


Metropolitan Pier and Exposition Authority

Corporate Center • 301 East Cermak Road • Chicago, IL 60616 • Telephone (312) 791-7000 • Fax (312) 791-6356

MEMORANDUM

Date: August 10, 2012

To: Clerk of the House
Secretary of the Senate
Governor's Office of Management and Budget
Commission on Government Forecasting & Accountability

From: Richard Oldshue, CFO 

Subject: Disclosure Filing for MPEA 2012ABC Expansion Project Bonds

The Metropolitan Pier and Exposition Authority issued the Series 2012ABC Expansion Project Bonds in July, 2012. In compliance with Section 10.2 of the MPEA Act, attached are:

- A listing of all Cost of Issuance expenditures.
- The interest and principal payments on aggregate outstanding MPEA Expansion Project debt broken down into the new Series 2012ABC debt service and the unrefunded prior Expansion Project debt service. There will be no further debt service payments required for the Dedicated State Tax bonds as all such bonds have been paid or defeased and the lien of the Dedicated State Tax bonds has been discharged.

This information also will be posted on the MPEA web site. Copies of the Cost of Issuance contracts will be filed with the Commission on Government Forecasting and Accountability.

Let me know if I can provide any further information.



MPEA 2012 Bond Deal

Cost Of Issuance

Memo:

	<u>Total Amount</u>			<u>Memo:</u>		
				<u>MBE/WBE Amounts</u>	<u>Discretionary Amounts</u>	
Morgan Stanley and Co., Inc.	\$1,131,691.15	30.00%		-	\$1,131,691.15	
Jefferies & Company, Inc.	1,131,691.15	30.00%		-	1,131,691.15	
Loop Capital Markets, LLC	499,830.26	13.25%	MBE	499,830.26	499,830.26	
Ramirez & Company, Inc.	499,830.26	13.25%	MBE	499,830.26	499,830.26	
Barclays Capital, Inc.	84,876.84	2.25%		-	84,876.84	
Cabrera Capital Markets, LLC	84,876.84	2.25%	MBE	84,876.84	84,876.84	
Citigroup Global Markets Inc.	84,876.84	2.25%		-	84,876.84	
Goldman Sachs	84,876.84	2.25%		-	84,876.84	
Siebert Brandford Shank & Co.	84,876.84	2.25%	WBE	84,876.84	84,876.84	
William Blair & Company, LLC	84,876.84	2.25%		-	84,876.84	
Total Takedown	\$3,772,303.82			\$1,169,414.18	\$3,772,303.82	31.0%
Management Fee	400,000.00			-	400,000.00	
Day Loan	25,393.52			-	-	
Dalnet	55,873.04			-	-	
Dalnet Wire Charges (10 mgrs)	326.63			-	-	
DTC	500.00			-	-	
Order Monitor	1,088.75			-	-	
CUSIPs (11 maturities)	893.00			-	-	
Roadshows/Misc	20,000.00			-	-	
Total Underwriter's fees	\$4,276,378.76					
Katten Muchin Rosenmann	232,000.00			-	232,000.00	
Neal & Leroy	170,000.00		MBE	170,000.00	170,000.00	
Acacia Financial Group	105,000.00		WBE	105,000.00	105,000.00	
Amalgamated Bank	26,882.72			-	26,882.72	
BNY Mellon	2,000.00			-	2,000.00	
US Bank	2,900.00			-	2,900.00	
Seaway Bank	1,000.00		MBE	1,000.00	1,000.00	
Mayer Brown	70,000.00			-	70,000.00	
S&P	128,300.00			-	-	
Fitch	100,000.00			-	-	
Causey Demgen & Moore	8,000.00			-	-	
Image Master	2,911.49			-	-	
MPEA Expenses	12,000.00			-	-	
Total Cost Of Issuance	\$5,137,372.97			\$1,445,414.18	\$4,782,086.54	30.2%

Total MPEA Expansion Project Debt Service
(After 2012ABC Transaction)

