00
6/15/2036					0.00
12/15/2036					0.00
6/15/2037					0.00
12/15/2037					0.00
6/15/2038					0.00
12/15/2038					0.00
6/15/2039					0.00
12/15/2039					0.00
6/15/2040					0.00
12/15/2040					0.00
6/15/2041					0.00
12/15/2041					0.00
6/15/2042					0.00
12/15/2042					0.00
6/15/2043					0.00
12/15/2043					0.00
6/15/2044					0.00
12/15/2044					0.00
6/15/2045					0.00
12/15/2045					0.00
6/15/2046					0.00
12/15/2046					0.00
6/15/2047					0.00
12/15/2047					0.00
6/15/2048					0.00
12/15/2048					0.00
6/15/2049					0.00
12/15/2049					0.00
6/15/2050					0.00
12/15/2050					0.00
6/15/2051					0.00
12/15/2051					0.00
6/15/2052					0.00
12/15/2052					0.00
6/15/2053					0.00
12/15/2053					0.00
6/15/2054					0.00
12/15/2054					0.00
6/15/2055					0.00
12/15/2055					0.00
6/15/2056					0.00
12/15/2056					0.00
6/15/2057					0.00
12/15/2057					0.00
6/15/2058					0.00
12/15/2058					0.00
6/15/2059					0.00
12/15/2059					0.00
6/15/2060					0.00
Totals	250,762.85		0.00	1,334,237.15	1,585,000.00

METROPOLITAN PIER AND EXPOSITION AUTHORITY
Refunded Debt Service by Series
Expansion Project Bonds, 1994A

Payment Date	Principal	Coupon	Interest	Compounded Interest	Debt Service
12/15/2021					0.00
6/15/2022	701,661.35	6.70%	0.00	3,733,338.65	4,435,000.00
12/15/2022					0.00
6/15/2023					0.00
12/15/2023					0.00
6/15/2024					0.00
12/15/2024					0.00
6/15/2025					0.00
12/15/2025					0.00
6/15/2026					0.00
12/15/2026					0.00
6/15/2027					0.00
12/15/2027					0.00
6/15/2028					0.00
12/15/2028					0.00
6/15/2029					0.00
12/15/2029					0.00
6/15/2030					0.00
12/15/2030					0.00
6/15/2031					0.00
12/15/2031					0.00
6/15/2032					0.00
12/15/2032					0.00
6/15/2033					0.00
12/15/2033					0.00
6/15/2034					0.00
12/15/2034					0.00
6/15/2035					0.00
12/15/2035					0.00
6/15/2036					0.00
12/15/2036					0.00
6/15/2037					0.00
12/15/2037					0.00
6/15/2038					0.00
12/15/2038					0.00
6/15/2039					0.00
12/15/2039					0.00
6/15/2040					0.00
12/15/2040					0.00
6/15/2041					0.00
12/15/2041					0.00
6/15/2042					0.00
12/15/2042					0.00
6/15/2043					0.00
12/15/2043					0.00
6/15/2044					0.00
12/15/2044					0.00
6/15/2045					0.00
12/15/2045					0.00
6/15/2046					0.00
12/15/2046					0.00
6/15/2047					0.00
12/15/2047					0.00
6/15/2048					0.00
12/15/2048					0.00
6/15/2049					0.00
12/15/2049					0.00
6/15/2050					0.00
12/15/2050					0.00
6/15/2051					0.00
12/15/2051					0.00
6/15/2052					0.00
12/15/2052					0.00
6/15/2053					0.00
12/15/2053					0.00
6/15/2054					0.00
12/15/2054					0.00
6/15/2055					0.00
12/15/2055					0.00
6/15/2056					0.00
12/15/2056					0.00
6/15/2057					0.00
12/15/2057					0.00
6/15/2058					0.00
12/15/2058					0.00
6/15/2059					0.00
12/15/2059					0.00
6/15/2060					0.00
Totals	701,661.35		0.00	3,733,338.65	4,435,000.00

