

Metropolitan Pier and Exposition Authority

Corporate Center • 301 East Cermak Road • Chicago, Illinois, 60616-2421 Telephone (312) 791-6441

Notice of Independent Registered Municipal Advisor Representation

By publicly posting the following written disclosure, the Metropolitan Pier and Exposition Authority intends that market participants receive and use it for purposes of the independent registered municipal advisor "IRMA" exemption to the SEC Municipal Advisor Rule.

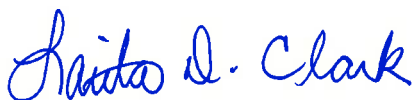
August 9, 2017

The Metropolitan Pier and Exposition Authority (the "Authority") has retained an independent registered municipal advisor. The Authority is represented by and will rely on its municipal advisor, Public Financial Management, Inc. ("PFM") to provide advice on proposals from financial services firms concerning the issuance of municipal securities and municipal financial products including investments of bond proceeds and escrow investments. PFM is a registered municipal advisor with the Municipal Securities Rulemaking Board.

This certificate may be relied upon until August 14, 2019. Proposals may be addressed to the Authority at the above address. The Authority will share any proposals it wishes to consider with its municipal advisor. Please note, underwriters and other financial services providers should not speak directly with or send documents directly to PFM unless specifically directed to do so by the Authority.

If you have any questions regarding the application of the IRMA exemption to financing matters of the Authority, please contact the Chief Financial Officer for the Authority at the address provided above.

Metropolitan Pier and Exposition Authority



By: Larita D. Clark, CPA

Its: Chief Financial Officer