Payment Date	Principal	Interest	Capitalized Interest	Debt Service	Annual Debt Service
12/30/2012	40,985,000.00	47,091,023.51	(5,111,738.50)	82,964,285.01	
6/30/2013	9,505,000.00	49,321,256.25	0.00	58,826,256.25	141,790,541.26
12/30/2013	28,125,000.00	49,257,181.25	0.00	77,382,181.25	
6/30/2014	11,985,000.00	49,019,153.75	0.00	61,004,153.75	138,386,335.00
12/30/2014	16,660,000.00	48,951,641.25	0.00	65,611,641.25	
6/30/2015	42,365,000.00	48,951,641.25	0.00	91,316,641.25	156,928,282.50
12/30/2015	16,660,000.00	48,880,416.25	0.00	65,540,416.25	
6/30/2016	52,055,000.00	48,880,416.25	0.00	100,935,416.25	166,475,832.50
12/30/2016	16,660,000.00	48,805,203.75	0.00	65,465,203.75	
6/30/2017	63,670,000.00	48,805,203.75	0.00	112,475,203.75	177,940,407.50
12/30/2017	16,660,000.00	54,253,437.50	0.00	70,913,437.50	
6/30/2018	67,675,000.00	54,253,437.50	0.00	121,928,437.50	192,841,875.00
12/30/2018	16,990,000.00	53,772,067.50	0.00	70,762,067.50	
6/30/2019	95,365,000.00	53,767,117.50	0.00	149,132,117.50	219,894,185.00
12/30/2019	17,255,000.00	52,955,242.50	0.00	70,210,242.50	
6/30/2020	108,735,000.00	52,943,130.00	0.00	161,678,130.00	231,888,372.50
12/30/2020	69,975,000.00	51,750,180.00	0.00	121,725,180.00	
6/30/2021	72,755,000.00	50,412,880.00	0.00	123,167,880.00	244,893,060.00
12/30/2021	52,605,000.00	49,646,888.75	0.00	102,251,888.75	
6/30/2022	105,910,000.00	49,584,588.75	0.00	155,494,588.75	257,746,477.50
12/30/2022	114,270,000.00	47,309,528.75	0.00	161,579,528.75	
6/30/2023	61,030,000.00	45,705,353.75	0.00	106,735,353.75	268,314,882.50
12/30/2023	118,105,000.00	44,635,138.75	0.00	162,740,138.75	
6/30/2024	61,060,000.00	44,506,026.25	0.00	105,566,026.25	268,306,165.00
12/30/2024	110,385,000.00	43,409,506.25	0.00	153,794,506.25	
6/30/2025	71,245,000.00	43,273,106.25	0.00	114,518,106.25	268,312,612.50
12/30/2025	69,635,000.00	41,871,993.75	0.00	111,506,993.75	
6/30/2026	97,900,000.00	41,728,031.25	0.00	139,628,031.25	251,135,025.00
12/30/2026	94,740,000.00	40,518,543.75	0.00	135,258,543.75	
6/30/2027	88,400,000.00	39,177,218.75	0.00	127,577,218.75	262,835,762.50
12/30/2027	110,190,000.00	38,577,925.00	0.00	148,767,925.00	
6/30/2028	98,990,000.00	35,808,587.50	0.00	134,798,587.50	283,566,512.50
12/30/2028	115,860,000.00	35,643,725.00	0.00	151,503,725.00	
6/30/2029	99,215,000.00	32,731,825.00	0.00	131,946,825.00	283,450,550.00
12/30/2029	161,695,000.00	32,560,775.00	0.00	194,255,775.00	
6/30/2030	95,690,000.00	32,560,775.00	0.00	128,250,775.00	322,506,550.00
12/30/2030	161,695,000.00	32,560,775.00	0.00	194,255,775.00	
6/30/2031	95,690,000.00	32,560,775.00	0.00	128,250,775.00	322,506,550.00
12/30/2031	161,695,000.00	32,560,775.00	0.00	194,255,775.00	
6/30/2032	95,690,000.00	32,560,775.00	0.00	128,250,775.00	322,506,550.00
12/30/2032	161,695,000.00	32,560,775.00	0.00	194,255,775.00	
6/30/2033	95,690,000.00	32,560,775.00	0.00	128,250,775.00	322,506,550.00
12/30/2033	161,695,000.00	32,560,775.00	0.00	194,255,775.00	
6/30/2034	95,690,000.00	32,560,775.00	0.00	128,250,775.00	322,506,550.00
12/30/2034	161,695,000.00	32,560,775.00	0.00	194,255,775.00	
6/30/2035	95,690,000.00	32,560,775.00	0.00	128,250,775.00	322,506,550.00