FY22 MPEA Expansion Project Bonds Debt Service
(After Series 2021A Expansion Project Bond Issuance)

Outstanding Debt Service by Series
2021A

Payment Date	Principal	Coupon	Interest	Compounded Interest	Capitalized Interest	Debt Service
12/15/2021	0.00	0.00%	0.00	0.00	0.00	0.00
6/15/2022	0.00	0.00%	0.00	0.00	0.00	0.00

Outstanding Debt Service by Series
2020B

Payment Date	Principal	Coupon	Interest	Compounded Interest	Capitalized Interest	Debt Service
12/15/2021	0.00	0.00%	1,637,750.00	0.00	0.00	1,637,750.00
6/15/2022	0.00	0.00%	1,637,750.00	0.00	0.00	1,637,750.00

Outstanding Debt Service by Series
2020C

Payment Date	Principal	Coupon	Interest	Compounded Interest	Capitalized Interest	Debt Service
12/15/2021	0.00	0.00%	976,778.88	0.00	0.00	976,778.88
6/15/2022	0.00	0.00%	976,778.88	0.00	0.00	976,778.88

Outstanding Debt Service by Series
2020D

Payment Date	Principal	Coupon	Interest	Compounded Interest	Capitalized Interest	Debt Service
12/15/2021	0.00	0.00%	976,971.20	0.00	0.00	976,971.20
6/15/2022	0.00	0.00%	976,971.20	0.00	0.00	976,971.20

Outstanding Debt Service by Series
2020A

Payment Date	Principal	Coupon	Interest	Compounded Interest	Capitalized Interest	Debt Service
12/15/2021	0.00	0.00%	19,862,625.00	0.00	0.00	19,862,625.00
6/15/2022	0.00	0.00%	19,862,625.00	0.00	0.00	19,862,625.00

**Outstanding Debt Service by Series
2017A**

Payment Date	Principal	Coupon	Interest	Compounded Interest	Capitalized Interest	Debt Service
12/15/2021	0.00	0.00%	4,750,125.00	0.00	0.00	4,750,125.00
6/15/2022	0.00	0.00%	4,750,125.00	0.00	0.00	4,750,125.00

**Outstanding Debt Service by Series
2017B**

Payment Date	Principal	Coupon	Interest	Compounded Interest	Capitalized Interest	Debt Service
12/15/2021	0.00	0.00%	1,460,250.00	0.00	0.00	1,460,250.00
6/15/2022	0.00	0.00%	1,460,250.00	0.00	0.00	1,460,250.00

**Outstanding Debt Service by Series
2015A**

Payment Date	Principal	Coupon	Interest	Compounded Interest	Capitalized Interest	Debt Service
12/15/2021	0.00	0.00%	3,425,625.00	0.00	0.00	3,425,625.00
6/15/2022	0.00	0.00%	3,425,625.00	0.00	0.00	3,425,625.00

**Outstanding Debt Service by Series
2015B**

Payment Date	Principal	Coupon	Interest	Compounded Interest	Capitalized Interest	Debt Service
12/15/2021	0.00	0.00%	1,655,375.00	0.00	0.00	1,655,375.00
6/15/2022	0.00	0.00%	1,655,375.00	0.00	0.00	1,655,375.00

**Outstanding Debt Service by Series
2012A**

Payment Date	Principal	Coupon	Interest	Compounded Interest	Capitalized Interest	Debt Service
12/15/2021	0.00	0.00%	2,426,875.00	0.00	0.00	2,426,875.00
6/15/2022	0.00	0.00%	2,426,875.00	0.00	0.00	2,426,875.00

**Outstanding Debt Service by Series
2012B**

Payment Date	Principal	Coupon	Interest	Compounded Interest	Capitalized Interest	Debt Service
12/15/2021	0.00	0.00%	14,230,437.50	0.00	0.00	14,230,437.50
6/15/2022	0.00	0.00%	14,230,437.50	0.00	0.00	14,230,437.50