Total MPEA Expansion Project Debt Service
(After 2012ABC Transaction)

Payment Date	Principal	Interest	Capitalized Interest	Debt Service	Annual Debt Service
12/30/2035	161,695,000.00	32,560,775.00	0.00	194,255,775.00	
6/30/2036	95,690,000.00	32,560,775.00	0.00	128,250,775.00	322,506,550.00
12/30/2036	161,695,000.00	32,560,775.00	0.00	194,255,775.00	
6/30/2037	95,690,000.00	32,560,775.00	0.00	128,250,775.00	322,506,550.00
12/30/2037	161,695,000.00	32,560,775.00	0.00	194,255,775.00	
6/30/2038	95,690,000.00	32,560,775.00	0.00	128,250,775.00	322,506,550.00
12/30/2038	161,695,000.00	32,560,775.00	0.00	194,255,775.00	
6/30/2039	95,690,000.00	32,560,775.00	0.00	128,250,775.00	322,506,550.00
12/30/2039	161,695,000.00	32,560,775.00	0.00	194,255,775.00	
6/30/2040	95,690,000.00	32,560,775.00	0.00	128,250,775.00	322,506,550.00
12/30/2040	161,695,000.00	32,560,775.00	0.00	194,255,775.00	
6/30/2041	95,754,856.60	32,560,775.00	0.00	128,315,631.60	322,571,406.60
12/30/2041	150,595,000.00	32,560,775.00	0.00	183,155,775.00	
6/30/2042	109,365,000.00	30,054,868.75	0.00	139,419,868.75	322,575,643.75
12/30/2042	0.00	27,548,837.50	0.00	27,548,837.50	
6/30/2043	267,470,000.00	27,548,837.50	0.00	295,018,837.50	322,567,675.00
12/30/2043	0.00	27,548,837.50	0.00	27,548,837.50	
6/30/2044	267,470,000.00	27,548,837.50	0.00	295,018,837.50	322,567,675.00
12/30/2044	0.00	27,548,837.50	0.00	27,548,837.50	
6/30/2045	267,465,000.00	27,548,837.50	0.00	295,013,837.50	322,562,675.00
12/30/2045	0.00	27,548,837.50	0.00	27,548,837.50	
6/30/2046	267,470,000.00	27,548,837.50	0.00	295,018,837.50	322,567,675.00
12/30/2046	27,285,000.00	27,548,837.50	0.00	54,833,837.50	
6/30/2047	240,880,000.00	26,852,706.25	0.00	267,732,706.25	322,566,543.75
12/30/2047	136,865,000.00	26,156,575.00	0.00	163,021,575.00	
6/30/2048	136,865,000.00	22,677,802.50	0.00	159,542,802.50	322,564,377.50
12/30/2048	143,915,000.00	19,199,036.25	0.00	163,114,036.25	
6/30/2049	143,910,000.00	15,541,262.50	0.00	159,451,262.50	322,565,298.75
12/30/2049	151,380,000.00	11,883,620.00	0.00	163,263,620.00	
6/30/2050	151,370,000.00	7,821,673.75	0.00	159,191,673.75	322,455,293.75
12/30/2050	190,000,000.00	3,760,000.00	0.00	193,760,000.00	
6/30/2051	125,051,228.90	3,760,000.00	0.00	128,811,228.90	322,571,228.90
12/30/2051	190,275,000.00	3,760,000.00	0.00	194,035,000.00	
6/30/2052	125,400,000.00	3,135,000.00	0.00	128,535,000.00	322,570,000.00
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	8,415,336,085.50	2,822,760,074.76	(5,111,738.50)	11,232,984,421.76	