**Outstanding Debt Service by Series
2002A**

Payment Date	Principal	Coupon	Interest	Compounded Interest	Capitalized Interest	Debt Service
12/15/2021	0.00	0.00%	2,537,162.50	0.00	0.00	2,537,162.50
6/15/2022	0.00	0.00%	2,537,162.50	0.00	0.00	2,537,162.50

**Outstanding Debt Service by Series
2002B**

Payment Date	Principal	Coupon	Interest	Compounded Interest	Capitalized Interest	Debt Service
12/15/2021	0.00	0.00%	240,967.50	0.00	0.00	240,967.50
6/15/2022	0.00	0.00%	240,967.50	0.00	0.00	240,967.50

**Outstanding Debt Service by Series
1998A**

Payment Date	Principal	Coupon	Interest	Compounded Interest	Capitalized Interest	Debt Service
12/15/2021	0.00	0.00%	221,650.00	0.00	0.00	221,650.00
6/15/2022	0.00	0.00%	221,650.00	0.00	0.00	221,650.00

**Outstanding Debt Service by Series
1998B**

Payment Date	Principal	Coupon	Interest	Compounded Interest	Capitalized Interest	Debt Service
12/15/2021	0.00	0.00%	2,126,712.50	0.00	0.00	2,126,712.50
6/15/2022	0.00	0.00%	2,126,712.50	0.00	0.00	2,126,712.50

**Outstanding Debt Service by Series
1996A**

Payment Date	Principal	Coupon	Interest	Compounded Interest	Capitalized Interest	Debt Service
12/15/2021	0.00	0.00%	0.00	0.00	0.00	0.00
6/15/2022	0.00	0.00%	0.00	0.00	0.00	0.00

**Outstanding Debt Service by Series
1994A**

Payment Date	Principal	Coupon	Interest	Compounded Interest	Capitalized Interest	Debt Service
12/15/2021	0.00	0.00%	0.00	0.00	0.00	0.00
6/15/2022	0.00	0.00%	0.00	0.00	0.00	0.00

**Outstanding Debt Service by Series
1994B**

Payment Date	Principal	Coupon	Interest	Compounded Interest	Capitalized Interest	Debt Service
12/15/2021	0.00	0.00%	0.00	0.00	0.00	0.00
6/15/2022	0.00	0.00%	0.00	0.00	0.00	0.00

Total Outstanding Debt Service

Payment Date	Principal	Coupon	Interest	Compounded Interest	Capitalized Interest	Debt Service
12/15/2021	0.00	Various	56,529,305.08	0.00	0.00	56,529,305.08
6/15/2022	0.00	Various	56,529,305.08	0.00	0.00	56,529,305.08

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Metropolitan Pier and Exposition Authority
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Metropolitan Pier and Exposition Authority Project Revenue Bonds