2012ABC MPEA Expansion Project Debt Service

<u>Payment Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Capitalized Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
12/30/2012	8,575,000.00	15,917,724.76	(5,111,738.50)	19,380,986.26	
6/30/2013	0.00	18,707,870.00	0.00	18,707,870.00	38,088,856.26
12/30/2013	5,815,000.00	18,707,870.00	0.00	24,522,870.00	
6/30/2014	0.00	18,672,112.50	0.00	18,672,112.50	43,194,982.50
12/30/2014	0.00	18,672,112.50	0.00	18,672,112.50	
6/30/2015	0.00	18,672,112.50	0.00	18,672,112.50	37,344,225.00
12/30/2015	0.00	18,672,112.50	0.00	18,672,112.50	
6/30/2016	0.00	18,672,112.50	0.00	18,672,112.50	37,344,225.00
12/30/2016	0.00	18,672,112.50	0.00	18,672,112.50	
6/30/2017	0.00	18,672,112.50	0.00	18,672,112.50	37,344,225.00
12/30/2017	0.00	18,672,112.50	0.00	18,672,112.50	
6/30/2018	0.00	18,672,112.50	0.00	18,672,112.50	37,344,225.00
12/30/2018	330,000.00	18,672,112.50	0.00	19,002,112.50	
6/30/2019	0.00	18,667,162.50	0.00	18,667,162.50	37,669,275.00
12/30/2019	340,000.00	18,667,162.50	0.00	19,007,162.50	
6/30/2020	0.00	18,662,062.50	0.00	18,662,062.50	37,669,225.00
12/30/2020	51,545,000.00	18,662,062.50	0.00	70,207,062.50	
6/30/2021	0.00	17,373,437.50	0.00	17,373,437.50	87,580,500.00
12/30/2021	435,000.00	17,373,437.50	0.00	17,808,437.50	
6/30/2022	0.00	17,362,562.50	0.00	17,362,562.50	35,171,000.00
12/30/2022	62,000,000.00	17,362,562.50	0.00	79,362,562.50	
6/30/2023	20,000,000.00	15,812,562.50	0.00	35,812,562.50	115,175,125.00
12/30/2023	0.00	15,312,562.50	0.00	15,312,562.50	
6/30/2024	0.00	15,312,562.50	0.00	15,312,562.50	30,625,125.00
12/30/2024	0.00	15,312,562.50	0.00	15,312,562.50	
6/30/2025	0.00	15,312,562.50	0.00	15,312,562.50	30,625,125.00
12/30/2025	0.00	15,312,562.50	0.00	15,312,562.50	
6/30/2026	0.00	15,312,562.50	0.00	15,312,562.50	30,625,125.00
12/30/2026	47,570,000.00	15,312,562.50	0.00	62,882,562.50	
6/30/2027	0.00	14,123,312.50	0.00	14,123,312.50	77,005,875.00
12/30/2027	104,355,000.00	14,123,312.50	0.00	118,478,312.50	
6/30/2028	0.00	11,514,437.50	0.00	11,514,437.50	129,992,750.00
12/30/2028	109,700,000.00	11,514,437.50	0.00	121,214,437.50	
6/30/2029	0.00	8,771,937.50	0.00	8,771,937.50	129,986,375.00
12/30/2029	0.00	8,771,937.50	0.00	8,771,937.50	
6/30/2030	0.00	8,771,937.50	0.00	8,771,937.50	17,543,875.00
12/30/2030	0.00	8,771,937.50	0.00	8,771,937.50	
6/30/2031	0.00	8,771,937.50	0.00	8,771,937.50	17,543,875.00
12/30/2031	0.00	8,771,937.50	0.00	8,771,937.50	
6/30/2032	0.00	8,771,937.50	0.00	8,771,937.50	17,543,875.00
12/30/2032	0.00	8,771,937.50	0.00	8,771,937.50	
6/30/2033	0.00	8,771,937.50	0.00	8,771,937.50	17,543,875.00
12/30/2033	0.00	8,771,937.50	0.00	8,771,937.50	
6/30/2034	0.00	8,771,937.50	0.00	8,771,937.50	17,543,875.00
12/30/2034	0.00	8,771,937.50	0.00	8,771,937.50	
6/30/2035	0.00	8,771,937.50	0.00	8,771,937.50	17,543,875.00