METROPOLITAN PIER
AND EXPOSITION AUTHORITY
AT MCCORMICK SQUARE

Bond Interest and Redemption Schedule
Series 2019A Project Revenue Bonds

Maturity Schedule 7/14/2021

Principal Interest Payment Dates	Coupon Rate %	Principal to be Redeemed	Interest Due	Compounded Interest	Capitalized Interest	Debt Service
12/15/2021		0.00	958,375.00	0.00	0.00	958,375.00
6/15/2022	5.000%	530,000.00	958,375.00	0.00	0.00	1,488,375.00
12/15/2022		0.00	945,125.00	0.00	0.00	945,125.00
6/15/2023	5.000%	630,000.00	945,125.00	0.00	0.00	1,575,125.00
12/15/2023		0.00	929,375.00	0.00	0.00	929,375.00
6/15/2024	5.000%	735,000.00	929,375.00	0.00	0.00	1,664,375.00
12/15/2024		0.00	911,000.00	0.00	0.00	911,000.00
6/15/2025	5.000%	850,000.00	911,000.00	0.00	0.00	1,761,000.00
12/15/2025		0.00	889,750.00	0.00	0.00	889,750.00
6/15/2026	5.000%	975,000.00	889,750.00	0.00	0.00	1,864,750.00
12/15/2026		0.00	865,375.00	0.00	0.00	865,375.00
6/15/2027	5.000%	1,105,000.00	865,375.00	0.00	0.00	1,970,375.00
12/15/2027		0.00	837,750.00	0.00	0.00	837,750.00
6/15/2028	5.000%	1,245,000.00	837,750.00	0.00	0.00	2,082,750.00
12/15/2028		0.00	806,625.00	0.00	0.00	806,625.00
6/15/2029	5.000%	1,395,000.00	806,625.00	0.00	0.00	2,201,625.00
12/15/2029		0.00	771,750.00	0.00	0.00	771,750.00
6/15/2030	5.250%	1,555,000.00	771,750.00	0.00	0.00	2,326,750.00
12/15/2030		0.00	730,931.25	0.00	0.00	730,931.25
6/15/2031	5.250%	1,730,000.00	730,931.25	0.00	0.00	2,460,931.25
12/15/2031		0.00	685,518.75	0.00	0.00	685,518.75
6/15/2032	5.250%	1,915,000.00	685,518.75	0.00	0.00	2,600,518.75
12/15/2032		0.00	635,250.00	0.00	0.00	635,250.00
6/15/2033	5.250%	2,115,000.00	635,250.00	0.00	0.00	2,750,250.00
12/15/2033		0.00	579,731.25	0.00	0.00	579,731.25
6/15/2034	5.250%	2,330,000.00	579,731.25	0.00	0.00	2,909,731.25
12/15/2034		0.00	518,568.75	0.00	0.00	518,568.75
6/15/2035	5.250%	2,555,000.00	518,568.75	0.00	0.00	3,073,568.75
12/15/2035		0.00	451,500.00	0.00	0.00	451,500.00
6/15/2036	5.250%	2,795,000.00	451,500.00	0.00	0.00	3,246,500.00
12/15/2036		0.00	378,131.25	0.00	0.00	378,131.25
6/15/2037	5.250%	3,055,000.00	378,131.25	0.00	0.00	3,433,131.25
12/15/2037		0.00	297,937.50	0.00	0.00	297,937.50
6/15/2038	5.250%	3,330,000.00	297,937.50	0.00	0.00	3,627,937.50
12/15/2038		0.00	210,525.00	0.00	0.00	210,525.00
6/15/2039	5.250%	3,620,000.00	210,525.00	0.00	0.00	3,830,525.00
12/15/2039		0.00	115,500.00	0.00	0.00	115,500.00
6/15/2040	5.250%	3,935,000.00	115,500.00	0.00	0.00	4,050,500.00
12/15/2040		0.00	12,206.25	0.00	0.00	12,206.25
6/15/2041	5.250%	465,000.00	12,206.25	0.00	0.00	477,206.25
Totals		<u>36,865,000.00</u>	<u>25,061,850.00</u>	<u>0.00</u>	<u>0.00</u>	<u>61,926,850.00</u>

Total MPEA Project Revenue Bond Debt Service
(After Issuance of Series 2019A Project Revenue Bonds)

Maturity Schedule as of

7/14/2021

Principal Interest Payment Dates	Principal to be Redeemed	Interest Due	Compounded Interest	Capitalized Interest	Debt Service	Annual Debt Service
12/15/2021	0.00	0.00	0.00	0.00	0.00	
6/15/2022	530,000.00	1,916,750.00	0.00	0.00	2,446,750.00	2,446,750.00
12/15/2022	0.00	0.00	0.00	0.00	0.00	
6/15/2023	630,000.00	1,890,250.00	0.00	0.00	2,520,250.00	2,520,250.00
12/15/2023	0.00	0.00	0.00	0.00	0.00	
6/15/2024	735,000.00	1,858,750.00	0.00	0.00	2,593,750.00	2,593,750.00
12/15/2024	0.00	0.00	0.00	0.00	0.00	
6/15/2025	850,000.00	1,822,000.00	0.00	0.00	2,672,000.00	2,672,000.00
12/15/2025	0.00	0.00	0.00	0.00	0.00	
6/15/2026	975,000.00	1,779,500.00	0.00	0.00	2,754,500.00	2,754,500.00
12/15/2026	0.00	0.00	0.00	0.00	0.00	
6/15/2027	1,105,000.00	1,730,750.00	0.00	0.00	2,835,750.00	2,835,750.00
12/15/2027	0.00	0.00	0.00	0.00	0.00	
6/15/2028	1,245,000.00	1,675,500.00	0.00	0.00	2,920,500.00	2,920,500.00
12/15/2028	0.00	0.00	0.00	0.00	0.00	
6/15/2029	1,395,000.00	1,613,250.00	0.00	0.00	3,008,250.00	3,008,250.00
12/15/2029	0.00	0.00	0.00	0.00	0.00	
6/15/2030	1,555,000.00	1,543,500.00	0.00	0.00	3,098,500.00	3,098,500.00
12/15/2030	0.00	0.00	0.00	0.00	0.00	
6/15/2031	1,730,000.00	1,461,862.50	0.00	0.00	3,191,862.50	3,191,862.50
12/15/2031	0.00	0.00	0.00	0.00	0.00	
6/15/2032	1,915,000.00	1,371,037.50	0.00	0.00	3,286,037.50	3,286,037.50
12/15/2032	0.00	0.00	0.00	0.00	0.00	
6/15/2033	2,115,000.00	1,270,500.00	0.00	0.00	3,385,500.00	3,385,500.00
12/15/2033	0.00	0.00	0.00	0.00	0.00	
6/15/2034	2,330,000.00	1,159,462.50	0.00	0.00	3,489,462.50	3,489,462.50
12/15/2034	0.00	0.00	0.00	0.00	0.00	
6/15/2035	2,555,000.00	1,037,137.50	0.00	0.00	3,592,137.50	3,592,137.50
12/15/2035	0.00	0.00	0.00	0.00	0.00	
6/15/2036	2,795,000.00	903,000.00	0.00	0.00	3,698,000.00	3,698,000.00
12/15/2036	0.00	0.00	0.00	0.00	0.00	
6/15/2037	3,055,000.00	756,262.50	0.00	0.00	3,811,262.50	3,811,262.50
12/15/2037	0.00	0.00	0.00	0.00	0.00	
6/15/2038	3,330,000.00	595,875.00	0.00	0.00	3,925,875.00	3,925,875.00
12/15/2038	0.00	0.00	0.00	0.00	0.00	
6/15/2039	3,620,000.00	421,050.00	0.00	0.00	4,041,050.00	4,041,050.00
12/15/2039	0.00	0.00	0.00	0.00	0.00	
6/15/2040	3,935,000.00	231,000.00	0.00	0.00	4,166,000.00	4,166,000.00
12/15/2040	0.00	0.00	0.00	0.00	0.00	
6/15/2041	465,000.00	24,412.50	0.00	0.00	489,412.50	489,412.50
Totals	<u>36,865,000.00</u>	<u>25,061,850.00</u>	<u>0.00</u>	<u>0.00</u>	<u>61,926,850.00</u>	<u>61,926,850.00</u>

MPEA Project Revenue Bond Debt Service by Series
(After Issuance of Series 2019A Project Revenue Bonds)

METROPOLITAN PIER AND EXPOSITION AUTHORITY
Outstanding Debt Service by Series
Aggregate Debt Service