2012ABC MPEA Expansion Project Debt Service

<u>Payment Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Capitalized Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
12/30/2035	0.00	8,771,937.50	0.00	8,771,937.50	
6/30/2036	0.00	8,771,937.50	0.00	8,771,937.50	17,543,875.00
12/30/2036	0.00	8,771,937.50	0.00	8,771,937.50	
6/30/2037	0.00	8,771,937.50	0.00	8,771,937.50	17,543,875.00
12/30/2037	0.00	8,771,937.50	0.00	8,771,937.50	
6/30/2038	0.00	8,771,937.50	0.00	8,771,937.50	17,543,875.00
12/30/2038	0.00	8,771,937.50	0.00	8,771,937.50	
6/30/2039	0.00	8,771,937.50	0.00	8,771,937.50	17,543,875.00
12/30/2039	0.00	8,771,937.50	0.00	8,771,937.50	
6/30/2040	0.00	8,771,937.50	0.00	8,771,937.50	17,543,875.00
12/30/2040	0.00	8,771,937.50	0.00	8,771,937.50	
6/30/2041	64,034,856.60	8,771,937.50	0.00	72,806,794.10	81,578,731.60
12/30/2041	150,595,000.00	8,771,937.50	0.00	159,366,937.50	
6/30/2042	109,365,000.00	6,266,031.25	0.00	115,631,031.25	274,997,968.75
12/30/2042	0.00	3,760,000.00	0.00	3,760,000.00	
6/30/2043	0.00	3,760,000.00	0.00	3,760,000.00	7,520,000.00
12/30/2043	0.00	3,760,000.00	0.00	3,760,000.00	
6/30/2044	0.00	3,760,000.00	0.00	3,760,000.00	7,520,000.00
12/30/2044	0.00	3,760,000.00	0.00	3,760,000.00	
6/30/2045	0.00	3,760,000.00	0.00	3,760,000.00	7,520,000.00
12/30/2045	0.00	3,760,000.00	0.00	3,760,000.00	
6/30/2046	0.00	3,760,000.00	0.00	3,760,000.00	7,520,000.00
12/30/2046	0.00	3,760,000.00	0.00	3,760,000.00	
6/30/2047	0.00	3,760,000.00	0.00	3,760,000.00	7,520,000.00
12/30/2047	0.00	3,760,000.00	0.00	3,760,000.00	
6/30/2048	0.00	3,760,000.00	0.00	3,760,000.00	7,520,000.00
12/30/2048	0.00	3,760,000.00	0.00	3,760,000.00	
6/30/2049	0.00	3,760,000.00	0.00	3,760,000.00	7,520,000.00
12/30/2049	0.00	3,760,000.00	0.00	3,760,000.00	
6/30/2050	0.00	3,760,000.00	0.00	3,760,000.00	7,520,000.00
12/30/2050	190,000,000.00	3,760,000.00	0.00	193,760,000.00	
6/30/2051	125,051,228.90	3,760,000.00	0.00	128,811,228.90	322,571,228.90
12/30/2051	190,275,000.00	3,760,000.00	0.00	194,035,000.00	
6/30/2052	125,400,000.00	3,135,000.00	0.00	128,535,000.00	322,570,000.00
	<u>1,365,386,085.50</u>	<u>867,372,446.01</u>	<u>(5,111,738.50)</u>	<u>2,227,646,793.01</u>	

Unrefunded Prior Expansion Project Bonds Debt Service
(After 2012ABC Transaction)