Period Ending	Payment Date	Principal	Interest	Compounded Interest	Capitalized Interest	Debt Service
12/31/2021	12/15/2021					
6/30/2022	6/15/2022	530,000.00	1,916,750.00	0.00	0.00	2,446,750.00
12/31/2022	12/15/2022					
6/30/2023	6/15/2023	630,000.00	1,890,250.00	0.00	0.00	2,520,250.00
12/31/2023	12/15/2023					
6/30/2024	6/15/2024	735,000.00	1,858,750.00	0.00	0.00	2,593,750.00
12/31/2024	12/15/2024					
6/30/2025	6/15/2025	850,000.00	1,822,000.00	0.00	0.00	2,672,000.00
12/31/2025	12/15/2025					
6/30/2026	6/15/2026	975,000.00	1,779,500.00	0.00	0.00	2,754,500.00
12/31/2026	12/15/2026					
6/30/2027	6/15/2027	1,105,000.00	1,730,750.00	0.00	0.00	2,835,750.00
12/31/2027	12/15/2027					
6/30/2028	6/15/2028	1,245,000.00	1,675,500.00	0.00	0.00	2,920,500.00
12/31/2028	12/15/2028					
6/30/2029	6/15/2029	1,395,000.00	1,613,250.00	0.00	0.00	3,008,250.00
12/31/2029	12/15/2029					
6/30/2030	6/15/2030	1,555,000.00	1,543,500.00	0.00	0.00	3,098,500.00
12/31/2030	12/15/2030					
6/30/2031	6/15/2031	1,730,000.00	1,461,862.50	0.00	0.00	3,191,862.50
12/31/2031	12/15/2031					
6/30/2032	6/15/2032	1,915,000.00	1,371,037.50	0.00	0.00	3,286,037.50
12/31/2032	12/15/2032					
6/30/2033	6/15/2033	2,115,000.00	1,270,500.00	0.00	0.00	3,385,500.00
12/31/2033	12/15/2033					
6/30/2034	6/15/2034	2,330,000.00	1,159,462.50	0.00	0.00	3,489,462.50
12/31/2034	12/15/2034					
6/30/2035	6/15/2035	2,555,000.00	1,037,137.50	0.00	0.00	3,592,137.50
12/31/2035	12/15/2035					
6/30/2036	6/15/2036	2,795,000.00	903,000.00	0.00	0.00	3,698,000.00
12/31/2036	12/15/2036					
6/30/2037	6/15/2037	3,055,000.00	756,262.50	0.00	0.00	3,811,262.50
12/31/2037	12/15/2037					
6/30/2038	6/15/2038	3,330,000.00	595,875.00	0.00	0.00	3,925,875.00
12/31/2038	12/15/2038					
6/30/2039	6/15/2039	3,620,000.00	421,050.00	0.00	0.00	4,041,050.00
12/31/2039	12/15/2039					
6/30/2040	6/15/2040	3,935,000.00	231,000.00	0.00	0.00	4,166,000.00
12/31/2040	12/15/2040					
6/30/2041	6/15/2041	465,000.00	24,412.50	0.00	0.00	489,412.50
Total		36,865,000.00	25,061,850.00	0.00	0.00	61,926,850.00

MPEA Proje
(After Issuance)

METROPOLITAN PIER AND EXPOSITION AUTHORITY
Outstanding Project Revenue Bond Debt Service by Series
Project Revenue Bonds, 2019A