Payment Date	Principal	Interest	Capitalized Interest	Debt Service	Annual Debt Service
12/30/2012	32,410,000.00	31,173,298.75	0.00	63,583,298.75	
6/30/2013	9,505,000.00	30,613,386.25	0.00	40,118,386.25	103,701,685.00
12/30/2013	22,310,000.00	30,549,311.25	0.00	52,859,311.25	
6/30/2014	11,985,000.00	30,347,041.25	0.00	42,332,041.25	95,191,352.50
12/30/2014	16,660,000.00	30,279,528.75	0.00	46,939,528.75	
6/30/2015	42,365,000.00	30,279,528.75	0.00	72,644,528.75	119,584,057.50
12/30/2015	16,660,000.00	30,208,303.75	0.00	46,868,303.75	
6/30/2016	52,055,000.00	30,208,303.75	0.00	82,263,303.75	129,131,607.50
12/30/2016	16,660,000.00	30,133,091.25	0.00	46,793,091.25	
6/30/2017	63,670,000.00	30,133,091.25	0.00	93,803,091.25	140,596,182.50
12/30/2017	16,660,000.00	35,581,325.00	0.00	52,241,325.00	
6/30/2018	67,675,000.00	35,581,325.00	0.00	103,256,325.00	155,497,650.00
12/30/2018	16,660,000.00	35,099,955.00	0.00	51,759,955.00	
6/30/2019	95,365,000.00	35,099,955.00	0.00	130,464,955.00	182,224,910.00
12/30/2019	16,915,000.00	34,288,080.00	0.00	51,203,080.00	
6/30/2020	108,735,000.00	34,281,067.50	0.00	143,016,067.50	194,219,147.50
12/30/2020	18,430,000.00	33,088,117.50	0.00	51,518,117.50	
6/30/2021	72,755,000.00	33,039,442.50	0.00	105,794,442.50	157,312,560.00
12/30/2021	52,170,000.00	32,273,451.25	0.00	84,443,451.25	
6/30/2022	105,910,000.00	32,222,026.25	0.00	138,132,026.25	222,575,477.50
12/30/2022	52,270,000.00	29,946,966.25	0.00	82,216,966.25	
6/30/2023	41,030,000.00	29,892,791.25	0.00	70,922,791.25	153,139,757.50
12/30/2023	118,105,000.00	29,322,576.25	0.00	147,427,576.25	
6/30/2024	61,060,000.00	29,193,463.75	0.00	90,253,463.75	237,681,040.00
12/30/2024	110,385,000.00	28,096,943.75	0.00	138,481,943.75	
6/30/2025	71,245,000.00	27,960,543.75	0.00	99,205,543.75	237,687,487.50
12/30/2025	69,635,000.00	26,559,431.25	0.00	96,194,431.25	
6/30/2026	97,900,000.00	26,415,468.75	0.00	124,315,468.75	220,509,900.00
12/30/2026	47,170,000.00	25,205,981.25	0.00	72,375,981.25	
6/30/2027	88,400,000.00	25,053,906.25	0.00	113,453,906.25	185,829,887.50
12/30/2027	5,835,000.00	24,454,612.50	0.00	30,289,612.50	
6/30/2028	98,990,000.00	24,294,150.00	0.00	123,284,150.00	153,573,762.50
12/30/2028	6,160,000.00	24,129,287.50	0.00	30,289,287.50	
6/30/2029	99,215,000.00	23,959,887.50	0.00	123,174,887.50	153,464,175.00
12/30/2029	161,695,000.00	23,788,837.50	0.00	185,483,837.50	
6/30/2030	95,690,000.00	23,788,837.50	0.00	119,478,837.50	304,962,675.00
12/30/2030	161,695,000.00	23,788,837.50	0.00	185,483,837.50	
6/30/2031	95,690,000.00	23,788,837.50	0.00	119,478,837.50	304,962,675.00
12/30/2031	161,695,000.00	23,788,837.50	0.00	185,483,837.50	
6/30/2032	95,690,000.00	23,788,837.50	0.00	119,478,837.50	304,962,675.00
12/30/2032	161,695,000.00	23,788,837.50	0.00	185,483,837.50	
6/30/2033	95,690,000.00	23,788,837.50	0.00	119,478,837.50	304,962,675.00
12/30/2033	161,695,000.00	23,788,837.50	0.00	185,483,837.50	
6/30/2034	95,690,000.00	23,788,837.50	0.00	119,478,837.50	304,962,675.00
12/30/2034	161,695,000.00	23,788,837.50	0.00	185,483,837.50	
6/30/2035	95,690,000.00	23,788,837.50	0.00	119,478,837.50	304,962,675.00

Unrefunded Prior Expansion Project Bonds Debt Service
(After 2012ABC Transaction)

Payment Date	Principal	Interest	Capitalized Interest	Debt Service	Annual Debt Service
12/30/2035	161,695,000.00	23,788,837.50	0.00	185,483,837.50	
6/30/2036	95,690,000.00	23,788,837.50	0.00	119,478,837.50	304,962,675.00
12/30/2036	161,695,000.00	23,788,837.50	0.00	185,483,837.50	
6/30/2037	95,690,000.00	23,788,837.50	0.00	119,478,837.50	304,962,675.00
12/30/2037	161,695,000.00	23,788,837.50	0.00	185,483,837.50	
6/30/2038	95,690,000.00	23,788,837.50	0.00	119,478,837.50	304,962,675.00
12/30/2038	161,695,000.00	23,788,837.50	0.00	185,483,837.50	
6/30/2039	95,690,000.00	23,788,837.50	0.00	119,478,837.50	304,962,675.00
12/30/2039	161,695,000.00	23,788,837.50	0.00	185,483,837.50	
6/30/2040	95,690,000.00	23,788,837.50	0.00	119,478,837.50	304,962,675.00
12/30/2040	161,695,000.00	23,788,837.50	0.00	185,483,837.50	
6/30/2041	31,720,000.00	23,788,837.50	0.00	55,508,837.50	240,992,675.00
12/30/2041	0.00	23,788,837.50	0.00	23,788,837.50	
6/30/2042	0.00	23,788,837.50	0.00	23,788,837.50	47,577,675.00
12/30/2042	0.00	23,788,837.50	0.00	23,788,837.50	
6/30/2043	267,470,000.00	23,788,837.50	0.00	291,258,837.50	315,047,675.00
12/30/2043	0.00	23,788,837.50	0.00	23,788,837.50	
6/30/2044	267,470,000.00	23,788,837.50	0.00	291,258,837.50	315,047,675.00
12/30/2044	0.00	23,788,837.50	0.00	23,788,837.50	
6/30/2045	267,465,000.00	23,788,837.50	0.00	291,253,837.50	315,042,675.00
12/30/2045	0.00	23,788,837.50	0.00	23,788,837.50	
6/30/2046	267,470,000.00	23,788,837.50	0.00	291,258,837.50	315,047,675.00
12/30/2046	27,285,000.00	23,788,837.50	0.00	51,073,837.50	
6/30/2047	240,880,000.00	23,092,706.25	0.00	263,972,706.25	315,046,543.75
12/30/2047	136,865,000.00	22,396,575.00	0.00	159,261,575.00	
6/30/2048	136,865,000.00	18,917,802.50	0.00	155,782,802.50	315,044,377.50
12/30/2048	143,915,000.00	15,439,036.25	0.00	159,354,036.25	
6/30/2049	143,910,000.00	11,781,262.50	0.00	155,691,262.50	315,045,298.75
12/30/2049	151,380,000.00	8,123,620.00	0.00	159,503,620.00	
6/30/2050	151,370,000.00	4,061,673.75	0.00	155,431,673.75	314,935,293.75
12/30/2050	0.00	0.00	0.00	0.00	
6/30/2051	0.00	0.00	0.00	0.00	0.00
12/30/2051	0.00	0.00	0.00	0.00	
6/30/2052	0.00	0.00	0.00	0.00	0.00
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	7,049,950,000.00	1,955,387,628.75	0.00	9,005,337,628.75	