Period Ending	Period Ending	Principal	Coupon	Interest	Compounded Interest	Capitalized Interest	Debt Service
12/31/2021	12/15/2021	0.00		958,375.00	0.00	0.00	958,375.00
6/30/2022	6/15/2022	530,000.00	5.00%	958,375.00	0.00	0.00	1,488,375.00
12/31/2022	12/15/2022	0.00		945,125.00	0.00	0.00	945,125.00
6/30/2023	6/15/2023	630,000.00	5.00%	945,125.00	0.00	0.00	1,575,125.00
12/31/2023	12/15/2023	0.00		929,375.00	0.00	0.00	929,375.00
6/30/2024	6/15/2024	735,000.00	5.00%	929,375.00	0.00	0.00	1,664,375.00
12/31/2024	12/15/2024	0.00		911,000.00	0.00	0.00	911,000.00
6/30/2025	6/15/2025	850,000.00	5.00%	911,000.00	0.00	0.00	1,761,000.00
12/31/2025	12/15/2025	0.00		889,750.00	0.00	0.00	889,750.00
6/30/2026	6/15/2026	975,000.00	5.00%	889,750.00	0.00	0.00	1,864,750.00
12/31/2026	12/15/2026	0.00		865,375.00	0.00	0.00	865,375.00
6/30/2027	6/15/2027	1,105,000.00	5.00%	865,375.00	0.00	0.00	1,970,375.00
12/31/2027	12/15/2027	0.00		837,750.00	0.00	0.00	837,750.00
6/30/2028	6/15/2028	1,245,000.00	5.00%	837,750.00	0.00	0.00	2,082,750.00
12/31/2028	12/15/2028	0.00		806,625.00	0.00	0.00	806,625.00
6/30/2029	6/15/2029	1,395,000.00	5.00%	806,625.00	0.00	0.00	2,201,625.00
12/31/2029	12/15/2029	0.00		771,750.00	0.00	0.00	771,750.00
6/30/2030	6/15/2030	1,555,000.00	5.25%	771,750.00	0.00	0.00	2,326,750.00
12/31/2030	12/15/2030	0.00		730,931.25	0.00	0.00	730,931.25
6/30/2031	6/15/2031	1,730,000.00	5.25%	730,931.25	0.00	0.00	2,460,931.25
12/31/2031	12/15/2031	0.00		685,518.75	0.00	0.00	685,518.75
6/30/2032	6/15/2032	1,915,000.00	5.25%	685,518.75	0.00	0.00	2,600,518.75
12/31/2032	12/15/2032	0.00		635,250.00	0.00	0.00	635,250.00
6/30/2033	6/15/2033	2,115,000.00	5.25%	635,250.00	0.00	0.00	2,750,250.00
12/31/2033	12/15/2033	0.00		579,731.25	0.00	0.00	579,731.25
6/30/2034	6/15/2034	2,330,000.00	5.25%	579,731.25	0.00	0.00	2,909,731.25
12/31/2034	12/15/2034	0.00		518,568.75	0.00	0.00	518,568.75
6/30/2035	6/15/2035	2,555,000.00	5.25%	518,568.75	0.00	0.00	3,073,568.75
12/31/2035	12/15/2035	0.00		451,500.00	0.00	0.00	451,500.00
6/30/2036	6/15/2036	2,795,000.00	5.25%	451,500.00	0.00	0.00	3,246,500.00
12/31/2036	12/15/2036	0.00		378,131.25	0.00	0.00	378,131.25
6/30/2037	6/15/2037	3,055,000.00	5.25%	378,131.25	0.00	0.00	3,433,131.25
12/31/2037	12/15/2037	0.00		297,937.50	0.00	0.00	297,937.50
6/30/2038	6/15/2038	3,330,000.00	5.25%	297,937.50	0.00	0.00	3,627,937.50
12/31/2038	12/15/2038	0.00		210,525.00	0.00	0.00	210,525.00
6/30/2039	6/15/2039	3,620,000.00	5.25%	210,525.00	0.00	0.00	3,830,525.00
12/31/2039	12/15/2039	0.00		115,500.00	0.00	0.00	115,500.00
6/30/2040	6/15/2040	3,935,000.00	5.25%	115,500.00	0.00	0.00	4,050,500.00
12/31/2040	12/15/2040	0.00		12,206.25	0.00	0.00	12,206.25
6/30/2041	6/15/2041	465,000.00	5.25%	12,206.25	0.00	0.00	477,206.25
Total	Total	36,865,000.00		25,061,850.00	0.00	0.00	61,926,850.00